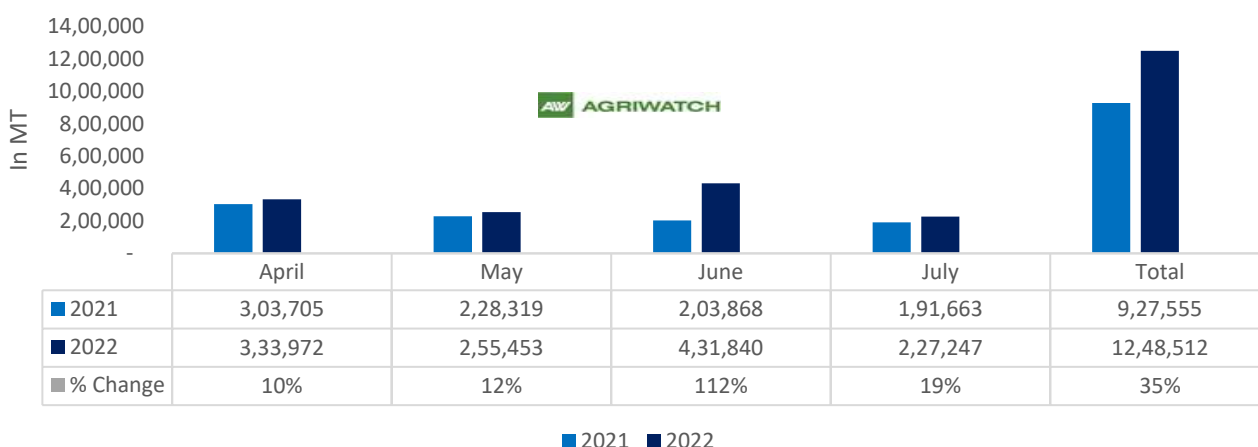


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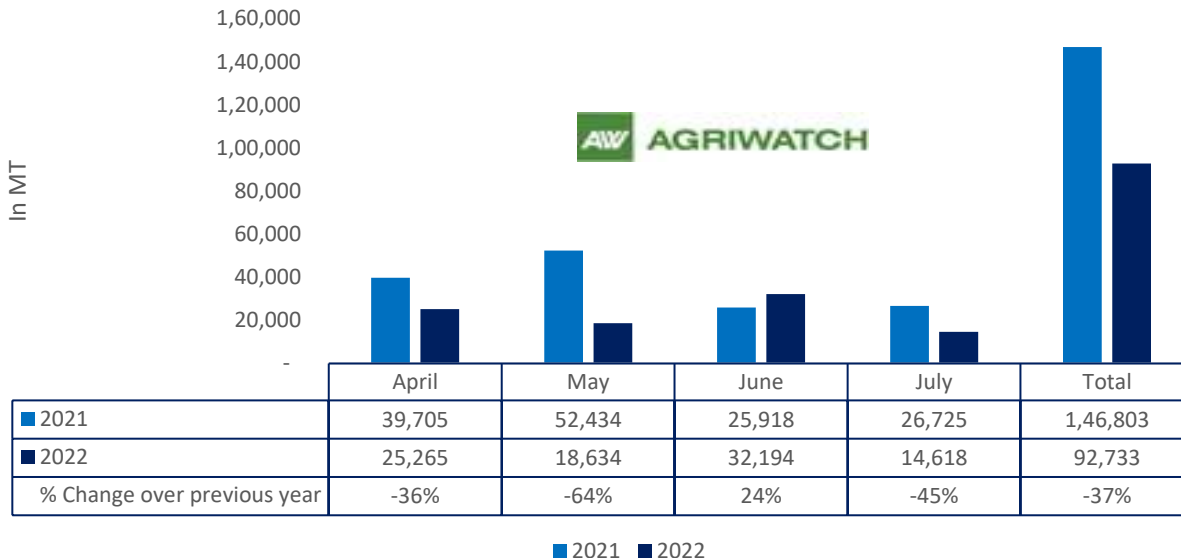
Soy Meal Fundamentals:

Todays Update- Soymeal Indore prices remained stable at Rs. 48,000/MT amid weak export demand. In other markets soybean meal traded with mixed sentiments. Indore Soybean meal prices are currently more than 40% down YoY. Soymeal prices in the domestic market are expected to trade range bound with weak bias between 48,000-52,000 in near term tracking GM Soymeal import and weak soy meal export demand.

Total oil meal export



Soy meal export

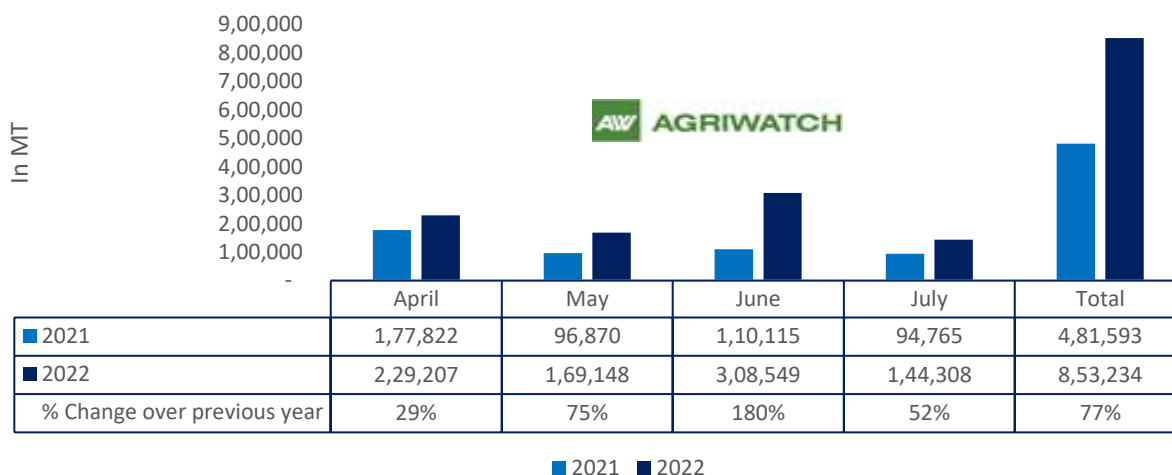


Total oil meal exports in April- July'22 went up by 35% to 12.48 Lakh tonnes vs 9.27 Lakh tonnes previous year same period. However, Soymeal exports went down by 37% to 0.92 Lakh tonnes in April-July'22 Vs 1.46 Lakh tonnes previous year same period. Soymeal exports went down due to over-priced Indian soymeal in the global markets. And during the first four months of the current financial year.

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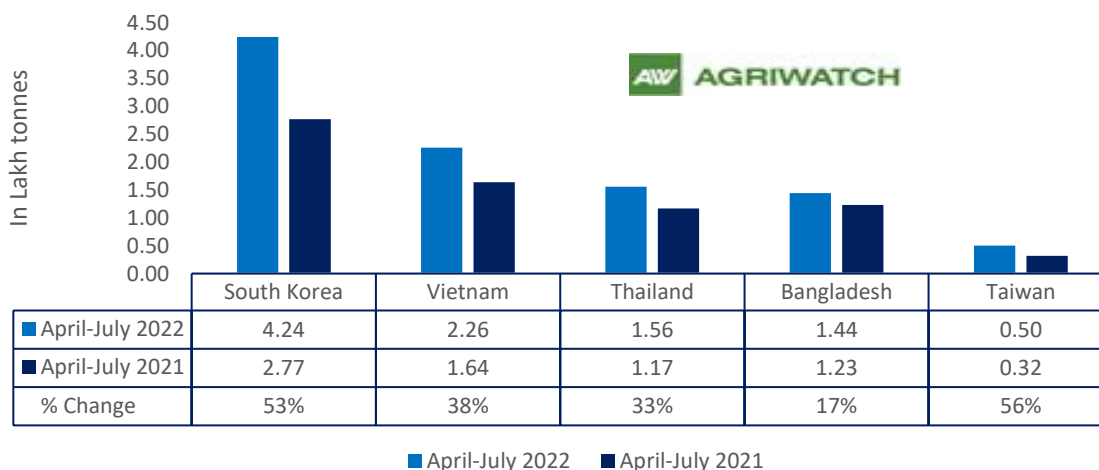
USDA has slashed India's 2022-23 soymeal production by 1.96% MoM. However, soymeal production estimate is up by 3% as compared to previous year. Low soybean production estimates has lead to cut in soy meal production.

Rapeseed meal export



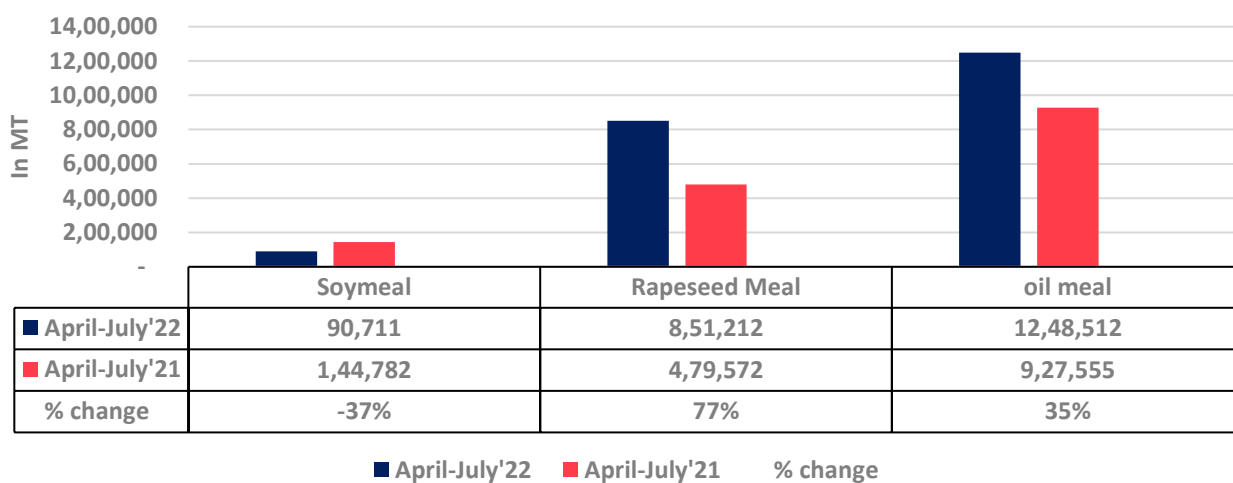
There is a significant jump in export of rapeseed meal and reported at 8.53 Lakh tons compared to 4.81 Lakh tons i.e., up by 77%. And in July 22 exports recorded up by 52% to 3.08 Lakh tonnes vs 1.10 Lakh tonnes in the previous year same period. Upon record crop of rapeseed and crushing resulted in the highest processing, availability of rapeseed meal and export. Currently India is the most competitive supplier of rapeseed meal to South Korea, Vietnam, Thailand and other Far East Countries. In Upcoming months too, we expect good exports amid firm demand from South east Asia.

Country wise Oil meal export

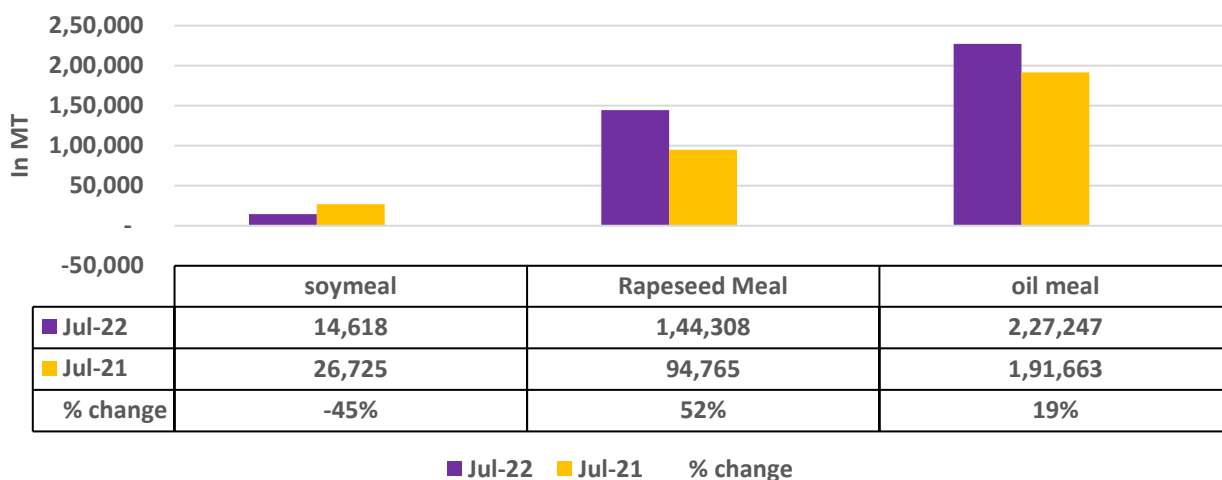


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Soy meal Vs Rapeseed meal Vs Oil meal export (April.'22-July'22)



Soy meal Vs Rapeseed meal Vs Oil meal export (July'22)



Centres	Ex-factory rates (Rs/ton)			Parity To
	24-Aug-22	23-Aug-22	Change	
Indore - 45%, Jute Bag	48000	48000	Unch	Gujarat, MP
Kota - 45%, PP Bag	51200	51200	Unch	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	52500	52500	Unch	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	51000	51500	▼-500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	53500	53500	Unch	Andhra, AP, Kar ,TN
Latur	52500	53000	▼-500	-
Sangli	49500	49500	Unch	Local and South
Solapur	50500	50500	Unch	Local and South
Akola – 45%, PP Bag	49000	49000	Unch	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	53000	54000	▼-1000	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	51000	51000	Unch	-

Soy DOC at Ports			
Centers	Port Price		
	23-Aug-22	23-Aug-22	Change
Kandla (FOR) (INR/MT)	51500	51500	Unch
Kandla (FAS) (USD/MT)	610	610	Unch
CNF Indonesia – Yellow SBM (USD/MT)	NA	NA	-

Rapeseed Meal	23-Aug-22	23-Aug-22	Change
FAS Kandla (USD/MT)	270	270	Unch
FOR Kandla (Rs/MT)	20200	20200	Unch
FOR Mundra (Rs/MT)	NA	NA	-
CNF Indonesia (USD/MT)	NA	NA	-

International Soy DOC			
Argentina FOB USD/MT	23-Aug-22	23-Aug-22	Change
Soybean Pellets	494	494	Unch
Soybean Cake Flour	494	494	Unch

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Soya Meal	NR	NR	-
Soy Expellers	NR	NR	-

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	24-Aug-22	23-Aug-22	Change
Adoni	35000	35000	Unch
Khamgaon	NA	NA	-
Parli	NA	NA	-
Latur	34000	34000	Unch

Groundnut Meal (Rs/MT)	24-Aug-22	23-Aug-22	Change
Basis 45%, Saurashtra	32000	32000	Unch
Basis 40%, Saurashtra	28000	28000	Unch
GN Cake, Gondal	32500	32500	Unch

Mustard DOC	24-Aug-22	23-Aug-22	Change
Jaipur (Plant delivery)	19500	19500	Unch
Kandla (FOR Rs/MT)	20000	20000	Unch

Mumbai Oil Meal Quotes:			
Rs/M.T.	24-Aug-22	23-Aug-22	Change
G.N. Extr (45%)	32000	32000	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	33000	33000	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	26000	26000	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	50609	51130	▼-521
Castor Extr.	12450	12250	▲200

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