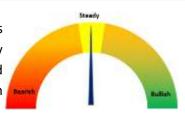


Oil meal Daily Fundamental 5th July, 2023

Soy Meal Fundamentals:

Today's Update- Soymeal Indore prices went down by 1.2% at INR 41,500/MT as compared to previous day. Year-to-date Soymeal prices are marginally down by 2.4%. Soymeal prices in the domestic market are expected to trade range bound with weak bias in the range of 40,000-43,000 in near term tracking, increase in spread between Ex-kandla and Ex-Rotterdam prices.



CBOT

CBOT July Soybean meal went marginally down by 0.02% on Monday. The July futures opened at USD 433.4/tonnes, made a high at USD 433.4/tonnes, low at USD 417.6/tonnes and closed at USD 418.8/tonnes. The overall performance for the year shows a decline of nearly 13%.

Centres	Ex-factory rates (Rs/ton)		on)	
Centres	04-Jul-23	03-Jul-23	Change	Parity To
Indore - 45%, Jute Bag	41500	42000	▼-500	Gujarat, MP
Kota - 45%, PP Bag	43500	43500	Unch	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	46000	46000	Unch	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	45500	45500	Unch	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	45500	45500	Unch	Andhra, AP, Kar ,TN
Latur	46000	46000	Unch	-
Sangli	43000	43300	▼-300	Local and South
Solapur	46500	46500	Unch	Local and South
Akola – 45%, PP Bag	44000	44000	Unch	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	46000	46000	Unch	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	43300	43300	Unch	-

Soy DOC at Ports				
Centers	Port Price			
Centers	03-Jul-23	01-Jul-23	Change	
Kandla (FOR) (INR/MT)	44500	NA	-	
Kandla (FAS) (USD/MT)	Unq	Unq	-	
CNF Indonesia – Yellow SBM (USD/MT)	578	NA	-	

Rapeseed Meal	03-Jul-23	01-Jul-23	Change
FAS Kandla (USD/MT)	285	NA	-
FOR Kandla (Rs/MT)	22500	NA	-
FOR Mundra (Rs/MT)	NA	NA	-



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CNF Indonesia (USD/MT)	304	NA	-
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International Soy DOC				
Argentina FOB USD/MT	03-Jul-23	01-Jul-23	Change	
Soybean Pellets	475	478	▼-3	
Soybean Cake Flour	475	478	▼-3	
Soya Meal	NR	NR	-	
Soy Expellers	NR	NR	-	

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	04-Jul-23	03-Jul-23	Change
Adoni	34000	34000	Unch
Khamgaon	NA	NA	-
Parli	NA	NA	-
Latur	NA	NA	-

Groundnut Meal (Rs/MT)	04-Jul-23	03-Jul-23	Change
Basis 45%, Saurashtra	38000	38000	Unch
Basis 40%, Saurashtra	35000	35000	Unch
Basis 50%, Saurashtra	41000	41000	Unch

Mustard DOC	04-Jul-23	03-Jul-23	Change
Jaipur (Plant delivery)	21500	21500	Unch
Kandla (FOR Rs/MT)	22500	22500	Unch

Mumbai Oil Meal Quotes:				
Rs/M.T.	04-Jul-23	03-Jul-23	Change	
G.N. Extr (45%)	38000	38000	Unch	
Kardi Extr	NA	NA	-	
Undec Cottonseed Exp	28500	28500	Unch	
Rice Bran Extr.	NA	NA	-	
Sunflower Extr.	31000	30000	▲1000	
Rapeseed Extr.	NA	NA	-	
Soymeal 48%	43826	44348	▼-522	
Castor Extr.	8850	8850	Unch	



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