

#### Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices and RM seed improved on buying interest and higher BMD CPO Monday. Soybean arrivals in Madhya Pradesh improved to 30,000 bags compared 25,000 bags on Saturday. All India arrivals of RM seed slightly improved to 1.05 lakh bags compared to 1.0 lakh bags on Saturday. Besides, the arrivals of the seed in Rajasthan too slightly improved to 55,000 bags compared to 50,000 bags on Saturday.

#### International Oilseeds Fundamentals:

China, the biggest soybean importer, imported 6.03 million tonnes of soybeans in August, down 19.3 percent from 7.47 million tonnes in July, figures from the General Administration of Customs of China showed. China's Imports of vegetable oils in August were 470,000 tonnes, down 27.7 percent from the previous month.

#### **Outlook:**

Soybean (plant delivery) prices are expected to feature range bound movement tracking international oils and fats market. The Indore (Plant Delivery) prices are expected to be within the range of 3500-3600 levels in the near term.

### **NCDEX Soybean Futures:**

### NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close	Contract	+/-	Open	High	Low	Close
Oct-14	33.00	3195.00	3233.00	3193.00	3210.0	Sep-14	29.00	3557.00	3570.00	3525.00	3565.00
Nov-14	14.00	3055.00	3088.00	3053.00	3061.0	Oct-14	-9.00	3595.00	3616.00	3562.00	3578.00
Dec-14	2.00	3099.00	3126.00	3083.00	3083.0	Nov-14	-7.00	3632.00	3649.00	3596.00	3616.00
Jan-15						Dec-14	-1.00	3660.00	3669.00	3631.00	3640.00

Contract	Volume	Change	OI	Change
Oct-14	60560	3750	70940	-1200
Nov-14	36950	-4880	98360	930
Dec-14	11900	2450	21560	2800
Jan-15				

Contract	Volume	Change	OI	Change
Sep-14	2830	1890	3300	-290
Oct-14	45910	16020	42210	-570
Nov-14	8960	1820	27110	-1000
Dec-14	880	-290	3940	60

Spread	Oct-14	Nov-14	Dec-14
Basis	303		
Oct-14		127	-408
Nov-14			-22.00
Dec-14			

Spread	Sep-14	Oct-14	Nov-14
Basis	143.00		
Oct-14		13.00	51.00
Nov-14			38.00
Dec-14			

<sup>\*</sup>Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

**Demat** 

Stocks

Stocks	Demat	In-Process	Total	FED
	13-Sep-14	13-Sep-14	13-Sep-14	8-Sep-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

	13-Sep-14	13-Sep-14	13-Sep-14	8-Sep-14
SriGangana gar	181	0	181	181
Bharatpur	30	0	30	30
Bikaner	785	0	785	826
Kota	3288	0	3288	3379
Jaipur	15751	0	15751	18141
Alwar	321	0	321	321
Hapur	30	0	30	30

**In-Process** 

**FED** 

**Total** 

<sup>\*</sup>SBN Fed Stocks Expiry on Oct '14



### **Oilseed Prices at Key Spot Markets:**

Commodity / Centre		Prices (Rs/Qtl)			
Soybean	15-S	ер-14	13-S	ep-14	
	Low	High	Low	High	
Indore –Plant	3500	3525	3475	3525	Unch
Indore-Mandi	3200	3450	3200	3500	-50
Nagpur-Plant	3400	3500	3350	3400	100
Nagpur – Mandi	3250	3300	3200	3250	50
Kota-Plant	3350	3400	3450	3500	-100
Kota – Mandi	3200	3300	Closed	Closed	-
Bundi-Plant	3250	3300	3250	3300	Unch
Bundi-Mandi	3250	3300	3300	3325	-25
Baran-Plant	3350	3400	3350	3400	Unch
Baran-Mandi	3100	3200	3100	3200	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3350	3400	3250	3300	100
Jhalwar-Mandi	3200	3400	3200	3350	50
Rapeseed/Mustard					
Jaipur-(Condition)	3705	3710	3685	3690	20
Alwar-(Condition)	3525	3575	3500	3525	50
SriGanganagar-(Non-Condition-Unpaid)	3270	3280	3260	3270	10
New Delhi-(Condition)(New Crop)	3625	3630	3590	3595	35
Kota-Non-(Condition)	3100	3300	Closed	Closed	-
Agra-(Condition)	3850	3860	3825	3850	10
Neewai	3490	3500	3470	3480	20
Hapur (UP)(New Crop)	3670	3675			
Groundnut Seed					
Rajkot	750	750	760	760	-10
Sunflower Seed					
Gulbarga	2475	2550	2461	2825	-275
Latur	2900	3100	2900	3100	Unch
Sholapur(New Crop)	3300	3350	3300	3350	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.



## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in	Arrivals in Bags/Qtl		
Soybean	15-Sep-14	13-Sep-14		
Madhya Pradesh	30000	25000	5000	
Maharashtra	9000	7000	2000	
Rajasthan	15000	Closed	-	
Bundi (Raj)	100	50	50	
Baran (Raj)	1000	500	500	
Jhalawar (Raj)	200	250	-50	
Rapeseed/Mustard				
Rajasthan	55000	50000	5000	
Alwar	2000	2500	-500	
Sri Ganganagar	200	400	-200	
Kota	1200	Closed	-	
Groundnut Seed				
Rajkot (Gujarat)	-	-	-	
Sunflower Seed				
Sholapur (Maharashtra)	800	800	Unch	

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	15-Sep-14	13-Sep-14	Change
Groundnut Kernel	3925	3900	25
Gr. Bolds 60/70	5800	5800	Unch
Gr. Javas 60/70	7700	7700	Unch
Gr Javas 70/80	7500	7500	Unch
Gr.Javas 80/90	7400	7400	Unch
KardiSeed 2% Exp Qly	3250	3250	Unch
Sesame White 98/2/1 FM	11050	11050	Unch
Whitish 95/5/FFA/1FM	10850	10850	Unch
Brown 48/2 FFA/4 FM	9050	9050	Unch
Brown 48/3 FFA/4 FM	8550	8550	Unch
Brown 48/4 FM/* No FFA Guarantee	7550	7550	Unch
Sunflower Seed	3850	3850	Unch
Niger Seed (4% FM)	4950	4900	50
Castor Seed (Bombay)	4025	4050	-25



# Oilseed Daily Fundamental Report 16 September, 2014

Castorseed Disa	3900	-	-
Castorseed Hyderabad	3900	-	-

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