

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices declined owing to better crop prospects and weakness in the international veg. oil market. Soybean arrivals in Madhya Pradesh declined to 15,000 bags compared to 20,000 bags on Friday. All India arrivals of RM seed remained flat at 1.0 lakh bags from yesterday. Besides, the arrivals of the seed in Rajasthan too remained steady at 50,000 bags compare to Friday's level.

International Oilseeds Fundamentals:

As per oil world, sunflower seed combined production in Ukraine and Russia seen at 20.7 million tons in 2014, down 0.35 million tons from last year record production. Moreover, rains during July and mid August support the crop prospects.

Outlook:

Soybean (plant delivery) prices are expected to feature range bound movement tracking international oils and fats market. The Indore (Plant Delivery) prices are expected to be within the range of 3440-3500 levels in the near term.

Friday's quotes (Saturday market closed)

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	-75.00	3225.00	3225.00	3142.00	3150.0
Nov-14	-65.00	3101.00	3104.00	3042.00	3046.0
Dec-14	-57.00	3148.00	3150.00	3092.00	3098.0
Jan-15					

Contract	Volume	Change	OI	Change
Oct-14	55360	-5080	71650	1730
Nov-14	43460	6460	89470	6090
Dec-14	11320	660	15950	-1150
Jan-15				

Spread	Oct-14	Nov-14	Dec-14
Basis	375		
Oct-14		52	-468
Nov-14			-52.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	5-Sep-14	5-Sep-14	5-Sep-14	1-Sep-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Oct '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Sep-14	-15.00	3565.00	3572.00	3540.00	3563.00
Oct-14	-11.00	3591.00	3608.00	3576.00	3598.00
Nov-14	-12.00	3611.00	3623.00	3594.00	3615.00
Dec-14	-20.00	3634.00	3641.00	3620.00	3631.00

Contract	Volume	Change	OI	Change
Sep-14	20150	-3420	19590	-2840
Oct-14	26560	-4120	45010	-410
Nov-14	3450	-250	25160	1280
Dec-14	320	-720	3270	50

Spread	Sep-14	Oct-14	Nov-14
Basis	120.00		
Oct-14		35.00	52.00
Nov-14			17.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	5-Sep-14	5-Sep-14	5-Sep-14	1-Sep-14
SriGanganagar	181	0	181	181
Bharatpur	30	0	30	30
Bikaner	826	0	826	826
Kota	3379	0	3379	3379
Jaipur	18572	0	18572	20105
Alwar	321	0	321	321
Hapur	30	0	30	30

*RMS Fed Stocks Expiry on Nov '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	6-Sep-14		5-Sep-14		
	Low	High	Low	High	
Indore –Plant	3450	3500	3500	3550	-50
Indore–Mandi	3200	3500	3300	3600	-100
Nagpur-Plant	3400	3450	3400	3475	-25
Nagpur – Mandi	3300	3400	3200	3400	Unch
Kota-Plant	3500	3500	3500	3550	-50
Kota – Mandi	3300	3350	3300	3450	-100
Bundi-Plant	3350	3350	3300	3350	Unch
Bundi-Mandi	3350	3400	3300	3350	50
Baran-Plant	3450	3450	3450	3500	-50
Baran-Mandi	3200	3500	3200	3550	-50
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3400	3400	3350	3400	Unch
Jhalwar-Mandi	3200	3350	3200	3400	-50
Rapeseed/Mustard					
Jaipur-(Condition)	3695	3700	3680	3685	15
Alwar-(Condition)	3550	3550	3550	3575	-25
SriGanganagar-(Non-Condition-Unpaid)	3110	3182	3100	3175	7
New Delhi–(Condition)(New Crop)	3570	3575	3550	3555	20
Kota-Non-(Condition)	3100	3150	3000	3050	100
Agra-(Condition)	3800	3830	3800	3830	Unch
Neewai	3460	3460	3425	3450	10
Hapur (UP)(New Crop)	Closed	Closed	3640	3650	-
Groundnut Seed					
Rajkot	770	770	740	740	30
Sunflower Seed					
Gulbarga	2862	3135	2600	3000	135
Latur	3000	3200	2650	3150	50
Sholapur(New Crop)	3230	3330	3250	3300	30

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	6-Sep-14	5-Sep-14	
Madhya Pradesh	15000	20000	-5000
Maharashtra	1000	3000	-2000
Rajasthan	15000	12000	3000
Bundi (Raj)	200	200	Unch
Baran (Raj)	500	300	200
Jhalawar (Raj)	1000	500	500
Rapeseed/Mustard			
Rajasthan	50000	50000	Unch
Alwar	5000	3000	2000
Sri Ganganagar	250	300	-50
Kota	500	500	Unch
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	1000	1000	Unch

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	6-Sep-14	5-Sep-14	Change
Groundnut Kernel	3800	3800	Unch
Gr. Bolds 60/70	5700	5700	Unch
Gr. Javas 60/70	7600	7600	Unch
Gr Javas 70/80	7400	7400	Unch
Gr.Javas 80/90	7300	7300	Unch
KardiSeed 2% Exp Qly	3250	3250	Unch
Sesame White 98/2/1 FM	11250	11250	Unch
Whitish 95/5/FFA/1FM	11050	11050	Unch
Brown 48/2 FFA/4 FM	9150	9150	Unch
Brown 48/3 FFA/4 FM	8650	8650	Unch
Brown 48/4 FM/* No FFA Guarantee	7750	7750	Unch
Sunflower Seed	3925	3925	Unch
Niger Seed (4% FM)	4850	4850	Unch
Castor Seed (Bombay)	4125	4125	Unch

Castorseed Disa	3900	-	-
Castorseed Hyderabad	-	-	-

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at © 2014 Indian Agribusiness Systems Pvt Ltd.