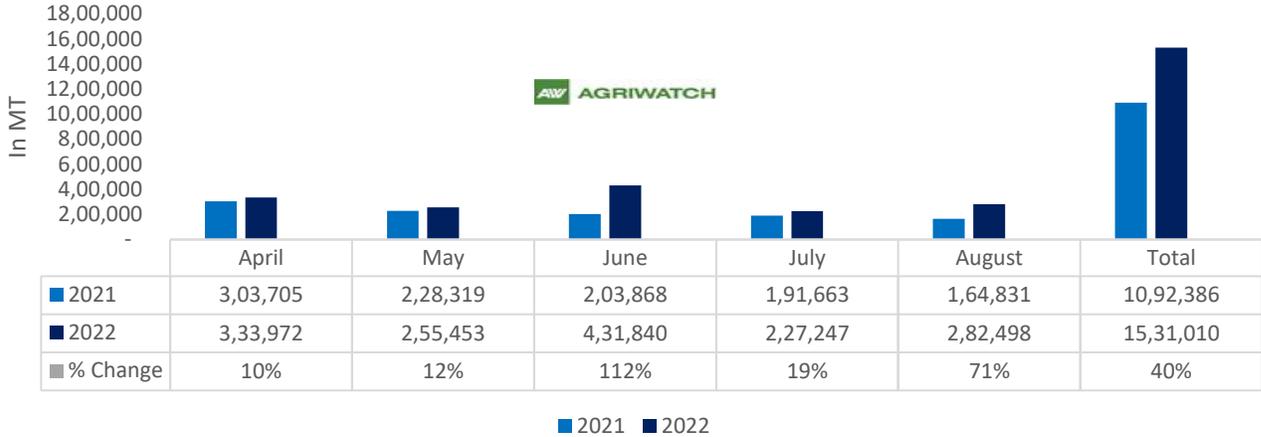


**Soy Meal Fundamentals:**

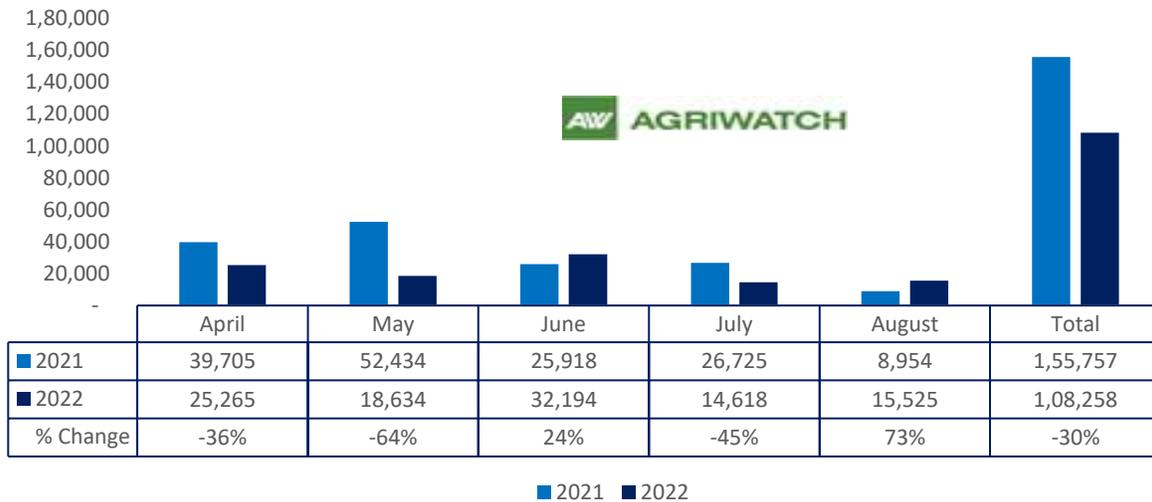
**Todays Update-** Soymeal Indore prices went down by 2.3% at Rs. 42,000/MT. In other markets soybean meal traded with mixed sentiments. Indore Soybean meal prices are currently down by more than 14% MoM and down by 50% YoY. Soymeal prices in the domestic market are expected to trade range bound with weak bias between 40,000-45,000 in near term tracking GM Soymeal import and weak soy meal export demand.

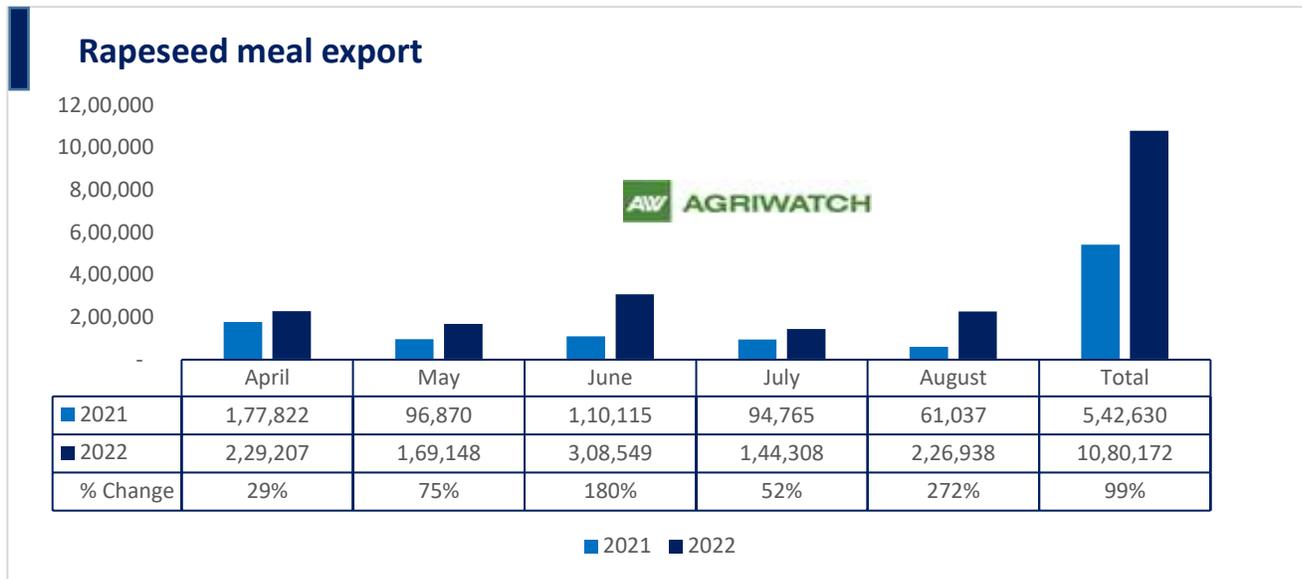
**Total oil meal export**



Total oil meal exports in April- August'22 went up by 40% to 15.31 Lakh tonnes vs 10.92 Lakh tonnes previous year same period. However, Soymeal exports went down by 30% to 1.08 Lakh tonnes in April-Aug'22 Vs 1.55 Lakh tonnes previous year same period. Soymeal exports went down due to over-priced Indian soymeal in the global markets.

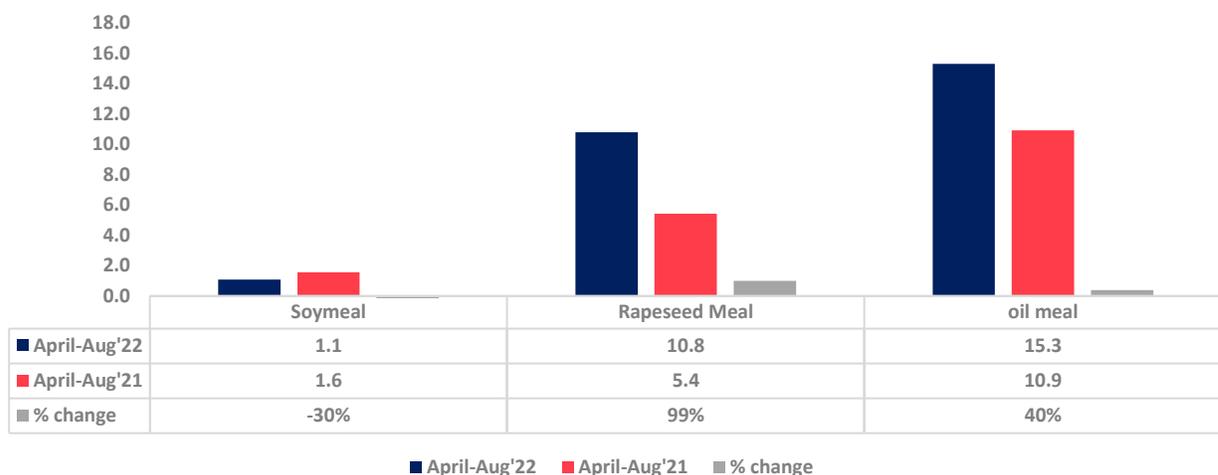
**Soy meal export**



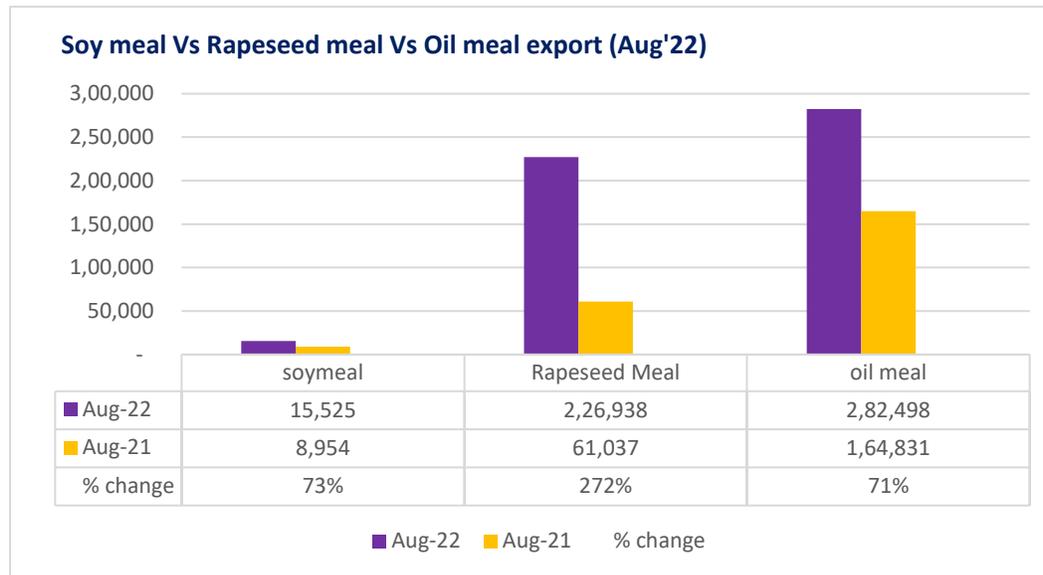


There is a significant jump in export of rapeseed meal and reported at 10.80 Lakh tons compared to 5.42 Lakh tons i.e., up by 99%. And in Aug'22 exports recorded up by 272% to 2.26 Lakh tonnes vs 0.61 Lakh tonnes in the previous year same period. Upon record crop of rapeseed and crushing resulted in the highest processing, availability of rapeseed meal and export. Currently India is the most competitive supplier of rapeseed meal to South Korea, Vietnam, Thailand and other Far East Countries. In Upcoming months too, we expect good exports amid firm demand from South east Asia.

### Oil Meal Export April.'22-Aug'22



19 Sept, 2022



Centres	Ex-factory rates (Rs/ton)			Parity To
	17-Sep-22	16-Sep-22	Change	
Indore - 45%, Jute Bag	42000	43000	▼-1000	Gujarat, MP
Kota - 45%, PP Bag	42500	42500	Unch	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	45500	45500	Unch	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	45500	44500	▲1000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	46000	46000	Unch	Andhra, AP, Kar, TN
Latur	45500	46000	▼-500	-
Sangli	41000	41000	Unch	Local and South
Solapur	47000	47000	Unch	Local and South
Akola – 45%, PP Bag	43000	43000	Unch	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	46000	47000	▼-1000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Bundi	44200	44200	Unch	-

<b>Soy DOC at Ports</b>
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**19 Sept, 2022**

Centers	Port Price		
	16-Sep-22	16-Sep-22	Change
Kandla (FOR) (INR/MT)	NR	NR	-
Kandla (FAS) (USD/MT)	NA	NA	-
CNF Indonesia – Yellow SBM (USD/MT)	NA	NA	-

Rapeseed Meal	16-Sep-22	16-Sep-22	Change
FAS Kandla (USD/MT)	NA	NA	-
FOR Kandla (Rs/MT)	NA	NA	-
FOR Mundra (Rs/MT)	NA	NA	-
CNF Indonesia (USD/MT)	NA	NA	-

International Soy DOC			
Argentina FOB USD/MT	16-Sep-22	16-Sep-22	Change
Soybean Pellets	492	492	Unch
Soybean Cake Flour	492	492	Unch
Soya Meal	NR	NR	-
Soy Expellers	NR	NR	-

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	17-Sep-22	16-Sep-22	Change
Adoni	35000	35000	Unch
Khamgaon	NA	NA	-
Parli	NA	NA	-
Latur	34000	34000	Unch

Groundnut Meal (Rs/MT)	17-Sep-22	16-Sep-22	Change
Basis 45%, Saurashtra	30500	30500	Unch
Basis 40%, Saurashtra	26500	26500	Unch
GN Cake, Gondal	31000	31000	Unch

Mustard DOC	17-Sep-22	16-Sep-22	Change
Jaipur (Plant delivery)	18500	18500	Unch
Kandla (FOR Rs/MT)	19000	19000	Unch

Mumbai Oil Meal Quotes:			
Rs/M.T.	17-Sep-22	16-Sep-22	Change
G.N. Extr (45%)	31000	30000	▲ 1000
Kardi Extr	NA	NA	-

**19 Sept, 2022**

Undec Cottonseed Exp	34000	34000	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	21000	21000	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	44609	44870	▼-261
Castor Extr.	11450	11550	▼-100

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