AGRIWATCH

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices edged-up due to fall in supplies while RM seed declined tracking weakness in BMD CPO Tuesday. However, soybean featured weakness in e-CBOT. Soybean arrivals in Madhya Pradesh further declined to 8,000 bags compared 10,000 bags on Monday. All India arrivals of RM seed remained flat at 1.1 lakh bags compared to Monday's level. Besides, the arrivals of the seed in Rajasthan too remained steady at 55,000 bags compared to Monday's.

International Oilseeds Fundamentals:

China, the biggest soybean importer, imported 6.03 million tonnes of soybeans in August, down 19.3 percent from 7.47 million tonnes in July, figures from the General Administration of Customs of China showed. China's Imports of vegetable oils in August were 470,000 tonnes, down 27.7 percent from the previous month.

Outlook:

Soybean (plant delivery) prices are expected to feature range bound movement tracking international oils and fats market. The Indore (Plant Delivery) prices are expected to be within the range of 3500-3600 levels in the near term.

NCDEX Soybean Futures:					NCDEX RM Seed Futures:								
Contract	+/-	Open	High	Lov	N	Close	Contract	+/-	Оре	n F	ligh	Low	Close
Oct-14	-34.00	3189.00	3190.00	3141.	.00	3165.0	Sep-14	-23.00	3551.	00 35	66.00	3515.00	3532.00
Nov-14	-22.00	3054.00	3074.00	3035.	.00	3056.0	Oct-14	-8.00	3589.	00 36	06.00	3570.00	3586.00
Dec-14	-25.00	3123.00	3125.00	3081.	.00	3102.0	Nov-14	-8.00	3604.	00 36	24.00	3595.00	3606.00
Jan-15							Dec-14	-20.00	3632.	00 36	44.00	3621.00	3633.00
Contract	Volum	e Chai	nge	01	Cha	inge	Contract	Vo	ume	Chang	ge	OI	Change
Oct-14	63120) -482	20 72	820	54	80	Sep-14	20	840	5860)	13530	-4290
Nov-14	40070) 280	00 88	870	35	20	Oct-14	36	520	9820)	46060	370
Dec-14	8520	138	30 16	220	2	20	Nov-14	5	730	2810)	24750	-510
Jan-15							Dec-14	3	60	110		3500	170
Spread	Oct	-14	Nov-14		Dec-	14	Spread		Sep-14		Oc	t-14	Nov-14
Basis	33	35					Basis		166.00				
Oct-14			63		-45	3	Oct-14				54	.00	74.00
Nov-14					-46.0	00	Nov-14						20.00
Dec-14							Dec-14						

*Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).

Stocks	Demat	In-Process	Total	FED 8-Sep-14	
	8-Sep-14	8-Sep-14	8-Sep-14		
Akola	-	-	-	-	
Indore -		-	-	-	
Kota	-	-	-	-	
Sagar -		-	-	-	
Nagpur	-	-	-	-	

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED	
	8-Sep-14	8-Sep-14	8-Sep-14	8-Sep-14	
SriGanganagar	181	0	181	181	
Bharatpur	30	0	30	30	
Bikaner	826	0	826	826	
Kota	3379	0	3379	3379	
Jaipur	18141	0	18141	18141	
Alwar	321	0	321	321	
Hapur	30	0	30	30	

*SBN Fed Stocks Expiry on Oct '14



Oilseed Prices at Key Spot Markets:

Commodity / Centre		Change			
Soybean	9-Sep-14		8-Sep-14		
	Low	High	Low	High	
Indore –Plant	3450	3550	3400	3525	25
Indore–Mandi	3300	3500	3300	3450	50
Nagpur-Plant	3400	3450	3400	3450	Unch
Nagpur – Mandi	3350	3400	Closed	Closed	-
Kota-Plant	3450	3500	3450	3500	Unch
Kota – Mandi	3200	3300	Closed	Closed	-
Bundi-Plant	3250	3300	3300	3325	-25
Bundi-Mandi	3250	3300	3250	3300	Unch
Baran-Plant	3350	3400	3400	3425	-25
Baran-Mandi	3200	3400	Closed	Closed	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3350	3400	3300	3350	50
Jhalwar-Mandi	3200	3400	Closed	Closed	-
Rapeseed/Mustard				•	
Jaipur-(Condition)	3695	3700	3710	3715	-15
Alwar-(Condition)	3525	3550	3525	3550	Unch
SriGanganagar-(Non-Condition-Unpaid)	3270	3280	3250	3260	20
New Delhi–(Condition)(New Crop)	3585	3590	3590	3600	-10
Kota-Non-(Condition)	3050	3150	3100	3150	Unch
Agra-(Condition)	3850	3860	3850	3875	-15
Neewai	3480	3500	3480	3500	Unch
Hapur (UP)(New Crop)	3630	3640	3640	3650	-10
Groundnut Seed			-		
Rajkot	750	750	770	770	-20
Sunflower Seed					
Gulbarga	Closed	Closed	Closed	Closed	-
Latur	3000	3050	Closed	Closed	-
Sholapur(New Crop)	3250	3300	Closed	Closed	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices - Loose, Mustard Seed Prices are in INR/qtl

(1 bag=85 kg) C - Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.



Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in	n Bags/Qtl	Change
Soybean	9-Sep-14	8-Sep-14	
Madhya Pradesh	8000	10000	-2000
Maharashtra	5000	Closed	-
Rajasthan	13000	Closed	-
Bundi (Raj)	150	100	50
Baran (Raj)	400	Closed	-
Jhalawar (Raj)	250	Closed	-
Rapeseed/Mustard			
Rajasthan	55000	55000	Unch
Alwar	4000	3000	1000
Sri Ganganagar	500	500	Unch
Kota	500	800	-300
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	800	Closed	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	9-Sep-14	8-Sep-14	Change
Groundnut Kernel	3800	3800	Unch
Gr. Bolds 60/70	5700	5700	Unch
Gr. Javas 60/70	7600	7600	Unch
Gr Javas 70/80	7400	7400	Unch
Gr.Javas 80/90	7300	7300	Unch
KardiSeed 2% Exp Qly	3250	3250	Unch
Sesame White 98/2/1 FM	11150	11250	-100
Whitish 95/5/FFA/1FM	10950	11050	-100
Brown 48/2 FFA/4 FM	9050	9150	-100
Brown 48/3 FFA/4 FM	8550	8650	-100
Brown 48/4 FM/* No FFA Guarantee	7550	7750	-200
Sunflower Seed	3850	3925	-75
Niger Seed (4% FM)	4850	4850	Unch
Castor Seed (Bombay)	4125	4150	-25



Oilseed Daily Fundamental Report

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Castorseed Disa	-	-	-
Castorseed Hyderabad	-	-	-

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