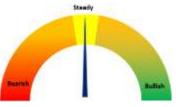


Oil meal Daily Fundamental

8th July, 2023

Soy Meal Fundamentals:

Today's Update- Soymeal Indore prices rebounded by 1.2% at INR 41,500/MT as compared to previous day. Year-to-date Soymeal prices are marginally down by 2.4%. Soymeal prices in the domestic market are expected to trade range bound with weak bias in the range of 40,000-43,000 in near term tracking, increase in spread between Ex-kandla and Ex-Rotterdam prices.



СВОТ

CBOT July Soybean meal went marginally down by 0.55% on Friday. The July futures opened at USD 417.9/tonnes, made a high at USD 418.5/tonnes, low at USD 414/tonnes and closed at USD 415.6/tonnes. Soybean futures during the week went marginally down by nearly 0.8%. The overall performance for the year shows a decline of nearly 13%.

Controc	Ex-factory rates (Rs/ton)		on)	
Centres	07-Jul-23	06-Jul-23	Change	Parity To
Indore - 45%, Jute Bag	41500	41000	▲ 500	Gujarat, MP
Kota - 45%, PP Bag	41500	42700	▼-1200	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	46000	46000	Unch	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	45500	45500	Unch	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	45500	45500	Unch	Andhra, AP, Kar ,TN
Latur	46000	46000	Unch	-
Sangli	42800	42800	Unch	Local and South
Solapur	46500	46500	Unch	Local and South
Akola – 45%, PP Bag	43000	43000	Unch	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	46000	46000	Unch	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	41300	42500	▼-1200	-

Soy DOC at Ports					
Centers	Port Price				
Centers	06-Jul-23	05-Jul-23	Change		
Kandla (FOR) (INR/MT)	44000	44000	Unch		
Kandla (FAS) (USD/MT)	545	Unq	-		
CNF Indonesia – Yellow SBM (USD/MT)	560	568	▼-8		

Rapeseed Meal	06-Jul-23	05-Jul-23	Change
FAS Kandla (USD/MT)	285	285	Unch
FOR Kandla (Rs/MT)	22500	22500	Unch

AW AGRIWATCH

Oil meal Daily Fundamental

8th July, 2023

FOR Mundra (Rs/MT)	NA	NA	-
CNF Indonesia (USD/MT)	302	304	▼-2

International Soy DOC				
Argentina FOB USD/MT	06-Jul-23	05-Jul-23	Change	
Soybean Pellets	470	473	▼-3	
Soybean Cake Flour	470	473	▼-3	
Soya Meal	NR	NR	-	
Soy Expellers	NR	NR	-	

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	07-Jul-23	06-Jul-23	Change
Adoni	36000	35000	▲ 1000

Groundnut Meal (Rs/MT)	07-Jul-23	06-Jul-23	Change
Basis 45%, Saurashtra	37000	37000	Unch
Basis 40%, Saurashtra	34000	34000	Unch
Basis 50%, Saurashtra	40000	40000	Unch

Mustard DOC	07-Jul-23	06-Jul-23	Change
Jaipur (Plant delivery)	21500	21500	Unch
Kandla (FOR Rs/MT)	22500	22500	Unch

Mumbai Oil Meal Quotes:				
Rs/M.T.	07-Jul-23	06-Jul-23	Change	
G.N. Extr (45%)	37500	38000	▼-500	
Kardi Extr	NA	NA	-	
Undec Cottonseed Exp	28500	28500	Unch	
Rice Bran Extr.	NA	NA	-	
Sunflower Extr.	31000	31000	Unch	
Rapeseed Extr.	NA	NA	-	
Soymeal 48%	43826	43304	▲ 522	
Castor Extr.	8850	8850	Unch	



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