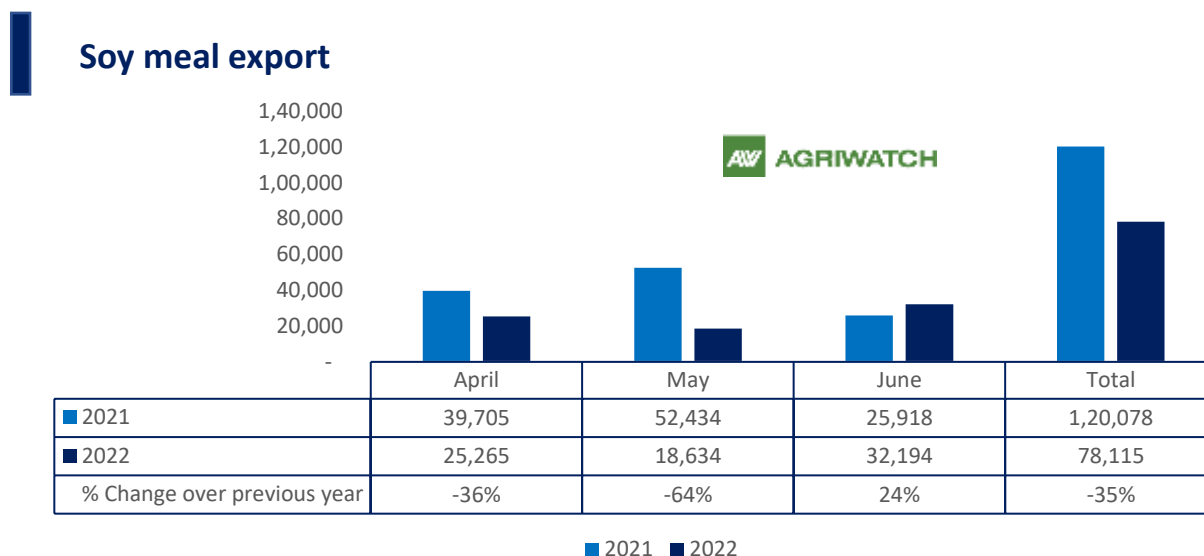
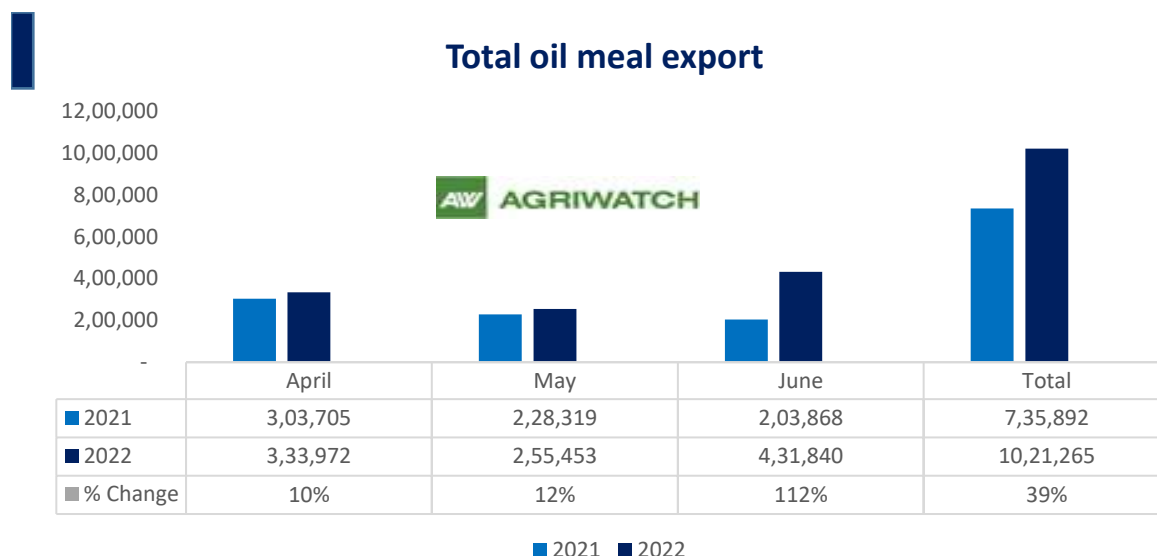


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### Soy Meal Fundamentals:

**Todays Update-** Soymeal Indore prices remained sideways at Rs. 50,500/MT amid weak export demand. However, in other markets soybean meal traded with steady to weak sentiments. Indore Soybean meal prices are currently 41% down YoY. Soymeal prices in the domestic market are expected to trade range bound with weak bias between 48,000-52,000 in near term tracking GM Soymeal import and weak soy meal export demand.



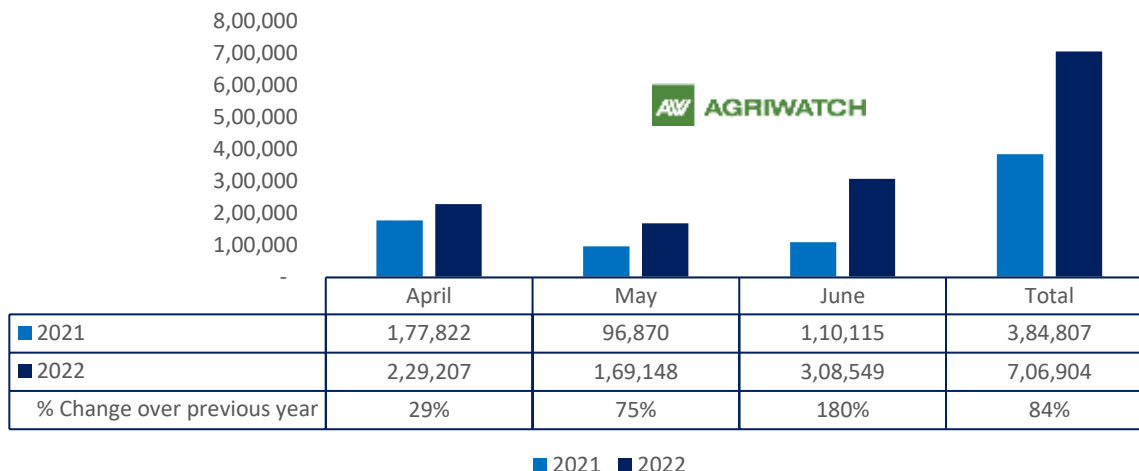
Total oil meal exports in April- June'22 went up by 39% to 10.21 Lakh tonnes vs 7.35 Lakh tonnes previous year same period. However, Soymeal exports went down by 35% to 0.78 Lakh tonnes in April-June'22 Vs 1.20 Lakh tonnes previous year same period. Soymeal exports went down due to over-priced Indian soymeal in the global markets. And during the first three months of the current financial year, there is a significant jump in export of rapeseed meal and reported at 706,904 tons compared to 384,807 tons i.e., up by 84%. And in June 22 exports recorded up by 180% to 3.08 Lakh tonnes vs 1.10 Lakh tonnes in the previous year same period. Upon

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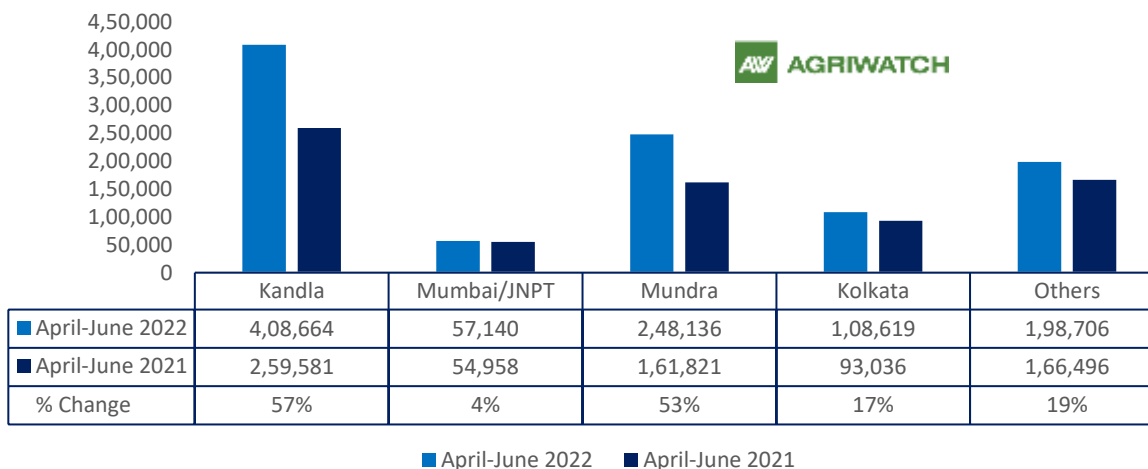
record crop of rapeseed and crushing resulted in the highest processing, availability of rapeseed meal and export. Currently India is the most competitive supplier of rapeseed meal to South Korea,Vietnam, Thailand and other Far East Countries. In Upcoming months too, we expect good exports amid firm demand from South eastAsia.

USDA has slashed India's 2022-23 soymeal production by 1.96% MoM. However, soymeal production estimate is up by 3% as compared to previous year. Low soybean production estimates has lead to cut in soy meal production.

### Rapeseed meal export



### Port wise Oil meal export



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Centres	Ex-factory rates (Rs/ton)			Parity To
	13-Aug-22	12-Aug-22	Change	
Indore - 45%, Jute Bag	50500	50500	Unch	Gujarat, MP
Kota - 45%, PP Bag	52500	52700	-200	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	55000	55500	-500	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	54000	53500	500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	54500	54500	Unch	Andhra, AP, Kar ,TN
Latur	55000	55000	Unch	-
Sangli	52000	52000	Unch	Local and South
Solapur	53500	53500	Unch	Local and South
Akola – 45%, PP Bag	51000	51000	Unch	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	54500	54500	Unch	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	52300	52500	-200	-

Soy DOC at Ports			
Centers	Port Price		
	12-Aug-22	12-Aug-22	Change
Kandla (FOR) (INR/MT)	54000	54000	Unch
Kandla (FAS) (USD/MT)	690	690	Unch
CNF Indonesia – Yellow SBM (USD/MT)	NA	NA	-

Rapeseed Meal	12-Aug-22	12-Aug-22	Change
FAS Kandla (USD/MT)	275	275	Unch
FOR Kandla (Rs/MT)	20300	20300	Unch
FOR Mundra (Rs/MT)	NA	NA	-
CNF Indonesia (USD/MT)	NA	NA	-

International Soy DOC			
Argentina FOB USD/MT	12-Aug-22	12-Aug-22	Change
Soybean Pellets	502	502	Unch
Soybean Cake Flour	502	502	Unch

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Soya Meal	NR	NR	-
Soy Expellers	NR	NR	-

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	13-Aug-22	12-Aug-22	Change
Adoni	35000	35000	Unch
Khamgaon	NA	NA	-
Parli	NA	NA	-
Latur	34000	34000	Unch

Groundnut Meal (Rs/MT)	13-Aug-22	12-Aug-22	Change
Basis 45%, Saurashtra	32500	32500	Unch
Basis 40%, Saurashtra	28000	28000	Unch
GN Cake, Gondal	33000	33000	Unch

Mustard DOC	13-Aug-22	12-Aug-22	Change
Jaipur (Plant delivery)	19500	19500	Unch
Kandla (FOR Rs/MT)	20200	20200	Unch

Mumbai Oil Meal Quotes:			
Rs/M.T.	13-Aug-22	12-Aug-22	Change
G.N. Extr (45%)	32000	32000	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	33000	33000	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	30000	30000	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	53217	53217	Unch
Castor Extr.	12250	12150	100

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