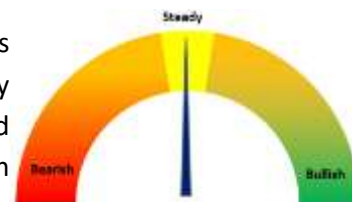


Soy Meal Fundamentals:

Today's Update- Soymeal Indore prices went down by 1.2% at INR 41,000/MT as compared to previous day. Year-to-date Soymeal prices are marginally down by 3.5%. Soymeal prices in the domestic market are expected to trade range bound with weak bias in the range of 40,000-43,000 in near term tracking, increase in spread between Ex-kandla and Ex-Rotterdam prices.


CBOT

CBOT July Soybean meal went marginally down by 0.14% on Wednesday. The July futures opened at USD 421.4/tonnes, made a high at USD 425.4/tonnes, low at USD 413.5/tonnes and closed at USD 418/tonnes. The weekly soybean futures went marginally down by nearly 0.3%. The overall performance for the year shows a decline of nearly 13%.

Centres	Ex-factory rates (Rs/ton)			Parity To
	06-Jul-23	04-Jul-23	Change	
Indore - 45%, Jute Bag	41000	41500	▼-500	Gujarat, MP
Kota - 45%, PP Bag	42700	43500	▼-800	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	46000	46000	Unch	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	45500	45500	Unch	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	45500	45500	Unch	Andhra, AP, Kar, TN
Latur	46000	46000	Unch	-
Sangli	42800	43000	▼-200	Local and South
Solapur	46500	46500	Unch	Local and South
Akola – 45%, PP Bag	43000	44000	▼-1000	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Hingoli	46000	46000	Unch	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Bundi	42500	43300	▼-800	-

Soy DOC at Ports			
Centers	Port Price		
	05-Jul-23	04-Jul-23	Change
Kandla (FOR) (INR/MT)	44000	44000	Unch
Kandla (FAS) (USD/MT)	Unq	Unq	-
CNF Indonesia – Yellow SBM (USD/MT)	568	568	Unch

Rapeseed Meal	05-Jul-23	04-Jul-23	Change
FAS Kandla (USD/MT)	285	285	Unch
FOR Kandla (Rs/MT)	22500	22500	Unch
FOR Mundra (Rs/MT)	NA	NA	-

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CNF Indonesia (USD/MT)	304	304	Unch
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International Soy DOC			
Argentina FOB USD/MT	05-Jul-23	04-Jul-23	Change
Soybean Pellets	473	475	▼-2
Soybean Cake Flour	473	475	▼-2
Soya Meal	NR	NR	-
Soy Expellers	NR	NR	-

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	06-Jul-23	04-Jul-23	Change
Adoni	35000	34000	▲1000
Khamgaon	NA	NA	-
Parli	NA	NA	-
Latur	NA	NA	-

Groundnut Meal (Rs/MT)	06-Jul-23	04-Jul-23	Change
Basis 45%, Saurashtra	37000	38000	▼-1000
Basis 40%, Saurashtra	34000	34000	Unch
Basis 50%, Saurashtra	40000	40000	Unch

Mustard DOC	06-Jul-23	04-Jul-23	Change
Jaipur (Plant delivery)	21500	21500	Unch
Kandla (FOR Rs/MT)	22500	22500	Unch

Mumbai Oil Meal Quotes:			
Rs/M.T.	06-Jul-23	04-Jul-23	Change
G.N. Extr (45%)	38000	38000	Unch
Undec Cottonseed Exp	28500	28500	Unch
Sunflower Extr.	31000	31000	Unch
Soymeal 48%	43304	43826	▼-522
Castor Extr.	8850	8850	Unch

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