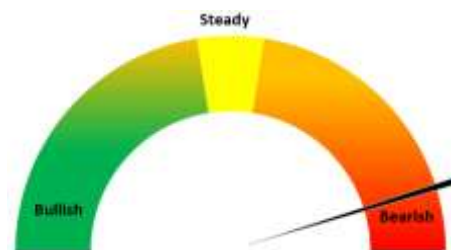


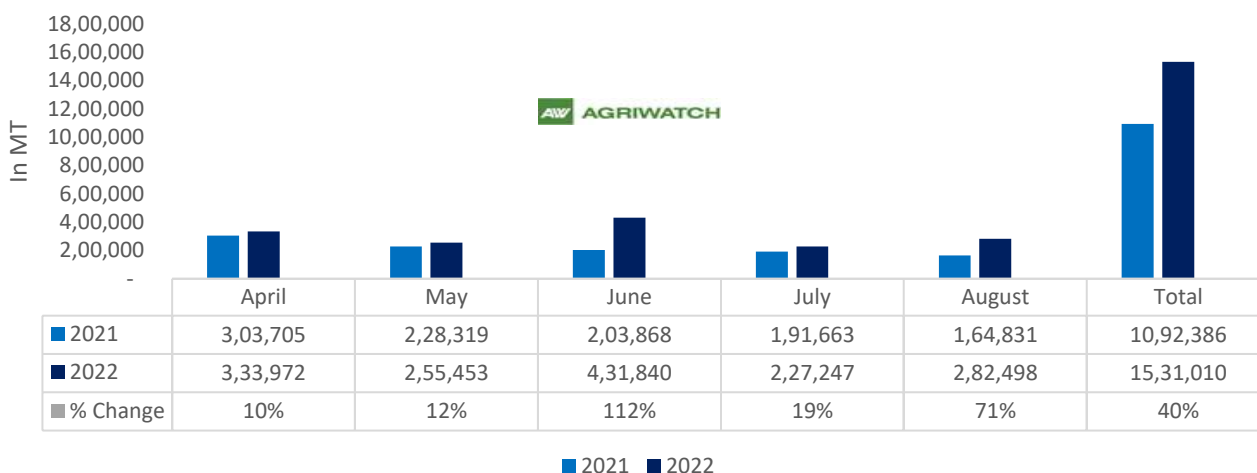
28 Sept, 2022

Soy Meal Fundamentals:

Todays Update- Soymeal Indore prices went down by 2.5% to 39,000/MT. In other markets soybean meal traded with weak sentiments in tandem with soybean prices. Indore Soybean meal prices are currently down by more than 20% MoM and down by 50% YoY. Soymeal prices in the domestic market are expected to trade range bound with weak bias between 38,000-43,000 in near term tracking GM Soymeal import and weak soy meal export demand.

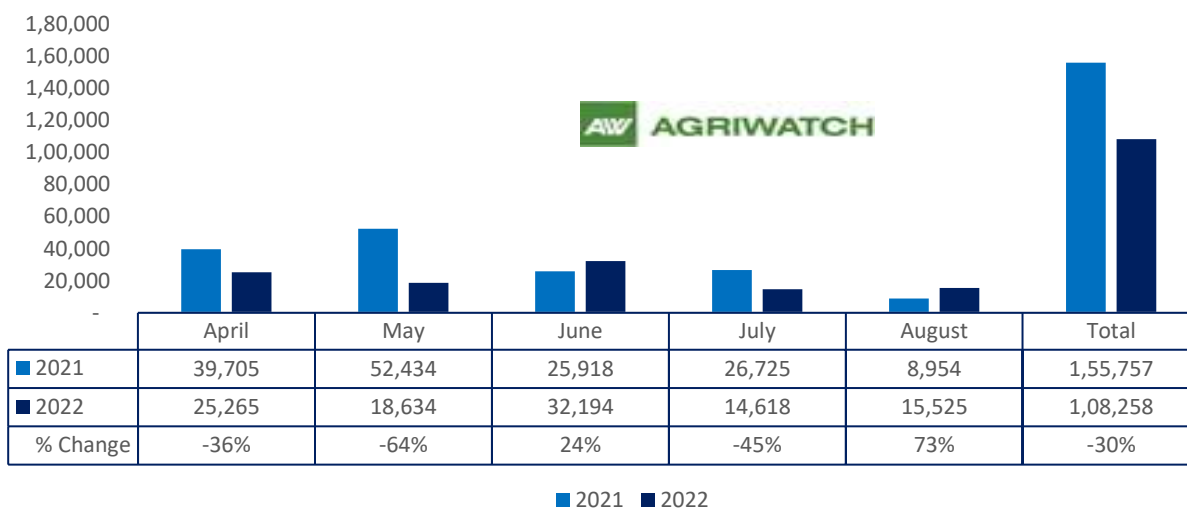


Total oil meal export



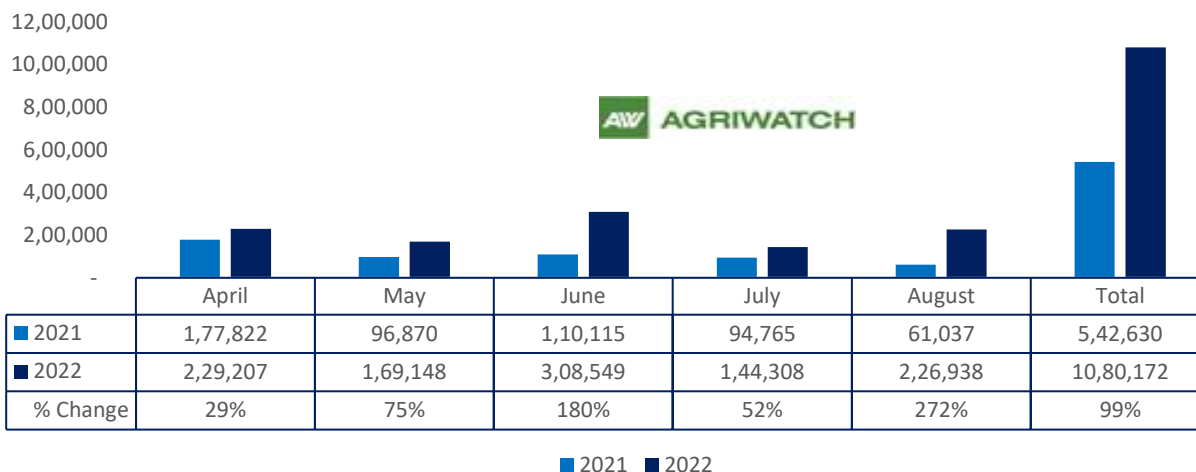
Total oil meal exports in April- August'22 went up by 40% to 15.31 Lakh tonnes vs 10.92 Lakh tonnes previous year same period. However, Soymeal exports went down by 30% to 1.08 Lakh tonnes in April-Aug'22 Vs 1.55 Lakh tonnes previous year same period. Soymeal exports went down due to over-priced Indian soymeal in the global markets.

Soy meal export



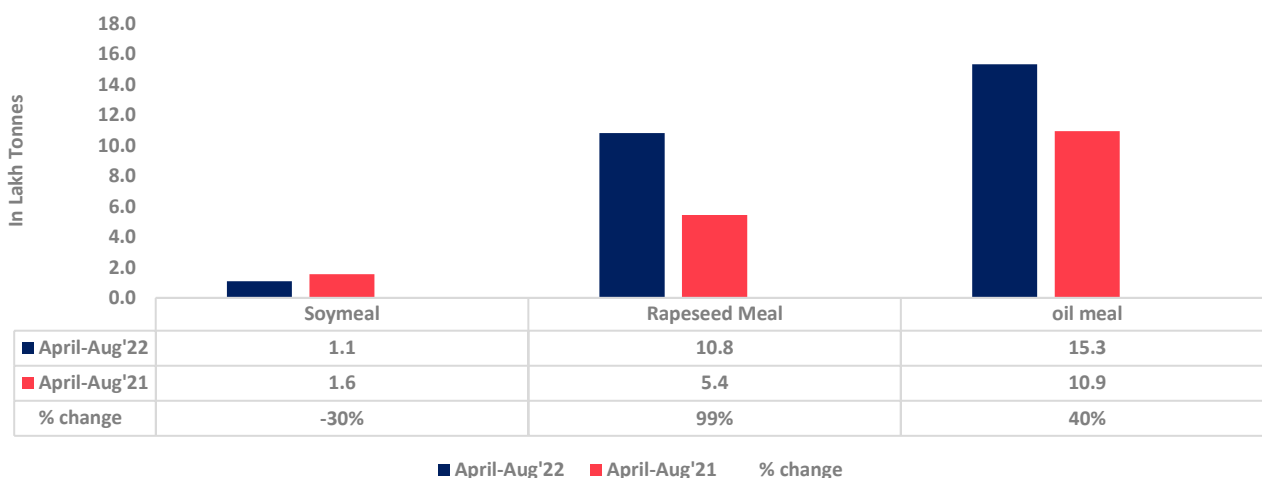
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Rapeseed meal export

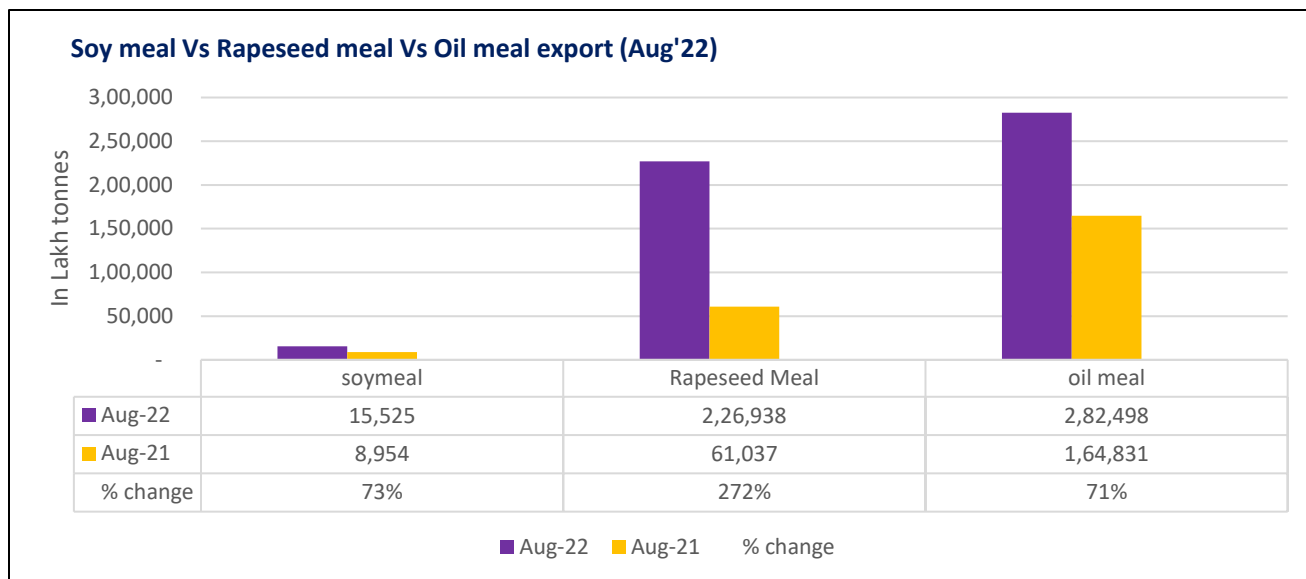


There is a significant jump in export of rapeseed meal and reported at 10.80 Lakh tons compared to 5.42 Lakh tons i.e., up by 99%. And in Aug'22 exports recorded up by 272% to 2.26 Lakh tonnes vs 0.61 Lakh tonnes in the previous year same period. Upon record crop of rapeseed and crushing resulted in the highest processing, availability of rapeseed meal and export. Currently India is the most competitive supplier of rapeseed meal to South Korea, Vietnam, Thailand and other Far East Countries. In Upcoming months too, we expect good exports amid firm demand from South east Asia.

Oil Meal Export April.'22-Aug'22



28 Sept, 2022



Centres	Ex-factory rates (Rs/ton)			Parity To
	27-Sep-22	26-Sep-22	Change	
Indore - 45%, Jute Bag	39000	40000	▼-1000	Gujarat, MP
Kota - 45%, PP Bag	41700	42500	▼-800	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	44000	44500	▼-500	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	41000	42000	▼-1000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	43000	43500	▼-500	Andhra, AP, Kar ,TN
Latur	43500	44500	▼-1000	-
Sangli	38500	39500	▼-1000	Local and South
Solapur	47000	47000	Unch	Local and South
Akola – 45%, PP Bag	40500	41000	▼-500	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	43500	43000	▲500	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	41500	42300	▼-800	-

Soy DOC at Ports			
Centers	Port Price		
	26-Sep-22	26-Sep-22	Change

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Kandla (FOR) (INR/MT)	41000	41000	Unch
Kandla (FAS) (USD/MT)	525	525	Unch
CNF Indonesia – Yellow SBM (USD/MT)	562	562	Unch

Rapeseed Meal	26-Sep-22	26-Sep-22	Change
FAS Kandla (USD/MT)	250	250	Unch
FOR Kandla (Rs/MT)	18600	18600	Unch
FOR Mundra (Rs/MT)	NA	NA	-
CNF Indonesia (USD/MT)	276	276	Unch

International Soy DOC			
Argentina FOB USD/MT	26-Sep-22	26-Sep-22	Change
Soybean Pellets	480	480	Unch
Soybean Cake Flour	480	480	Unch
Soya Meal	NR	NR	-
Soy Expellers	NR	NR	-

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	27-Sep-22	26-Sep-22	Change
Adoni	35000	35000	Unch
Khamgaon	NA	NA	-
Parli	NA	NA	-
Latur	34000	34000	Unch

Groundnut Meal (Rs/MT)	27-Sep-22	26-Sep-22	Change
Basis 45%, Saurashtra	30000	30000	Unch
Basis 40%, Saurashtra	26000	26000	Unch
GN Cake, Gondal	30500	30500	Unch

Mustard DOC	27-Sep-22	26-Sep-22	Change
Jaipur (Plant delivery)	18100	18100	Unch
Kandla (FOR Rs/MT)	18800	18800	Unch

Mumbai Oil Meal Quotes:			
Rs/M.T.	27-Sep-22	26-Sep-22	Change
G.N. Extr (45%)	29000	29000	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	32000	32000	Unch
Rice Bran Extr.	NA	NA	-

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Sunflower Extr.	21000	21000	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	40696	40696	Unch
Castor Extr.	11550	11650	▼-100

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