

- Oil meal prices continue to fall amidst weak cues from soybean and anticipations of higher production amidst good rainfall forecast across soybean growing regions. .
- At the monsoon front, the latest depression has weakened to a well-marked low-pressure area. The IMD located the well-marked 'low' over North-East Madhya Pradesh by Monday evening and expected it to move west-northwestwards gradually. It will cause cause widespread rainfall with isolated heavy to very heavy and extremely heavy falls over parts of Madhya Pradesh and East Rajasthan during the next two to three days.
- IMD has forecasted for development of for a fresh low-pressure area to pop up over North Bay of Bengal by the weekend. The active phase of the monsoon would continue locally over North India, while the rains would be less pronounced over Central India, the Peninsula, and the West Coast.

Soy DOC Rates at Different Centers

| | Ex-factory rates (Rs/ton) | | |
|----------------------------|---------------------------|------------|--|
| Centres | 24-July-18 | 23-July-18 | Parity To |
| Indore - 45%, Jute Bag | 28500 | 28500 | Gujarat, MP |
| Kota - 45%, PP Bag | 28500 | 28700 | Rajasthan, Del, Punjab, Haryana |
| Dhulia/Jalna - 45%, PP Bag | 30800 | 31000 | Mumbai, Maharashtra |
| Nagpur - 45%, PP Bag | 30000 | 29800 | Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN |
| Nanded | 30700 | 30800 | Andhra, AP, Kar ,TN |
| Latur | 30500 | 30800 | - |
| Sangli | 31500 | 31100 | Local and South |
| Solapur | 32000 | 32000 | Local and South |
| Akola – 45%, PP Bag | 29000 | 29000 | Andhra, Chattisgarh, Orrisa,Jharkhand, WB |
| Hingoli | 31500 | 31500 | Andhra, Chattisgarh, Orrisa,Jharkhand, WB |
| Bundi | 28300 | 28500 | - |

Soy DOC at Ports

| | Port Price | | |
|--|------------|------------|--|
| Centers | 24-July-18 | 23-July-18 | |
| Kandla (FOR) (INR/MT) | NA | NA | |
| Kandla (FAS) (USD/MT) | NA | NA | |
| CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014) | NA | NA | |

| Rapeseed Meal | 23-Jul-18 | 21-Jul-18 | Change |
|------------------------|-----------|-----------|--------|
| FAS Kandla (USD/MT) | NR | 215 | - |
| FOR Kandla (Rs/MT) | NR | 14800 | - |
| FOR Mundra (Rs/MT) | NR | 15200 | - |
| CNF Indonesia (USD/MT) | NR | 236 | - |



| International Soy DOC | | | |
|-----------------------|-----------|-----------|--------|
| Argentina FOB USD/MT | 23-Jul-18 | 21-Jul-18 | Change |
| Soybean Pellets | 372 | Closed | - |
| Soybean Cake Flour | 372 | Closed | - |
| Soya Meal | Unq | Unq | - |
| Soy Expellers | Unq | Unq | - |

| Sunflower (DOC) Rates | Ex-factory rates (Rs/ton) | | |
|-----------------------|---------------------------|-----------|--------|
| Centers | 24-Jul-18 | 23-Jul-18 | Change |
| Adoni | 21200 | 21200 | Unch |
| Khamgaon | Unq | Unq | - |
| Parli | Unq | Unq | - |
| Latur | Unq | Unq | - |

| Groundnut Meal (Rs/MT) | 24-Jul-18 | 23-Jul-18 | Change |
|------------------------|-----------|-----------|--------|
| Basis 45%, Saurashtra | 21000 | 21000 | Unch |
| Basis 40%, Saurashtra | 18500 | 18500 | Unch |
| GN Cake, Gondal | 20000 | 20000 | Unch |

| Mustard DOC | 24-Jul-18 | 23-Jul-18 | Change |
|-------------------------|-----------|-----------|--------|
| Jaipur (Plant delivery) | 13800 | 14000 | -200 |
| Kandla (FOR Rs/MT) | 14700 | 15000 | -300 |

| Mumbai Oil Meal Quotes: | | | |
|-------------------------|-----------|-----------|--------|
| Rs/M.T. | 24-Jul-18 | 23-Jul-18 | Change |
| G.N. Extr (45%) | Unq | Unq | - |
| Kardi Extr | Unq | Unq | - |
| Undec Cottonseed Exp | 21000 | 21000 | Unch |
| Rice Bran Extr. | Unq | Unq | - |
| Sunflower Extr. | 22000 | 22000 | Unch |
| Rapeseed Extr. | Unq | Unq | - |
| Soymeal 48% | 29739 | 29739 | Unch |
| Castor Extr. | 5515 | 5415 | 100 |

Outlook: The oil meal basket is expected to remain sideways in coming days.

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