

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) and RM seed, in benchmark Jaipur, prices edged-up on improved buying Saturday. Soybean arrivals in Madhya Pradesh were reported slightly higher at 22,000 bags. All India arrivals of RM seed declined and reported flat at 1.5 lakh bags compared to Friday's level. Besides, the seed arrivals in Rajasthan were also reported steady at 0.75 lakh bags compared to previous day's level. The area coverage under soybean, as on 26 Jun 2014, stood at 1.01 lakh compared to 1.77 during the same period last year. The coverage reported in the irrigated area.

International Oilseeds Fundamentals:

As per CGT labor organization, workers in Argentina's main grains port of Rosario will begin an indefinite strike on Friday over working conditions. (Reuters).

US soybean planting has completed. Soybean emergence is reported at 94% which is at par with 5 year average but it is above 90% during the same period last year. Soybean blooming is reported at 10% which is at par with 5 year average and above 3% compared to the same period last year. Reported US has planted record soybean which reached 34.3 Mn ha, 11% above last year

Outlook:

Soybean (plant delivery) prices are expected to feature range bound movement tracking international oils and fats market. The Indore (Plant Delivery) prices are expected to be within the range of 4100- 4200 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jul-14	3.00	3939.00	4000.00	3909.00	3965.0
Oct-14	39.00	3730.00	3818.00	3698.00	3788.0
Nov-14	39.00	3650.00	3715.00	3602.00	3681.0
Dec-14	58.00	3644.00	3730.00	3629.00	3712.0

Contract	Volume	Change	OI	Change
Jul-14	52130	-9050	92240	-7720
Oct-14	68210	15680	65520	4390
Nov-14	18690	6100	28350	-2600
Dec-14	1160	-510	7810	-260

Spread	Jul-14	Oct-14	Nov-14
Basis	110		
Jul-14		284	253
Oct-14			107.00

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	4-Jul-14	4-Jul-14	4-Jul-14	30-Jun-14
Akola	39213	61	39274	39193
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	544	0	544	544

*SBN Fed Stocks Expiry on Oct '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-14	9.00	3478.00	3508.00	3460.00	3497.00
Aug-14	8.00	3527.00	3553.00	3508.00	3543.00
Sep-14	3.00	3575.00	3604.00	3558.00	3588.00
Oct-14	10.00	3631.00	3655.00	3618.00	3646.00

Contract	Volume	Change	OI	Change
Jul-14	29170	5910	56750	-5680
Aug-14	41000	90	89800	3320
Sep-14	5660	2510	19820	-1590
Oct-14	840	90	4300	110

Spread	Jul-14	Aug-14	Sep-14
Basis	86.00		
Jun-14		46.00	91.00
Jul-14			45.00

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	4-Jul-14	4-Jul-14	4-Jul-14	30-Jun-14
SriGanganagar	2510	0	2510	3577
Bharatpur	370	0	370	370
Bikaner	7628	10	7638	7738
Kota	13416	0	13416	13396
Jaipur	55939	0	55939	55939
Alwar	1456	0	1456	1436
Hapur	229	0	229	229

*RMS Fed Stocks Expiry on Aug '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	5-Jul-14		4-Jul-14		
	Low	High	Low	High	
Indore –Plant	4000	4100	4000	4150	-50
Indore–Mandi	3800	4200	3800	4100	100
Nagpur-Plant	4200	4250	4175	4250	Unch
Nagpur – Mandi	3900	4235	3900	4235	Unch
Kota-Plant	4000	4000	4000	4000	Unch
Kota – Mandi	3900	3900	3700	3900	Unch
Bundi-Plant	3900	3900	3900	4050	-150
Bundi-Mandi	3900	3925	3900	4000	-75
Baran-Plant	3800	3800	-	-	-
Baran-Mandi	3700	3700	3600	3700	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3950	3950	3950	3950	Unch
Jhalwar-Mandi	3500	4000	3500	4000	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	3590	3595	3580	3585	10
Alwar-(Condition)	3500	3500	3450	3450	50
SriGanganagar-(Non-Condition-Unpaid)	3150	3150	3150	3150	Unch
New Delhi–(Condition)(New Crop)	3475	3475	3480	3480	-5
Kota-Non-(Condition)	3100	3100	3100	3100	Unch
Agra-(Condition)	3725	3725	3700	3700	25
Neewai	3330	3330	3300	3300	30
Hapur (UP)(New Crop)	Closed	Closed	3525	3525	-
Groundnut Seed					
Rajkot	760	760	760	760	Unch
Sunflower Seed					
Gulbarga	3070	3321	3062	3315	6
Latur	3000	3550	3000	3550	Unch
Sholapur(New Crop)	3650	3650	3650	3650	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	5-Jul-14	4-Jul-14	
Madhya Pradesh	22000	20000	2000
Maharashtra	800	2000	-400
Rajasthan	20000	20000	Unch
Bundi (Raj)	200	300	-100
Baran (Raj)	2000	2000	Unch
Jhalawar (Raj)	700	700	Unch
Rapeseed/Mustard			
Rajasthan	75000	75000	Unch
Alwar	4000	4000	Unch
Sri Ganganagar	500	500	Unch
Kota	3000	3000	Unch
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Gulbarga (Karnataka)	15	11	4
Sholapur (Maharashtra)	800	1200	-400

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	5Jul-14	4-Jul-14	Change
Groundnut Kernel	3925	3925	Unch
Kardi Seed 2% Exp Quality	3200	3200	Unch
Sesame White 98/2/1 FM	10650	10650	Unch
Sunflower Seed	4000	4000	Unch
Niger Seed (4% FM)	4750	4750	Unch
Castor Seed (Bombay)	4200	4225	-25

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