

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) continued downtrend on supply pressure in the cash markets. The moisture level in the new beans stood between 9% - 15%. Further, RM seed too fell in tandem with soybean. Besides, weak BMD CPO and the markets were pressunder pressure Soybean arrivals in Madhya Pradesh rose to 2.0 lakh bags compared to 1.5 lakh bags on Thursday. All India arrivals of RM seed remained flat at 1.6 lakh bags compared to Thursday's level. However, the arrivals of Rajasthan increased to 90,000 bags compared to 85,000 bags compared to Thursday.

International Oilseeds Fundamentals:

International crop consultancy Strategie Grains has raised its estimate of the 2014 rapeseed crop in the European Union to 23.8 million tonnes from 23.2 million last month. Strategie Grains' revised estimate put 2014 output which is nearly 13 percent above the 21.1 million tonnes harvested last year.

Outlook:

Soybean (plant delivery) prices are expected to remain weak on supply pressure in association with weak global factors. The Indore (Plant Delivery) prices are expected to be within the range of 2900-3000 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	-19.00	2985.00	3002.00	2968.00	2985.0
Nov-14	-24.00	2971.00	2979.00	2945.00	2958.0
Dec-14	-14.00	2999.00	3002.00	2977.00	2998.0
Jan-15	-11.00	3032.00	3037.00	3015.00	3034.0

Contract	Volume	Change	OI	Change
Oct-14	36090	6340	24000	-9560
Nov-14	63050	14570	124450	4220
Dec-14	20000	9660	54860	700
Jan-15	4490	1340	22080	-740

Spread	Oct-14	Nov-14	Dec-14
Basis	3		
Oct-14		-13	-49
Nov-14			-40.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	1-Oct-14	1-Oct-14	1-Oct-14	29-Sep-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Oct '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	-34.00	3601.00	3606.00	3573.00	3573.00
Nov-14	-23.00	3651.00	3655.00	3633.00	3634.00
Dec-14	-16.00	3683.00	3689.00	3676.00	3677.00
Jan-15	-3.00	3703.00	3704.00	3691.00	3704.00

Contract	Volume	Change	OI	Change
Oct-14	13160	-1450	8830	-6540
Nov-14	21550	6020	41910	3600
Dec-14	6700	4820	10960	4330
Jan-15	280	-260	1560	120

Spread	Oct-14	Nov-14	Dec-14
Basis	120.00		
Oct-14		61.00	104.00
Nov-14			43.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	9-Oct-14	9-Oct-14	9-Oct-14	6-Oct-14
SriGanganagar	181	0	181	181
Bharatpur	20	0	20	20
Bikaner	785	0	785	785
Kota	582	80	662	582
Jaipur	3834	0	3834	3834
Alwar	301	0	301	301
Hapur	30	0	30	30

*RMS Fed Stocks Expiry on Nov '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	10-Oct-14		9-Oct-14		
	Low	High	Low	High	
Indore –Plant	2950	3025	2975	3075	-50
Indore–Mandi	2750	2950	2750	3050	-100
Nagpur-Plant	NA	NA	NA	NA	-
Nagpur – Mandi	NA	NA	NA	NA	-
Kota-Plant	3275	3275	3275	3275	Unch
Kota – Mandi	2800	3050	2800	3050	Unch
Bundi-Plant	3025	3025	3050	3075	-50
Bundi-Mandi	2800	3000	3000	3000	Unch
Baran-Plant	3350	3350	3300	3400	-50
Baran-Mandi	2950	3050	3000	3100	-50
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3100	3150	3100	3150	Unch
Jhalwar-Mandi	2900	3050	2900	3050	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	3690	3695	3700	3705	-10
Alwar-(Condition)	3575	3600	3600	3600	Unch
SriGanganagar-(Non-Condition-Unpaid)	3200	3250	3250	3300	-50
New Delhi–(Condition)(New Crop)	3580	3585	3610	3620	-35
Kota-Non-(Condition)	3000	3100	3000	3100	Unch
Agra-(Condition)	3875	3875	3875	3875	Unch
Neewai	3400	3400	3410	3410	-10
Hapur (UP)(New Crop)	3725	3725	3700	3700	25
Groundnut Seed					
Rajkot	810	810	770	770	40
Sunflower Seed					
Gulbarga	2800	3225	2600	3150	75
Latur	2650	3200	--	--	-
Sholapur(New Crop)	3450	3450	3450	3450	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
	10-Oct-14	9-Oct-14	
Soybean			
Madhya Pradesh	200000	150000	50000
Maharashtra	NA	NA	-
Rajasthan	20000	25000	-5000
Bundi (Raj)	500	500	Unch
Baran (Raj)	500	400	100
Jhalawar (Raj)	500	1000	-500
Rapeseed/Mustard			
Rajasthan	90000	85000	5000
Alwar	4000	4500	-500
Sri Ganganagar	700	350	350
Kota	8000	4000	4000
Groundnut Seed			
Rajkot (Gujarat)	NA	NA	-
Sunflower Seed			
Sholapur (Maharashtra)	1200	1200	Unch

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	10-Oct-14	9-Oct-14	Change
Groundnut Kernel	NA	NA	-
Gr. Bolds 60/70	NA	NA	-
Gr. Javas 60/70	NA	NA	-
Gr Javas 70/80	NA	NA	-
Gr.Javas 80/90	NA	NA	-
KardiSeed 2% Exp Qly	NA	NA	-
Sesame White 98/2/1 FM	NA	NA	-
Whitish 95/5/FFA/1FM	NA	NA	-
Brown 48/2 FFA/4 FM	NA	NA	-
Brown 48/3 FFA/4 FM	NA	NA	-
Brown 48/4 FM/* No FFA Guarantee	NA	NA	-
Sunflower Seed	NA	NA	-
Niger Seed (4% FM)	NA	NA	-
Castor Seed (Bombay)	NA	NA	-
Castorseed Disa	NA	NA	-
Castorseed Hyderabad	NA	NA	-

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