

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices fell on sluggish buying and weakness in the e-CBOT while RM seed remained flat Thursday. Soybean arrivals in Madhya Pradesh improved to 25,000 bags compared 20,000 bags on Wednesday. All India arrivals of RM seed slightly fell to 1.0 lakh bags compared to 1.1 lakh bags Wednesday. Besides, the arrivals of the seed in Rajasthan too slightly declined to 50,000 bags compared to 55,000 bags of Wednesday.

International Oilseeds Fundamentals:

China, the biggest soybean importer, imported 6.03 million tonnes of soybeans in August, down 19.3 percent from 7.47 million tonnes in July, figures from the General Administration of Customs of China showed. China's Imports of vegetable oils in August were 470,000 tonnes, down 27.7 percent from the previous month.

Outlook:

Soybean (plant delivery) prices are expected to feature range bound movement tracking international oils and fats market. The Indore (Plant Delivery) prices are expected to be within the range of 3500-3600 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	42.00	3116.00	3222.00	3116.00	3171.0
Nov-14	27.00	3031.00	3080.00	3019.00	3059.0
Dec-14	29.00	3069.00	3123.00	3064.00	3104.0
Jan-15					

Contract	Volume	Change	OI	Change
Oct-14	77390	18150	71390	-3870
Nov-14	35470	-9240	93620	-740
Dec-14	8780	-2230	16700	550
Jan-15				

Spread	Oct-14	Nov-14	Dec-14
Basis	292		
Oct-14		67	-447
Nov-14			-45.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	10-Sep-14	10-Sep-14	10-Sep-14	8-Sep-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

***SBN Fed Stocks Expiry on Oct '14**

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Sep-14	9.00	3526.00	3543.00	3506.00	3536.00
Oct-14	22.00	3585.00	3607.00	3564.00	3605.00
Nov-14	18.00	3620.00	3636.00	3603.00	3635.00
Dec-14	10.00	3641.00	3655.00	3634.00	3655.00

Contract	Volume	Change	OI	Change
Sep-14	5950	-16830	4890	-2070
Oct-14	38190	-20040	41230	-220
Nov-14	5910	-4770	26760	590
Dec-14	550	-380	3830	320

Spread	Sep-14	Oct-14	Nov-14
Basis	147.00		
Oct-14		69.00	99.00
Nov-14			30.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	10-Sep-14	10-Sep-14	10-Sep-14	8-Sep-14
SriGangana gar	181	0	181	181
Bharatpur	30	0	30	30
Bikaner	785	0	785	826
Kota	3288	0	3288	3379
Jaipur	17057	0	17057	18141
Alwar	321	0	321	321
Hapur	30	0	30	30

***RMS Fed Stocks Expiry on Nov '14**

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	11-Sep-14		10-Sep-14		
	Low	High	Low	High	
Indore –Plant	3400	3525	3500	3535	-10
Indore–Mandi	3300	3450	3300	3500	-50
Nagpur-Plant	3350	3400	3350	3400	Unch
Nagpur – Mandi	3200	3325	3200	3300	25
Kota-Plant	3400	3500	3450	3500	Unch
Kota – Mandi	3200	3350	3200	3350	Unch
Bundi-Plant	3250	3300	3250	3300	Unch
Bundi-Mandi	3250	3300	3250	3300	Unch
Baran-Plant	3350	3400	3350	3400	Unch
Baran-Mandi	3100	3300	3100	3300	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3300	3350	3300	3350	Unch
Jhalwar-Mandi	3200	3350	3200	3350	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	3680	3685	3680	3685	Unch
Alwar-(Condition)	3500	3525	3475	3500	25
SriGanganagar-(Non-Condition-Unpaid)	3260	3270	3225	3230	40
New Delhi–(Condition)(New Crop)	3575	3580	3560	3570	10
Kota-Non-(Condition)	3000	3100	3000	3100	Unch
Agra-(Condition)	3800	3840	3800	3820	20
Neewai	3450	3460	3450	3460	Unch
Hapur (UP)(New Crop)	3650	3660	3650	3660	Unch
Groundnut Seed					
Rajkot	750	750	750	750	Unch
Sunflower Seed					
Gulbarga	Closed	Closed	2551	2875	-
Latur	2790	2900	3000	3025	-125
Sholapur(New Crop)	3250	3300	3300	3350	-50

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	11-Sep-14	10-Sep-14	
Madhya Pradesh	25000	20000	5000
Maharashtra	7000	6000	1000
Rajasthan	12000	12000	Unch
Bundi (Raj)	50	25	25
Baran (Raj)	500	2000	-1500
Jhalawar (Raj)	400	400	Unch
Rapeseed/Mustard			
Rajasthan	50000	55000	-5000
Alwar	3000	4000	-1000
Sri Ganganagar	600	600	Unch
Kota	500	700	-200
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	800	1500	-700

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	11-Sep-14	10-Sep-14	Change
Groundnut Kernel	3900	3825	75
Gr. Bolds 60/70	5800	5750	50
Gr. Javas 60/70	7700	7650	50
Gr Javas 70/80	7500	7450	50
Gr.Javas 80/90	7400	7350	50
KardiSeed 2% Exp Qly	3250	3250	Unch
Sesame White 98/2/1 FM	11050	11150	-100
Whitish 95/5/FFA/1FM	10850	10950	-100
Brown 48/2 FFA/4 FM	9050	9050	Unch
Brown 48/3 FFA/4 FM	8550	8550	Unch
Brown 48/4 FM/* No FFA Guarantee	7550	7550	Unch
Sunflower Seed	3850	3850	Unch
Niger Seed (4% FM)	4900	4900	Unch
Castor Seed (Bombay)	4100	4100	Unch

Castorseed Disa	-	3950	-
Castorseed Hyderabad	-	-	-

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