

CBOT Soymeal gained in yester season to close above \$ 310 per short tons. Meal was trading flat till the reported. As the short window for higher weekly chick replacement is getting over poultry farmers is expected to delay their purchases as the prices is expected to fall. On demand side the improvement is expected to start from Oct as the poultry industry prepares for peak winter demand.

- According to the SEA Rabi Oilseeds production estimates for the crop year 2017-18, India produced 84.19 lakh tons of oilseeds with 13.9 lakh tons of groundnut and 63.8 lakh tons of mustard. SEA has revised down the 2017-18 production to 65 lakh tons from earlier estimates of 71.5 lakh tons. Overall, the rabi oilseeds production is lower by 2.84 lakh tons y-o-y.
- The overall 2017-18 production of oilseeds stands at 240.87 lakh tons against 265.94 lakh tons last year. Cottonseed production has been kept at 113.15 lakh tons in 2017-18, high by 8.68 lakh tons as compared to last year. Copra production has been at 3.28 lakh tons down by .47 lakh tons y-o-y.
- According to SEA latest estimates of oilmeal exports during April to August 2018, India exported 11.92 lakh tons as compared to 9.86 lakh tons in the same time frame last year. Rapeseed meal exports witnessed sharp rise to clock 4.9 lakh tons which is a rise of 109% as compared to last year.
- 167,604 tons); consisting of 7,160 tons of soybean meal, 77,160 tons of rapeseed meal, and 151,403 tons of Rice Bran Extraction.
- During April - August 2018 Vietnam imported 235,723 tons of oilmeals (compared to 167,604 tons); consisting of 7,160 tons of soybean meal, 77,160 tons of rapeseed meal, and 151,403 tons of Rice Bran Extraction
- South Korea imported 349,992 tons of oilmeals (compared to 337,270 tons) ; consisting 231,610 tons of rapeseed meal, 10,832 tons of soybean meal and 107,550 tons of castor meal. Thailand imported 130,988 tons of oilmeals (compared to 57,228 tons); consisting 4,747 tons of soybean meal, 9,633 tons of De-oiled Rice Bran Extraction, and 116,572 tons of rapeseed meal. France imported 63,493 tons of oilmeals consisting 61,999 tons of soybean meal and 1,494 tons of Castor meal.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	06 -Sep-18	06 -Sep-18	Parity To
Indore - 45%, Jute Bag	27000	27000	Gujarat, MP
Kota - 45%, PP B-ag	27500	28200	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	28000	28800	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	29300	29500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	29300	29500	Andhra, AP, Kar ,TN
Latur	29500	29300	-
Sangli	29500	29000	Local and South
Solapur	29500	29200	Local and South
Akola – 45%, PP Bag	28700	28000	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	30000	29000	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	27800	28000	-

Rapeseed Meal	06-Sep-18	05-Sep-18	Change
FAS Kandla (USD/MT)	Unq	222	-
FOR Kandla (Rs/MT)	Unq	15100	-
FOR Mundra (Rs/MT)	Unq	15400	-
CNF Indonesia (USD/MT)	Unq	230	-

International Soy DOC			
Argentina FOB USD/MT	06-Sep-18	05-Sep-18	Change
Soybean Pellets	343	336	7
Soybean Cake Flour	343	336	7
Soya Meal	340	334	6
Soy Expellers	340	334	6

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	07-Sep-18	06-Sep-18	Change
Adoni	21700	21700	Unch
Khamgaon	Unq	Unq	-
Parli	Unq	Unq	-
Latur	Unq	Unq	-

Groundnut Meal (Rs/MT)	07-Sep-18	06-Sep-18	Change
Basis 45%, Saurashtra	22000	22000	Unch
Basis 40%, Saurashtra	19000	19000	Unch
GN Cake, Gondal	21000	21000	Unch

Mustard DOC	07-Sep-18	06-Sep-18	Change
Jaipur (Plant delivery)	14500	14200	300
Kandla (FOR Rs/MT)	15300	15000	300

Mumbai Oil Meal Quotes:			
Rs/M.T.	07-Sep-18	06-Sep-18	Change
G.N. Extr (45%)	Unq	Unq	-
Kardi Extr	Unq	Unq	-
Undec Cottonseed Exp	21000	21000	Unch
Rice Bran Extr.	Unq	Unq	-
Sunflower Extr.	20500	20500	Unch
Rapeseed Extr.	Unq	Unq	-
Soymeal 48%	28695	29217	-522
Castor Extr.	6150	6150	Unch

Outlook: *The oil meal basket is expected to weaken in coming days.*

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