

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices quoted steady on need based buying and is offered at Rs 3225 per 100 Kg on Saturday. Moreover, RM seed edged-up slightly tracking better demand for mustard seed ahead of Hindu's festivities in October. On the oilseed arrival front about 30,000 bags of soybean arrivals were reported in Madhya Pradesh and RM seed arrival in Rajasthan were 0.60 lakh bags.

International Oilseeds Fundamentals:

As per Abiove, Brazil's soybean crop for 2014/15 is estimated at 91 million tons and exports forecast at 48 million tons. As per Oil World, oilseed production may rise to 519.7 million tons, up 4.31 percent from 2013-1. The total oilseeds production includes 310.80 million tons of soybean, 68 million tons of rapeseed, 41.4 million tons of sunflower seed and rests others.

Outlook:

Soybean (plant delivery) prices are expected to feature range bound movement to weak movement tracking international oils and fats market. The Indore (Plant Delivery) prices are expected to be within the range of 3150-3250 levels in the near term.

Friday's Quotes (Futures market closed on Saturday)

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	-59.00	3117.00	3138.00	3082.00	3089.00
Nov-14	-60.00	3005.00	3015.00	2970.00	2970.00
Dec-14	-56.00	3035.00	3035.00	3005.00	3005.00
Jan-15	-61.00	3086.00	3086.00	3045.00	3048.00

Contract	Volume	Change	OI	Change
Oct-14	72,450	-3880	51370	-4120
Nov-14	50,500	2750	101620	330
Dec-14	10,880	250	40230	1820
Jan-15	7,730	2190	26580	1020

Spread	Oct-14	Nov-14	Dec-14
Basis	181.0		
Oct-14		-119.0	-84.0
Nov-14			35.0
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	20-Sep-14	20-Sep-14	20-Sep-14	15-Sep-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

***SBN Fed Stocks Expiry on Oct '14**

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	-18.00	3641.00	3648.00	3620.00	3632.00
Nov-14	-19.00	3682.00	3693.00	3660.00	3677.00
Dec-14	-31.00	3712.00	3723.00	3694.00	3709.00
Jan-15	-46.00	3770.00	3770.00	3721.00	3721.00

Contract	Volume	Change	OI	Change
Oct-14	26610	1200	26610	-5930
Nov-14	11700	-1050	11700	-20960
Dec-14	1060	20	1060	-2930
Jan-15	120	10	120	-440

Spread	Oct-14	Nov-14	Dec-14
Basis	108.00		
Oct-14		45.00	77.00
Nov-14			32.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	26-Sep-14	26-Sep-14	26-Sep-14	22-Sep-14
SriGanganagar	181	0	181	181
Bharatpur	20	0	20	30
Bikaner	785	0	785	785
Kota	2477	0	2477	2477
Jaipur	8668	0	8668	10587
Alwar	311	0	311	321
Hapur	30	0	30	30

***RMS Fed Stocks Expiry on Nov '14**

Oilseed Prices at Key Spot Markets:

Checked Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	27-Sep-14		26-Sep-14		
	Low	High	Low	High	
Indore –Plant	3325	3325	3250	3325	Unch
Indore–Mandi	3000	3000	3000	3000	Unch
Nagpur-Plant	3300	3425	3300	3425	Unch
Nagpur – Mandi	3000	3300	2800	3300	Unch
Kota-Plant	3300	3300	3300	3300	Unch
Kota – Mandi	3050	3300	3150	3200	100
Bundi-Plant	3150	3200	3150	3200	Unch
Bundi-Mandi	3050	3300	3100	3150	150
Baran-Plant	3150	3200	3400	3400	-200
Baran-Mandi	3100	3150	3000	3200	-50
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3500	3500	3200	3200	300
Jhalwar-Mandi	3000	3200	3000	3200	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	3740	3745	3740	3740	5
Alwar-(Condition)	Closed	Closed	Closed	Closed	-
SriGanganagar-(Non-Condition-Unpaid)	3200	3200	3300	3300	-100
New Delhi–(Condition)(New Crop)	3610	3610	3640	3640	-30
Kota-Non-(Condition)	3000	3300	3000	3300	Unch
Agra-(Condition)	3850	3850	3850	3850	Unch
Neewai	3500	3500	3500	3500	Unch
Hapur (UP)(New Crop)	Closed	Closed	3725	3725	-
Groundnut Seed					
Rajkot	-	-	735	735	-
Sunflower Seed					
Gulbarga	2550	3100	2500	3100	Unch
Latur	2600	3072	2600	3072	Unch
Sholapur(New Crop)	3400	3400	3400	3400	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	27-Sep-14	26-Sep-14	
Madhya Pradesh	30000	30000	Unch
Maharashtra	15000	18000	-3000
Rajasthan	20000	15000	5000
Bundi (Raj)	100	100	Unch
Baran (Raj)	500	1000	-500
Jhalawar (Raj)	300	700	-400
Rapeseed/Mustard			
Rajasthan	60000	60000	Unch
Alwar	Closed	Closed	-
Sri Ganganagar	200	700	-500
Kota	5000	10000	-5000
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	1200	800	400

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	27-Sep-14	26-Sep-14	Change
Groundnut Kernel	3950	3925	25
Gr. Bolds 60/70	-	-	-
Gr. Javas 60/70	7800	7800	Unch
Gr Javas 70/80	7500	7500	Unch
Gr.Javas 80/90	7400	7400	Unch
KardiSeed 2% Exp Qly	3250	3250	Unch
Sesame White 98/2/1 FM	11050	11050	Unch
Whitish 95/5/FFA/1FM	10850	10850	Unch
Brown 48/2 FFA/4 FM	9050	9050	Unch
Brown 48/3 FFA/4 FM	8550	8550	Unch
Brown 48/4 FM/* No FFA Guarantee	7550	7550	Unch
Sunflower Seed	3850	3850	Unch
Niger Seed (4% FM)	4950	5000	-50
Castor Seed (Bombay)	4125	4100	25
Castorseed Disa	4200	4100	100
Castorseed Hyderabad	3800	3750	50



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