

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) continued to fall on increasing arrivals in the key cash markets. The moisture level in the new beans is again reported between 9% - 14%. Besides, RM seed too fell in sync with soybean. Soybean arrivals in Madhya Pradesh surged to 2.5 lakh bags compared to 2.0 lakh bags on Friday. All India arrivals of RM seed fell to 1.5 lakh bags compared to 1.6 lakh bags on Friday. Besides, the arrivals of Rajasthan too fell to 85,000 bags compared to 90,000 bags compared to Friday.

International Oilseeds Fundamentals:

International crop consultancy Strategie Grains has raised its estimate of the 2014 rapeseed crop in the European Union to 23.8 million tonnes from 23.2 million last month. Strategie Grains' revised estimate put 2014 output which is nearly 13 percent above the 21.1 million tonnes harvested last year.

Outlook:

Soybean (plant delivery) prices are expected to remain weak on supply pressure in association with weak global factors. The Indore (Plant Delivery) prices are expected to be within the range of 2850 - 2950 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	-19.00	2985.00	3002.00	2968.00	2985.0
Nov-14	-24.00	2971.00	2979.00	2945.00	2958.0
Dec-14	-14.00	2999.00	3002.00	2977.00	2998.0
Jan-15	-11.00	3032.00	3037.00	3015.00	3034.0

Contract	Volume	Change	OI	Change
Oct-14	36090	6340	24000	-9560
Nov-14	63050	14570	124450	4220
Dec-14	20000	9660	54860	700
Jan-15	4490	1340	22080	-740

Spread	Oct-14	Nov-14	Dec-14
Basis	3		
Oct-14		-13	-49
Nov-14			-40.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	10-Oct-14	10-Oct-14	10-Oct-14	6-Oct-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

***SBN Fed Stocks Expiry on Oct '14**

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	-34.00	3601.00	3606.00	3573.00	3573.00
Nov-14	-23.00	3651.00	3655.00	3633.00	3634.00
Dec-14	-16.00	3683.00	3689.00	3676.00	3677.00
Jan-15	-3.00	3703.00	3704.00	3691.00	3704.00

Contract	Volume	Change	OI	Change
Oct-14	13160	-1450	8830	-6540
Nov-14	21550	6020	41910	3600
Dec-14	6700	4820	10960	4330
Jan-15	280	-260	1560	120

Spread	Oct-14	Nov-14	Dec-14
Basis	120.00		
Oct-14		61.00	104.00
Nov-14			43.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	10-Oct-14	10-Oct-14	10-Oct-14	6-Oct-14
SriGanganagar	181	0	181	181
Bharatpur	20	0	20	20
Bikaner	785	0	785	785
Kota	632	30	662	582
Jaipur	3814	0	3814	3834
Alwar	301	0	301	301
Hapur	30	0	30	30

***RMS Fed Stocks Expiry on Nov '14**

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	11-Oct-14		10-Oct-14		
	Low	High	Low	High	
Indore –Plant	2900	2950	2950	3025	-75
Indore–Mandi	2750	2900	2750	2950	-50
Nagpur-Plant	3150	3200	NR	NR	-
Nagpur – Mandi	2800	3000	NR	NR	-
Kota-Plant	3200	3250	3275	3275	-25
Kota – Mandi	2800	3000	2800	3050	-50
Bundi-Plant	2950	3000	3025	3025	-25
Bundi-Mandi	2750	2900	2800	3000	-100
Baran-Plant	3100	3150	3350	3350	-200
Baran-Mandi	2800	3000	2950	3050	-50
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3050	3100	3100	3150	-50
Jhalwar-Mandi	2900	3000	2900	3050	-50
Rapeseed/Mustard					
Jaipur-(Condition)	3675	3680	3690	3695	-15
Alwar-(Condition)	3500	3550	3575	3600	-50
SriGanganagar-(Non-Condition-Unpaid)	3225	3265	3200	3250	15
New Delhi–(Condition)(New Crop)	3585	3590	3580	3585	5
Kota-Non-(Condition)	3100	3150	3000	3100	50
Agra-(Condition)	3800	3850	3875	3875	-25
Neewai	3380	3390	3400	3400	-10
Hapur (UP)(New Crop)	Closed	Closed	3725	3725	-
Groundnut Seed					
Rajkot	810	810	810	810	Unch
Sunflower Seed					
Gulbarga	2700	3280	2800	3225	55
Latur	2600	3225	2650	3200	25
Sholapur(New Crop)	3400	3450	3450	3450	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	11-Oct-14	10-Oct-14	
Madhya Pradesh	250000	200000	50000
Maharashtra	12000	NR	-
Rajasthan	20000	20000	Unch
Bundi (Raj)	400	500	-100
Baran (Raj)	500	500	Unch
Jhalawar (Raj)	500	500	Unch
Rapeseed/Mustard			
Rajasthan	85000	90000	-5000
Alwar	4000	4000	Unch
Sri Ganganagar	300	700	-400
Kota	5000	8000	-3000
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	800	1200	-400

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	11-Oct-14	10-Oct-14	Change
Groundnut Kernel	NA	NA	-
Gr. Bolds 60/70	NA	NA	-
Gr. Javas 60/70	NA	NA	-
Gr Javas 70/80	NA	NA	-
Gr.Javas 80/90	NA	NA	-
KardiSeed 2% Exp Qly	NA	NA	-
Sesame White 98/2/1 FM	NA	NA	-
Whitish 95/5/FFA/1FM	NA	NA	-
Brown 48/2 FFA/4 FM	NA	NA	-
Brown 48/3 FFA/4 FM	NA	NA	-
Brown 48/4 FM/* No FFA Guarantee	NA	NA	-
Sunflower Seed	NA	NA	-
Niger Seed (4% FM)	NA	NA	-
Castor Seed (Bombay)	NA	NA	-

Castorseed Disa	NA	NA	-
Castorseed Hyderabad	NA	NA	-

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