

CBOT soymeal is trading low ahead of Oct WASDE report.

- According to the DGFT data the Soymeal exports can touch 16.5-17.5 lakh tons in the marketing year. SOPA has earlier estimated the exports of 15 lakh tons of soymeal. SEA estimates has been at 10.24 lakh tons. Thus with DGFT exports data of oilmeal the soybean end stocks is estimated at 1.8 lakh tons.
- Last year there has been a problem with railways rake availability which has been used for the transportation of Soymeal to Bangladesh which has resulted in limited exports on monthly basis to the neighboring nation. In 2016-17 India was able to exports most of the Bangladesh demand within OND quarter. This year railways have promised for regular availability of rakes in the current exports season.

Soy DOC Rates at Different Centers			
Centres	Ex-factory rates (Rs/ton)		
	10-Oct-18	09-Oct-18	Parity To
Indore - 45%, Jute Bag	25500	25500	Gujarat, MP
Kota - 45%, PP Bag	26000	26000	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	27200	27200	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	26800	26500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	26500	27000	Andhra, AP, Kar, TN
Latur	26500	26500	-
Sangli	#N/A	26500	Local and South
Solapur	25500	25400	Local and South
Akola – 45%, PP Bag	26000	26000	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Hingoli	26500	26300	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Bundi	26000	26000	-

Soy DOC at Ports			
Centers	Port Price		
	09-Oct-18	08-Oct-18	Change
Kandla (FOR) (INR/MT)	27900	27900	Unch
Kandla (FAS) (USD/MT)	377	377	-1
CNF Indonesia – Yellow SBM (USD/MT)	362	362	Unch

Rapeseed Meal	09-Oct-18	08-Oct-18	Change
FAS Kandla (USD/MT)	218	218	Unch
FOR Kandla (Rs/MT)	15800	16000	-200
FOR Mundra (Rs/MT)	16400	16400	Unch
CNF Indonesia (USD/MT)	237	238	-1

International Soy DOC

Argentina FOB USD/MT	09-Oct-18	08-Oct-18	Change
Soybean Pellets	349	347	2
Soybean Cake Flour	349	347	2
Soya Meal	346	347	-1
Soy Expellers	346	347	-1

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	10-Oct-18	09-Oct-18	Change
Adoni	21500	21500	Unch
Khamgaon	Unq	Unq	-
Parli	Unq	Unq	-
Latur	Unq	Unq	-

Groundnut Meal (Rs/MT)	10-Oct-18	09-Oct-18	Change
Basis 45%, Saurashtra	22500	22500	Unch
Basis 40%, Saurashtra	20000	20000	Unch
GN Cake, Gondal	23000	23000	Unch

Mustard DOC	10-Oct-18	09-Oct-18	Change
Jaipur (Plant delivery)	15400	15400	Unch
Kandla (FOR Rs/MT)	16000	16100	-100

Mumbai Oil Meal Quotes:			
Rs/M.T.	10-Oct-18	09-Oct-18	Change
G.N. Extr (45%)	Unq	Unq	-
Kardi Extr	Unq	Unq	-
Undec Cottonseed Exp	20000	20000	Unch
Rice Bran Extr.	Unq	Unq	-
Sunflower Extr.	18000	18500	-500
Rapeseed Extr.	Unq	Unq	-
Soymeal 48%	26609	26609	Unch
Castor Extr.	5850	5850	Unch

- **Outlook:** The oil meal basket is expected to weaken in coming days.

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