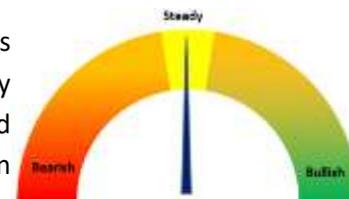


Soy Meal Fundamentals:

Today's Update- Soymeal Indore prices went down by 1.2% at INR 41,000/MT as compared to previous day. Year-to-date Soymeal prices are marginally down by 3.5%. Soymeal prices in the domestic market are expected to trade range bound with weak bias in the range of 40,000-43,000 in near term tracking, increase in spread between Ex-kandla and Ex-Rotterdam prices.


CBOT

CBOT July Soybean meal went marginally down by 0.14% on Wednesday. The July futures opened at USD 421.4/tonnes, made a high at USD 425.4/tonnes, low at USD 413.5/tonnes and closed at USD 418/tonnes. The weekly soybean futures went marginally down by nearly 0.3%. The overall performance for the year shows a decline of nearly 13%.

| Centres | Ex-factory rates (Rs/ton) | | | Parity To |
|----------------------------|---------------------------|-----------|--------|---|
| | 06-Jul-23 | 04-Jul-23 | Change | |
| Indore - 45%, Jute Bag | 41000 | 41500 | ▼-500 | Gujarat, MP |
| Kota - 45%, PP Bag | 42700 | 43500 | ▼-800 | Rajasthan, Del, Punjab, Haryana |
| Dhulia/Jalna - 45%, PP Bag | 46000 | 46000 | Unch | Mumbai, Maharashtra |
| Nagpur - 45%, PP Bag | 45500 | 45500 | Unch | Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN |
| Nanded | 45500 | 45500 | Unch | Andhra, AP, Kar, TN |
| Latur | 46000 | 46000 | Unch | - |
| Sangli | 42800 | 43000 | ▼-200 | Local and South |
| Solapur | 46500 | 46500 | Unch | Local and South |
| Akola – 45%, PP Bag | 43000 | 44000 | ▼-1000 | Andhra, Chattisgarh, Orrisa, Jharkhand, WB |
| Hingoli | 46000 | 46000 | Unch | Andhra, Chattisgarh, Orrisa, Jharkhand, WB |
| Bundi | 42500 | 43300 | ▼-800 | - |

| Soy DOC at Ports | | | |
|-------------------------------------|------------|-----------|--------|
| Centers | Port Price | | |
| | 05-Jul-23 | 04-Jul-23 | Change |
| Kandla (FOR) (INR/MT) | 44000 | 44000 | Unch |
| Kandla (FAS) (USD/MT) | Unq | Unq | - |
| CNF Indonesia – Yellow SBM (USD/MT) | 568 | 568 | Unch |

| Rapeseed Meal | 05-Jul-23 | 04-Jul-23 | Change |
|---------------------|-----------|-----------|--------|
| FAS Kandla (USD/MT) | 285 | 285 | Unch |
| FOR Kandla (Rs/MT) | 22500 | 22500 | Unch |
| FOR Mundra (Rs/MT) | NA | NA | - |

| | | | |
|------------------------|-----|-----|------|
| CNF Indonesia (USD/MT) | 304 | 304 | Unch |
|------------------------|-----|-----|------|

| International Soy DOC | | | |
|-----------------------|-----------|-----------|--------|
| Argentina FOB USD/MT | 05-Jul-23 | 04-Jul-23 | Change |
| Soybean Pellets | 473 | 475 | ▼-2 |
| Soybean Cake Flour | 473 | 475 | ▼-2 |
| Soya Meal | NR | NR | - |
| Soy Expellers | NR | NR | - |

| Sunflower (DOC) Rates | Ex-factory rates (Rs/ton) | | |
|-----------------------|---------------------------|-----------|--------|
| Centers | 06-Jul-23 | 04-Jul-23 | Change |
| Adoni | 35000 | 34000 | ▲1000 |
| Khamgaon | NA | NA | - |
| Parli | NA | NA | - |
| Latur | NA | NA | - |

| Groundnut Meal (Rs/MT) | 06-Jul-23 | 04-Jul-23 | Change |
|------------------------|-----------|-----------|--------|
| Basis 45%, Saurashtra | 37000 | 38000 | ▼-1000 |
| Basis 40%, Saurashtra | 34000 | 34000 | Unch |
| Basis 50%, Saurashtra | 40000 | 40000 | Unch |

| Mustard DOC | 06-Jul-23 | 04-Jul-23 | Change |
|-------------------------|-----------|-----------|--------|
| Jaipur (Plant delivery) | 21500 | 21500 | Unch |
| Kandla (FOR Rs/MT) | 22500 | 22500 | Unch |

| Mumbai Oil Meal Quotes: | | | |
|-------------------------|-----------|-----------|--------|
| Rs/M.T. | 06-Jul-23 | 04-Jul-23 | Change |
| G.N. Extr (45%) | 38000 | 38000 | Unch |
| Undec Cottonseed Exp | 28500 | 28500 | Unch |
| Sunflower Extr. | 31000 | 31000 | Unch |
| Soymeal 48% | 43304 | 43826 | ▼-522 |
| Castor Extr. | 8850 | 8850 | Unch |

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