

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) extended losses on harvesting pressure in the physical markets. The moisture level in the new beans is reported between 9% - 15%. However, RM seed improved on buying interest. Soybean arrivals in Madhya Pradesh jumped to 1.5 lakh bags compared to 15,000 bags on Wednesday. All India arrivals of RM seed improved to 1.6 lakh bags compared to 1.5 lakh bags compared to Wednesday's level. Further, the arrivals of Rajasthan increased to 85,000 bags compared to 80,000 bags compared to Wednesday.

International Oilseeds Fundamentals:

International crop consultancy Strategie Grains has raised its estimate of the 2014 rapeseed crop in the European Union to 23.8 million tonnes from 23.2 million last month. Strategie Grains' revised estimate put 2014 output which is nearly 13 percent above the 21.1 million tonnes harvested last year.

Outlook:

Soybean (plant delivery) prices are expected to feature range bound movement to weak movement tracking international oils and fats market. The Indore (Plant Delivery) prices are expected to be within the range of 3050-3150 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	-24.00	3004.00	3025.00	2990.00	3001.0
Nov-14	-5.00	2976.00	2995.00	2966.00	2979.0
Dec-14	1.00	3000.00	3024.00	2998.00	3011.0
Jan-15	-3.00	3031.00	3057.00	3031.00	3041.0

Contract	Volume	Change	OI	Change
Oct-14	29750	-8410	33560	-6490
Nov-14	48480	-22340	120230	1830
Dec-14	10340	-790	54160	1610
Jan-15	3150	-1830	22820	-870

Spread	Oct-14	Nov-14	Dec-14
Basis	24		
Oct-14		-10	-40
Nov-14			-32.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	1-Oct-14	1-Oct-14	1-Oct-14	29-Sep-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Oct '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	-11.00	3614.00	3620.00	3602.00	3608.00
Nov-14	0.00	3652.00	3667.00	3647.00	3658.00
Dec-14	-1.00	3690.00	3702.00	3687.00	3693.00
Jan-15	-8.00	3697.00	3712.00	3697.00	3702.00

Contract	Volume	Change	OI	Change
Oct-14	14610	940	15370	-4780
Nov-14	15530	-1580	38310	1460
Dec-14	1880	-520	6630	270
Jan-15	540	280	1440	160

Spread	Oct-14	Nov-14	Dec-14
Basis	95.00		
Oct-14		50.00	85.00
Nov-14			35.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	8-Oct-14	8-Oct-14	8-Oct-14	6-Oct-14
SriGanganagar	181	0	181	181
Bharatpur	20	0	20	20
Bikaner	785	0	785	785
Kota	582	0	582	582
Jaipur	3834	0	3834	3834
Alwar	301	0	301	301
Hapur	30	0	30	30

*RMS Fed Stocks Expiry on Nov '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	9-Oct-14		8-Oct-14		
	Low	High	Low	High	
Indore –Plant	2975	3075	3000	3075	Unch
Indore–Mandi	2750	3050	2800	3050	Unch
Nagpur-Plant	NA	NA	3250	3250	-
Nagpur – Mandi	NA	NA	2751	3250	-
Kota-Plant	3275	3275	3275	3275	Unch
Kota – Mandi	2800	3050	2950	3070	-20
Bundi-Plant	3050	3075	3150	3150	-75
Bundi-Mandi	3000	3000	2800	3050	-50
Baran-Plant	3300	3400	3300	3400	Unch
Baran-Mandi	3000	3100	3100	3200	-100
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3100	3150	3150	3150	Unch
Jhalwar-Mandi	2900	3050	2800	3050	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	3700	3705	3690	3695	10
Alwar-(Condition)	3600	3600	3600	3600	Unch
SriGanganagar-(Non-Condition-Unpaid)	3250	3300	3250	3300	Unch
New Delhi–(Condition)(New Crop)	3610	3620	3620	3625	-5
Kota-Non-(Condition)	3000	3100	3750	3780	-680
Agra-(Condition)	3875	3875	3875	3875	Unch
Neewai	3410	3410	3460	3460	-50
Hapur (UP)(New Crop)	3700	3700	3700	3700	Unch
Groundnut Seed					
Rajkot	770	770	770	770	Unch
Sunflower Seed					
Gulbarga	2600	3150	Closed	Closed	-
Latur	--	--	1800	3200	-
Sholapur(New Crop)	3450	3450	3400	3400	50

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	9-Oct-14	8-Oct-14	
Madhya Pradesh	150000	15000	135000
Maharashtra	NA	NA	-
Rajasthan	20000	20000	Unch
Bundi (Raj)	500	500	Unch
Baran (Raj)	400	500	-100
Jhalawar (Raj)	1000	1500	-500
Rapeseed/Mustard			
Rajasthan	85000	80000	5000
Alwar	4500	8000	-3500
Sri Ganganagar	350	400	-50
Kota	4000	4000	Unch
Groundnut Seed			
Rajkot (Gujarat)	NA	NA	-
Sunflower Seed			
Sholapur (Maharashtra)	1200	1000	200

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	9-Oct-14	8-Oct-14	Change
Groundnut Kernel	NA	4075	-
Gr. Bolds 60/70	NA	NA	-
Gr. Javas 60/70	NA	7800	-
Gr Javas 70/80	NA	7500	-
Gr.Javas 80/90	NA	7400	-
KardiSeed 2% Exp Qly	NA	3250	-
Sesame White 98/2/1 FM	NA	10450	-
Whitish 95/5/FFA/1FM	NA	10100	-
Brown 48/2 FFA/4 FM	NA	8900	-
Brown 48/3 FFA/4 FM	NA	8400	-
Brown 48/4 FM/* No FFA Guarantee	NA	7400	-
Sunflower Seed	NA	3850	-
Niger Seed (4% FM)	NA	5500	-
Castor Seed (Bombay)	NA	4025	-
Castorseed Disa	NA	4150	-
Castorseed Hyderabad	NA	3700	-

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