

- Firm tone are seen in Soymeal spot markets in expectation of resuming China & U.S. trade deals.
- As per SEA recent report, India exports total 283,850 tons of Oilmeals during January 2019 higher than 269,668 tons in previous year during the corresponding period of time. Total exports volume of Oilmeals is recorded up by 7% at 2,692,452 tons during April 2018 to January 2019 against 2,516,657 in previous year during the same period of time. Total shipment of Rapeseed meal went up at 897,537 tons in first ten months (April to January 2019) against 486,917 during the same period of time in previous year supported by major buyers like South Korea, Vietnam and Thailand. Thailand shipped 65% higher rapeseed meals to 263,280 tonnes in the current season .
- Spot basis offers for U.S. Soymeal delivered by rail increased on 12th Feb 2019 due to a winter storm which is slowing train movement. Demand of U.S. Soymeal is low as traders have enough stockpiles.
- According to recent WASDE report, There is no changes in Soybean meal production as the higher crush is offset by a lower extraction rate. Lower supplies and increased crush are partly offset with a 25-million-bushel reduction in exports. Ending stocks are estimated down by 45 million to 910 million bushels from its earlier forecast.
- Now, Iran is ready to buy Soybean meal from India. Iran bought total 2.8 lakh tons of Indian Soybean meal during April to January 2019 which is higher from 23000 tons in previous year record.
- Indian soymeal premium quoted higher side by \$112 per ton over Argentinean meal with Indian meal bullishness producing the premium rather than Argentinean meal bearishness. Such premiums may limit bookings of Indian Soymeal for forward as well as spot market.

NOPA Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	19-Feb-19	18-Feb-19	Parity To
Indore - 45%, Jute Bag	31000	30700	Gujarat, MP
Kota - 45%, PP Bag	32000	32000	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	32500	32000	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	32300	32200	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	32500	32500	Andhra, AP, Kar ,TN
Latur	32500	32500	-
Sangli	32500	32500	Local and South
Solapur	33000	32500	Local and South
Akola – 45%, PP Bag	31000	31000	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	32500	33400	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	31800	31800	-

Soy DOC at Ports

Centers	Port Price		
	18-Feb-19	16-Feb-19	Change
Kandla (FOR) (INR/MT)	33500	33500	Unch
Kandla (FAS) (USD/MT)	437	435	2



CNF Indonesia – Yellow SBM (USD/MT)	460	465	-5
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Rapeseed Meal	18-Feb-19	16-Feb-19	
FAS Kandla (USD/MT)	218	212	6
FOR Kandla (Rs/MT)	15500	15300	200
FOR Mundra (Rs/MT)	15900	15700	200
CNF Indonesia (USD/MT)	238	238	Unch

International Soy DOC			
Argentina FOB USD/MT	18-Feb-19	16-Feb-19	Change
Soybean Pellets	326	Closed	Closed
Soybean Cake Flour	326	Closed	Closed
Soya bean cake	325	Closed	Closed
Soy Expellers	325	Closed	Closed

Sunflower (DOC) Rates			
Centers	19-Feb-19	18-Feb-19	Change
Adoni	25500	25000	500
Khamgaon	Unq	Unq	Unq
Parli	Unq	Unq	Unq
Latur	Unq	Unq	Unq

Groundnut Meal (Rs/MT)	19-Feb-19	18-Feb-19	Change
Basis 45%, Saurashtra	25300	26300	-1000
Basis 40%, Saurashtra	Unq	Unq	Unq
GN Cake, Gondal	Unq	Unq	Unq

Mustard DOC	19-Feb-19	18-Feb-19	Change
Jaipur (Plant delivery)	15000	15000	Unch
Kandla (FOR Rs/MT)	15400	15400	Unch

Mumbai Oil Meal Quotes:			
Rs/M.T.	19-Feb-19	18-Feb-19	Change
G.N. Extr (45%)	Unq	Unq	Unch
Kardi Extr	Unq	Unq	Unch
Undec Cottonseed Exp	21800	22000	-200
Rice Bran Extr.	Unq	Unq	Unch
Sunflower Extr.	25000	25500	-500
Rapeseed Extr.	Unq	Unq	Unch
Soymeal 48%	32348	32035	313

Castor Extr.	4900	4900	Unch
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