

**Oilseeds Domestic Fundamentals:**

Soybean (plant delivery, Indore) and RM seed posted gains on better buying Thursday. Soybean arrivals in Madhya Pradesh fell to 30,000 bags compared 35,000 bags on Wednesday. All India arrivals of RM seed slightly improved to 1.10 lakh bags compared to at 1.05 lakh bags on Wednesday. Besides, the arrivals of the seed in Rajasthan too rose to 60,000 bags compared to 55,000 bags on Wednesday.

**International Oilseeds Fundamentals:**

Lanworth has raised the US soybean yield to 47 bushels per acres from 46.7 bushels per acres previously and soybean production for 2014 is estimated at 3.873 billion bushels which is up 0.021 billion bushels from previous estimates. China is forecast to buy 74 million tonnes of soybeans in the year to September 2015 up from an estimated 69 million tonnes this season.

**Outlook:**

Soybean (plant delivery) prices are expected to feature range bound movement tracking international oils and fats market. The Indore (Plant Delivery) prices are expected to be within the range of 3600-3700 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Oct-14	<b>-39.00</b>	3280.00	3286.00	3211.00	3225.0
Nov-14	<b>-34.00</b>	3098.00	3115.00	3055.00	3058.0
Dec-14	<b>-19.00</b>	3108.00	3124.00	3073.00	3082.0
Jan-15					

Contract	Volume	Change	OI	Change
Oct-14	75270	-24890	59130	-1680
Nov-14	68110	-19950	93730	1940
Dec-14	26350	-8800	36750	3270
Jan-15				

Spread	Oct-14	Nov-14	Dec-14
Basis	338		
Oct-14		143	-393
Nov-14			-24.00
Dec-14			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	17-Sep-14	17-Sep-14	17-Sep-14	15-Sep-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

**\*SBN Fed Stocks Expiry on Oct '14**

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Sep-14	<b>-5.00</b>	3603.00	3624.00	3582.00	3592.00
Oct-14	<b>25.00</b>	3648.00	3678.00	3628.00	3659.00
Nov-14	<b>16.00</b>	3678.00	3709.00	3669.00	3688.00
Dec-14	<b>25.00</b>	3703.00	3726.00	3695.00	3714.00

Contract	Volume	Change	OI	Change
Sep-14	860	550	2220	70
Oct-14	60260	19590	38110	-950
Nov-14	14640	7410	30500	1730
Dec-14	1480	880	4050	-200

Spread	Sep-14	Oct-14	Nov-14
Basis	151.00		
Oct-14		67.00	96.00
Nov-14			29.00
Dec-14			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	17-Sep-14	17-Sep-14	17-Sep-14	15-Sep-14
SriGanganagar	181	0	181	181
Bharatpur	30	0	30	30
Bikaner	785	0	785	785
Kota	3288	0	3288	3288
Jaipur	12652	0	12652	14198
Alwar	321	0	321	321
Hapur	30	0	30	30

**\*RMS Fed Stocks Expiry on Nov '14**

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	18-Sep-14		17-Sep-14		
	Low	High	Low	High	
Indore –Plant	3550	3575	3500	3600	-25
Indore–Mandi	3300	3500	3400	3550	-50
Nagpur-Plant	3500	3525	3450	3500	25
Nagpur – Mandi	3350	3400	3300	3350	50
Kota-Plant	3500	3550	3400	3450	100
Kota – Mandi	3300	3500	3200	3400	100
Bundi-Plant	3400	3450	3350	3400	50
Bundi-Mandi	3350	3400	3350	3400	Unch
Baran-Plant	3450	3500	Closed	Closed	-
Baran-Mandi	3200	3300	Closed	Closed	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3450	3500	3450	3550	-50
Jhalwar-Mandi	3200	3400	3200	3550	-150
Rapeseed/Mustard					
Jaipur-(Condition)	3740	3745	3735	3740	5
Alwar-(Condition)	3575	3600	3590	3600	Unch
SriGanganagar-(Non-Condition-Unpaid)	3290	3300	3310	3315	-15
New Delhi–(Condition)(New Crop)	3620	3625	3640	3650	-25
Kota-Non-(Condition)	3200	3250	3200	3250	Unch
Agra-(Condition)	3850	3860	3850	3860	Unch
Neewai	3510	3520	3500	3520	Unch
Hapur (UP)(New Crop)	3680	3700	3700	3725	-25
Groundnut Seed					
Rajkot	780	780	770	770	10
Sunflower Seed					
Gulbarga	2400	2550	Closed	Closed	-
Latur	3000	3075	Closed	Closed	-
Sholapur(New Crop)	3350	340	3350	3400	-3060

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>18-Sep-14</b>	<b>17-Sep-14</b>	
Madhya Pradesh	30000	35000	-5000
Maharashtra	8000	10000	-2000
Rajasthan	15000	13000	2000
Bundi (Raj)	100	100	Unch
Baran (Raj)	3000	Closed	-
Jhalawar (Raj)	500	600	-100
<b>Rapeseed/Mustard</b>			
Rajasthan	60000	55000	5000
Alwar	5000	7000	-2000
Sri Ganganagar	500	500	Unch
Kota	2500	3000	-500
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	900	800	100

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	18-Sep-14	17-Sep-14	Change
Groundnut Kernel	3950	3950	Unch
Gr. Bolds 60/70	5600	5600	Unch
Gr. Javas 60/70	7500	7500	Unch
Gr Javas 70/80	7300	7300	Unch
Gr.Javas 80/90	7200	7200	Unch
KardiSeed 2% Exp Qly	3250	3250	Unch
Sesame White 98/2/1 FM	11050	11050	Unch
Whitish 95/5/FFA/1FM	10850	10850	Unch
Brown 48/2 FFA/4 FM	9050	9050	Unch
Brown 48/3 FFA/4 FM	8550	8550	Unch
Brown 48/4 FM/* No FFA Guarantee	7550	7550	Unch
Sunflower Seed	3850	3850	Unch
Niger Seed (4% FM)	5000	5000	Unch
Castor Seed (Bombay)	4025	4050	-25

Castorseed Disa	3975	4050	-75
Castorseed Hyderabad	3900	3900	Unch

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