

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices fell tracking weakness in e-CBOT while RM seed edged-up on supportive buying and higher BMD CPO Monday. Soybean arrivals in Madhya Pradesh further declined to 10,000 bags compared 15,000 bags on Saturday. All India arrivals of RM seed slightly increased to 1.1 lakh bags compared to 1.0 lakh bags on Saturday. Besides, the arrivals of the seed in Rajasthan too improved to 55,000 bags compared to 50,000 bags on Saturday.

International Oilseeds Fundamentals:

China, the biggest soybean importer, imported 6.03 million tonnes of soybeans in August, down 19.3 percent from 7.47 million tonnes in July, figures from the General Administration of Customs of China showed. China's Imports of vegetable oils in August were 470,000 tonnes, down 27.7 percent from the previous month.

Outlook:

Soybean (plant delivery) prices are expected to feature range bound movement tracking international oils and fats market. The Indore (Plant Delivery) prices are expected to be within the range of 3450-3550 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	39.00	3175.00	3239.00	3171.00	3197.0
Nov-14	27.00	3078.00	3102.00	3063.00	3079.0
Dec-14	23.00	3132.00	3146.00	3113.00	3125.0
Jan-15					

Contract	Volume	Change	OI	Change
Oct-14	67940	12580	67340	-4310
Nov-14	37270	-6190	85350	-4120
Dec-14	7140	-4180	16200	250
Jan-15				

Spread	Oct-14	Nov-14	Dec-14
Basis	266		
Oct-14		72	-421
Nov-14			-46.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	6-Sep-14	6-Sep-14	6-Sep-14	1-Sep-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Oct '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Sep-14	-8.00	3587.00	3600.00	3551.00	3552.00
Oct-14	-4.00	3615.00	3634.00	3591.00	3591.00
Nov-14	-3.00	3640.00	3648.00	3610.00	3610.00
Dec-14	0.00	3651.00	3664.00	3630.00	3630.00

Contract	Volume	Change	OI	Change
Sep-14	14980	-5170	17820	-1770
Oct-14	26700	140	45690	680
Nov-14	2920	-530	25260	100
Dec-14	250	-70	3330	60

Spread	Sep-14	Oct-14	Nov-14
Basis	161.00		
Oct-14		39.00	58.00
Nov-14			19.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	6-Sep-14	6-Sep-14	6-Sep-14	1-Sep-14
SriGanganagar	181	0	181	181
Bharatpur	30	0	30	30
Bikaner	826	0	826	826
Kota	3379	0	3379	3379
Jaipur	18572	0	18572	20105
Alwar	321	0	321	321
Hapur	30	0	30	30

*RMS Fed Stocks Expiry on Nov '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	8-Sep-14		6-Sep-14		
	Low	High	Low	High	
Indore –Plant	3400	3525	3450	3500	25
Indore–Mandi	3300	3450	3200	3500	-50
Nagpur-Plant	3400	3450	3400	3450	Unch
Nagpur – Mandi	Closed	Closed	3300	3400	-
Kota-Plant	3450	3500	3500	3500	Unch
Kota – Mandi	Closed	Closed	3300	3350	-
Bundi-Plant	3300	3325	3350	3350	-25
Bundi-Mandi	3250	3300	3350	3400	-100
Baran-Plant	3400	3425	3450	3450	-25
Baran-Mandi	Closed	Closed	3200	3500	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3300	3350	3400	3400	-50
Jhalwar-Mandi	Closed	Closed	3200	3350	-
Rapeseed/Mustard					
Jaipur-(Condition)	3710	3715	3695	3700	15
Alwar-(Condition)	3525	3550	3550	3550	Unch
SriGanganagar-(Non-Condition-Unpaid)	3250	3260	3110	3182	78
New Delhi–(Condition)(New Crop)	3590	3600	3570	3575	25
Kota-Non-(Condition)	3100	3150	3100	3150	Unch
Agra-(Condition)	3850	3875	3800	3830	45
Neewai	3480	3500	3460	3460	40
Hapur (UP)(New Crop)	3640	3650	Closed	Closed	-
Groundnut Seed					
Rajkot	770	770	770	770	Unch
Sunflower Seed					
Gulbarga	Closed	Closed	2862	3135	-
Latur	Closed	Closed	3000	3200	-
Sholapur(New Crop)	Closed	Closed	3230	3330	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	8-Sep-14	6-Sep-14	
Madhya Pradesh	10000	15000	-5000
Maharashtra	Closed	1000	-
Rajasthan	Closed	15000	-
Bundi (Raj)	100	200	-100
Baran (Raj)	Closed	500	-
Jhalawar (Raj)	Closed	1000	-
Rapeseed/Mustard			
Rajasthan	55000	50000	5000
Alwar	3000	5000	-2000
Sri Ganganagar	500	250	250
Kota	800	500	300
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	Closed	1000	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	8-Sep-14	6-Sep-14	Change
Groundnut Kernel	3800	3800	Unch
Gr. Bolds 60/70	5700	5700	Unch
Gr. Javas 60/70	7600	7600	Unch
Gr Javas 70/80	7400	7400	Unch
Gr.Javas 80/90	7300	7300	Unch
KardiSeed 2% Exp Qly	3250	3250	Unch
Sesame White 98/2/1 FM	11250	11250	Unch
Whitish 95/5/FFA/1FM	11050	11050	Unch
Brown 48/2 FFA/4 FM	9150	9150	Unch
Brown 48/3 FFA/4 FM	8650	8650	Unch
Brown 48/4 FM/* No FFA Guarantee	7750	7750	Unch
Sunflower Seed	3925	3925	Unch
Niger Seed (4% FM)	4850	4850	Unch
Castor Seed (Bombay)	4150	4125	25

Castorseed Disa	-	-	-
Castorseed Hyderabad	-	-	-

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