

- Soymeal prices closed continue on lower side after less demand. Global sentiments are affecting domestic soymeal prices as of now.
- According to recent WASDE report, There is no changes in Soybean meal production as the higher crush is
  offset by a lower extraction rate. Lower supplies and increased crush are partly offset with a 25-million-bushel
  reduction in exports. Ending stocks are estimated down by 45 million to 910 million bushels from its earlier
  forecast.
- India may cancel further export deal for Soybean meal and Rapeseed meal with China as the procedures or registration with MoA, China is too cumbersome to complete all formalities.
- As per SEA recent report, India exports total 283,850 tons of Oilmeals during January 2019 higher than 269,668 tons in previous year during the corresponding period of time. Total exports volume of Oilmeals is recorded up by 7% at 2,692,452 tons during April 2018 to January 2019 against 2,516,657 in previous year during the same period of time. Total shipment of Rapeseed meal went up at 897,537 tons in first ten months (April to January 2019) against 486,917 during the same period of time in previous year supported by major buyers like South Korea, Vietnam and Thailand. Thailand shipped 65% higher rapeseed meals to 263,280 tonnes in the current season.
- Now, Iran is ready to buy Soybean meal from India. Iran bought total 2.8 lakh tons of Indian Soybean meal during April to January 2019 which is higher from 23000 tons in previous year record.
- NOPA reported US Soybean November crush may stand at 5.30 million short tons or 177 million bushels. Estimates ranged from 176.4 million bushels to 177.2 million bushels, with a median of 177.1 million bushels.

| Soy DOC Rates at Different Centers |                           |           |  |
|------------------------------------|---------------------------|-----------|--|
| Combine                            | Ex-factory rates (Rs/ton) |           |  |
| Centres                            | 12-Feb-19                 | 11-Feb-19 | Parity To  |
| Indore - 45%, Jute Bag             | 30800                     | 31000     | Gujarat, MP  |
| Kota - 45%, PP Bag                 | 31500                     | 31800     | Rajasthan, Del, Punjab,<br>Haryana                     |
| Dhulia/Jalna - 45%, PP Bag         | 32300                     | 32800     | Mumbai, Maharashtra                                    |
| Nagpur - 45%, PP Bag               | 31600                     | 32200     | Chattisgarh, Orissa, Bihar,<br>Bangladesh, AP, Kar, TN |
| Nanded                             | 32300                     | 32300     | Andhra, AP, Kar ,TN                                    |
| Latur                              | 32000                     | 32300     | -  |
| Sangli                             | 32500                     | 32500     | Local and South  |
| Solapur                            | 31500                     | 32000     | Local and South  |
| Akola – 45%, PP Bag                | 31500                     | 32000     | Andhra, Chattisgarh,<br>Orrisa,Jharkhand, WB           |
| Hingoli                            | 32500                     | 33000     | Andhra, Chattisgarh,<br>Orrisa,Jharkhand, WB           |
| Bundi                              | 31700                     | 32000     | -  |



| Soy DOC at Ports                    |            |           |                |
|-------------------------------------|------------|-----------|----------------|
| Centers                             | Port Price |           |                |
| Centers                             | 11-Feb-19  | 12-Feb-19 | Change         |
| Kandla (FOR) (INR/MT)               | 471        | 472       | -1             |
| Kandla (FAS) (USD/MT)               | 435        | 435       | Unch           |
| CNF Indonesia – Yellow SBM (USD/MT) | 460        | 460       | Unch           |
| Citi indendela Tellett CEM (CCE/MT) | 100        | 100       | <b>3.16.</b> 1 |

| Rapeseed Meal          | 11-Feb-19 | 12-Feb-19 |      |
|------------------------|-----------|-----------|------|
| FAS Kandla (USD/MT)    | 210       | 210       | Unch |
| FOR Kandla (Rs/MT)     | 15200     | 15200     | Unch |
| FOR Mundra (Rs/MT)     | 15600     | 15600     | Unch |
| CNF Indonesia (USD/MT) | 234       | 234       | Unch |

| International Soy DOC |           |           |        |
|-----------------------|-----------|-----------|--------|
| Argentina FOB USD/MT  | 11-Feb-19 | 12-Feb-19 | Change |
| Soybean Pellets       | 323       | Closed    | NA     |
| Soybean Cake Flour    | 323       | Closed    | NA     |
| Soya bean cake        | 324       | Closed    | NA     |
| Soy Expellers         | 324       | Closed    | NA     |

| Sunflower (DOC) Rates | Ex-factory rates (Rs/ton) |           |        |
|-----------------------|---------------------------|-----------|--------|
| Centers               | 12-Feb-19                 | 11-Feb-19 | Change |
| Adoni                 | 24500                     | 25000     | -500   |
| Khamgaon              | Unq                       | Unq       | Unq    |
| Parli                 | Unq                       | Unq       | Unq    |
| Latur                 | Unq                       | Unq       | Unq    |

| Groundnut Meal (Rs/MT) | 12-Feb-19 | 11-Feb-19 | Change |
|------------------------|-----------|-----------|--------|
| Basis 45%, Saurashtra  | 26000     | 26000     | Unch   |
| Basis 40%, Saurashtra  | Unq       | Unq       | Unq    |
| GN Cake, Gondal        | Unq       | Unq       | Unq    |

| Mustard DOC             | 12-Feb-19 | 11-Feb-19 | Change |
|-------------------------|-----------|-----------|--------|
| Jaipur (Plant delivery) | 14700     | 14800     | -100   |
| Kandla (FOR Rs/MT)      | 15200     | 15300     | -100   |

| Mumbai Oil Meal Quotes: |           |           |        |
|-------------------------|-----------|-----------|--------|
| Rs/M.T.                 | 12-Feb-19 | 11-Feb-19 | Change |



## Oil meal Daily Fundamental Report Feb 13, 2019

| G.N. Extr (45%)      | Unq   | Unq   | Unq   |
|----------------------|-------|-------|-------|
| Kardi Extr           | Unq   | Unq   |       |
| Undec Cottonseed Exp | 22200 | 22000 | 200   |
| Rice Bran Extr.      | Unq   | Unq   |       |
| Sunflower Extr.      | 26000 | 26000 | Unch  |
| Rapeseed Extr.       | Unq   | Unq   | Unq   |
| Soymeal 48%          | 31096 | 32348 | -1252 |
| Castor Extr.         | 4850  | 4950  | -100  |

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