

Cash soymeal market at Indore remained unchanged on lack of cues. CBOT Soymeal continued to gain on Friday after Trump state showing positive signs of new trade deals.

- According to SOPA Dec exports is down by 24% m-o-m to 2 lakh tons on appreciation of rupees. According to the body nearly 1 lakh tons of soymeal bookings got cancelled due to this. On this backdrop the stocks with traders and crushers is going to swell continuously as the farmers has been offloading their stocks under BBY scheme in MP. Further as the NAFED procurement is meagre most of the produce is available for crushing in the market.

| <b>Soy DOC Rates at Different Centers</b> |                                  |                  |   |
|---|----------------------------------|------------------|---|
| <b>Centres</b>                            | <b>Ex-factory rates (Rs/ton)</b> |                  |   |
|   | <b>07-Jan-19</b>                 | <b>05-Jan-19</b> | <b>Parity To</b>                                    |
| Indore - 45%, Jute Bag                    | 28000                            | 28000            | Gujarat, MP   |
| Kota - 45%, PP Bag                        | 28400                            | 28400            | Rajasthan, Del, Punjab, Haryana                     |
| Dhulia/Jalna - 45%, PP Bag                | 29800                            | 30000            | Mumbai, Maharashtra                                 |
| Nagpur - 45%, PP Bag                      | 29000                            | 28700            | Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN |
| Nanded                                    | 30200                            | 29800            | Andhra, AP, Kar ,TN                                 |
| Latur                                     | 30500                            | 30000            | -   |
| Sangli                                    | #N/A                             | 30200            | Local and South                                     |
| Solapur                                   | 30000                            | 30000            | Local and South                                     |
| Akola – 45%, PP Bag                       | 29000                            | 28300            | Andhra, Chattisgarh, Orrisa,Jharkhand, WB           |
| Hingoli                                   | 30000                            | 30000            | Andhra, Chattisgarh, Orrisa,Jharkhand, WB           |
| Bundi                                     | 28200                            | 28200            | -   |

| <b>Soy DOC at Ports</b>             |                   |                  |               |
|-------------------------------------|-------------------|------------------|---------------|
| <b>Centers</b>                      | <b>Port Price</b> |                  |               |
|                                     | <b>04-Jan-19</b>  | <b>03-Jan-19</b> | <b>Change</b> |
| Kandla (FOR) (INR/MT)               | 29500             | 29800            | <b>-300</b>   |
| Kandla (FAS) (USD/MT)               | 422               | 424              | <b>-1</b>     |
| CNF Indonesia – Yellow SBM (USD/MT) | 407               | 405              | <b>2</b>      |

| <b>Rapeseed Meal</b>   | <b>04-Jan-19</b> | <b>03-Jan-19</b> | <b>Change</b> |
|------------------------|------------------|------------------|---------------|
| FAS Kandla (USD/MT)    | 215              | 214              | <b>1</b>      |
| FOR Kandla (Rs/MT)     | 15200            | 15200            | <b>Unch</b>   |
| FOR Mundra (Rs/MT)     | 15600            | 15600            | <b>Unch</b>   |
| CNF Indonesia (USD/MT) | 236              | 236              | <b>Unch</b>   |

| <b>International Soy DOC</b> |                  |                  |               |
|------------------------------|------------------|------------------|---------------|
| <b>Argentina FOB USD/MT</b>  | <b>04-Jan-19</b> | <b>03-Jan-19</b> | <b>Change</b> |

|                    |     |     |   |
|--------------------|-----|-----|---|
| Soybean Pellets    | 337 | 330 | 7 |
| Soybean Cake Flour | 337 | 330 | 7 |
| Soya Meal          | 339 | 331 | 8 |
| Soy Expellers      | 339 | 331 | 8 |

| Sunflower (DOC) Rates | Ex-factory rates (Rs/ton) |           |        |
|-----------------------|---------------------------|-----------|--------|
| Centers               | 07-Jan-19                 | 05-Jan-19 | Change |
| Adoni                 | 21700                     | 21600     | 100    |
| Khamgaon              | Unq                       | Unq       | -      |
| Parli                 | Unq                       | Unq       | -      |
| Latur                 | Unq                       | Unq       | -      |

| Groundnut Meal (Rs/MT) | 07-Jan-19 | 05-Jan-19 | Change |
|------------------------|-----------|-----------|--------|
| Basis 45%, Saurashtra  | 24000     | 24000     | Unch   |
| Basis 40%, Saurashtra  | 22500     | 22500     | Unch   |
| GN Cake, Gondal        | 24500     | 24500     | Unch   |

| Mustard DOC             | 07-Jan-19 | 05-Jan-19 | Change |
|-------------------------|-----------|-----------|--------|
| Jaipur (Plant delivery) | 14500     | 14500     | Unch   |
| Kandla (FOR Rs/MT)      | 15000     | 15000     | Unch   |

| Mumbai Oil Meal Quotes: |           |           |        |
|-------------------------|-----------|-----------|--------|
| Rs/M.T.                 | 07-Jan-19 | 05-Jan-19 | Change |
| G.N. Extr (45%)         | Unq       | Unq       | -      |
| Kardi Extr              | Unq       | Unq       | -      |
| Undec Cottonseed Exp    | 21600     | 21500     | 100    |
| Rice Bran Extr.         | Unq       | Unq       | -      |
| Sunflower Extr.         | 23000     | 23000     | Unch   |
| Rapeseed Extr.          | Unq       | Unq       | -      |
| Soymeal 48%             | 29217     | 29217     | Unch   |
| Castor Extr.            | 5100      | Unq       | -      |

**Outlook:** The oil meal basket is expected to remain range bound in coming days.

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