

#### Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices and RM seed remained flat on steady buying Saturday. Bearish USDA report on soy continued to weigh on the soybean prices. Soybean arrivals in Madhya Pradesh fell to 25,000 bags compared 35,000 bags on Friday. All India arrivals of RM seed remained flat at 1.0 lakh bags compared to Friday's level. Besides, the arrivals of the seed in Rajasthan too remained steady at 50,000 bags compared to Friday's level.

#### International Oilseeds Fundamentals:

China, the biggest soybean importer, imported 6.03 million tonnes of soybeans in August, down 19.3 percent from 7.47 million tonnes in July, figures from the General Administration of Customs of China showed. China's Imports of vegetable oils in August were 470,000 tonnes, down 27.7 percent from the previous month.

#### Outlook:

Soybean (plant delivery) prices are expected to feature range bound movement tracking international oils and fats market. The Indore (Plant Delivery) prices are expected to be within the range of 3500-3600 levels in the near term.

### **NCDEX Soybean Futures:**

### NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close	Contract	+/-	Open	High	Low	Close
Oct-14	14.00	3158.00	3185.00	3142.00	3185.0	Sep-14	1.00	3546.00	3548.00	3526.00	3532.00
Nov-14	-11.00	3040.00	3057.00	3024.00	3047.0	Oct-14	-14.00	3597.00	3609.00	3579.00	3586.00
Dec-14	-16.00	3076.00	3095.00	3061.00	3083.0	Nov-14	-12.00	3624.00	3638.00	3616.00	3620.00
Jan-15						Dec-14	-9.00	3656.00	3658.00	3639.00	3645.00

Contract	Volume	Change	OI	Change
Oct-14	56810	-20580	72140	750
Nov-14	41830	6360	97430	3810
Dec-14	9450	670	18760	2060
Jan-15				

Contract	Volume	Change	OI	Change
Sep-14	940	-5010	3590	-1300
Oct-14	29890	-8300	42780	1550
Nov-14	7140	1230	28110	1350
Dec-14	1170	620	3880	50

Spread	Oct-14	Nov-14	Dec-14
Basis	315		
Oct-14		102	-433
Nov-14			-36.00
Dec-14			

 Spread	Sep-14	Oct-14	Nov-14
 Basis	156.00		
Oct-14		54.00	88.00
Nov-14			34.00
Dec-14			

<sup>\*</sup>Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

**Demat** 

Stocks

Stocks	Demat	In-Process	Total	FED
	12-Sep-14	12-Sep-14	12-Sep-14	8-Sep-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

OLUCKS					
		12-Sep-14	12-Sep-14	12-Sep-14	8-Sep-14
	SriGangana gar	181	0	181	181
	Bharatpur	30	0	30	30
	Bikaner	785	0	785	826
	Kota	3288	0	3288	3379
	Jaipur	16163	0	16163	18141
	Alwar	321	0	321	321
	Hapur	30	0	30	30

**In-Process** 

**FED** 

**Total** 

<sup>\*</sup>SBN Fed Stocks Expiry on Oct '14



### **Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	13-S	ер-14	12-S	ep-14	
	Low	High	Low	High	
Indore -Plant	3475	3525	3450	3550	-25
Indore-Mandi	3200	3500	3300	3400	100
Nagpur-Plant	3350	3400	3350	3400	Unch
Nagpur – Mandi	3200	3250	3200	3250	Unch
Kota-Plant	3450	3500	3400	3450	50
Kota – Mandi	Closed	Closed	3200	3300	-
Bundi-Plant	3250	3300	3250	3300	Unch
Bundi-Mandi	3300	3325	3250	3300	25
Baran-Plant	3350	3400	3350	3400	Unch
Baran-Mandi	3100	3200	3100	3200	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3250	3300	3300	3350	-50
Jhalwar-Mandi	3200	3350	3200	3350	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	3685	3690	3685	3690	Unch
Alwar-(Condition)	3500	3525	3525	3550	-25
SriGanganagar-(Non-Condition-Unpaid)	3260	3270	3280	3290	-20
New Delhi-(Condition)(New Crop)	3590	3595	3580	3590	5
Kota-Non-(Condition)	Closed	Closed	2950	3050	-
Agra-(Condition)	3825	3850	3825	3850	Unch
Neewai	3470	3480	3450	3460	20
Hapur (UP)(New Crop)	Closed	Closed	3660	3670	-
Groundnut Seed					
Rajkot	760	760	780	780	-20
Sunflower Seed					
Gulbarga	2550	2850	2455	2812	38
Latur	2900	3100	2900	3050	50
Sholapur(New Crop)	3300	3350	3200	3250	100

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.



## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in	Change	
Soybean	13-Sep-14	12-Sep-14	
Madhya Pradesh	25000	35000	-10000
Maharashtra	7000	10000	-3000
Rajasthan	Closed	15000	-
Bundi (Raj)	50	50	Unch
Baran (Raj)	500	1500	-1000
Jhalawar (Raj)	250	600	-350
Rapeseed/Mustard			
Rajasthan	50000	50000	Unch
Alwar	2500	1500	1000
Sri Ganganagar	400	500	-100
Kota	Closed	700	-
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	800	800	Unch

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	13-Sep-14	12-Sep-14	Change
Groundnut Kernel	3900	3900	Unch
Gr. Bolds 60/70	5800	5900	-100
Gr. Javas 60/70	7700	7800	-100
Gr Javas 70/80	7500	7600	-100
Gr.Javas 80/90	7400	7500	-100
KardiSeed 2% Exp Qly	3250	3250	Unch
Sesame White 98/2/1 FM	11050	11050	Unch
Whitish 95/5/FFA/1FM	10850	10850	Unch
Brown 48/2 FFA/4 FM	9050	9050	Unch
Brown 48/3 FFA/4 FM	8550	8550	Unch
Brown 48/4 FM/* No FFA Guarantee	7550	7550	Unch
Sunflower Seed	3850	3850	Unch
Niger Seed (4% FM)	4900	4900	Unch
Castor Seed (Bombay)	4050	4075	-25



# Oilseed Daily Fundamental Report 15 September, 2014

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