

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) plunged on bearish USDA report and heavy arrival of beans in key cash markets Monday. The moisture level is reportedly easing from 9% - 14% to 9% - 12%. Besides, RM seed too declined on weak BMD CPO pressured by bearish MPOB data and increasing soybean arrivals Monday. Soybean arrivals in Madhya Pradesh spurt to 4.0 lakh bags compared to 2.5 lakh bags on Saturday. All India arrivals of RM seed were reported flat at 1.5 lakh bags compared to Saturday's level. Besides, the arrivals of Rajasthan too remained steady at 85,000 bags compared to Saturday's level.

International Oilseeds Fundamentals:

International crop consultancy Strategie Grains has raised its estimate of the 2014 rapeseed crop in the European Union to 23.8 million tonnes from 23.2 million last month. Strategie Grains' revised estimate put 2014 output which is nearly 13 percent above the 21.1 million tonnes harvested last year.

Outlook:

Soybean (plant delivery) prices are expected to remain weak on supply pressure in association with weak global factors. The Indore (Plant Delivery) prices are expected to be within the range of 2800 - 2900 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	-98.00	2960.00	2960.00	2871.00	2885.0
Nov-14	-38.00	2948.00	2948.00	2901.00	2914.0
Dec-14	-41.00	2978.00	2978.00	2931.00	2950.0
Jan-15	-43.00	2998.00	3012.00	2967.00	2986.0

Contract	Volume	Change	OI	Change
Oct-14	40730	4640	9750	-14250
Nov-14	99130	36080	121740	-2710
Dec-14	25920	5920	55880	1020
Jan-15	6970	2480	23440	1360

Spread	Oct-14	Nov-14	Dec-14
Basis	-10		
Oct-14		-65	-101
Nov-14			-36.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	11-Oct-14	11-Oct-14	11-Oct-14	6-Oct-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Oct '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	-23.00	3565.00	3579.00	3555.00	3560.00
Nov-14	-27.00	3632.00	3640.00	3602.00	3612.00
Dec-14	-29.00	3672.00	3681.00	3645.00	3655.00
Jan-15	-32.00	3699.00	3699.00	3660.00	3668.00

Contract	Volume	Change	OI	Change
Oct-14	3890	-9270	7160	-1670
Nov-14	21580	30	43210	1300
Dec-14	3250	-3450	10900	-60
Jan-15	1060	780	1930	370

Spread	Oct-14	Nov-14	Dec-14
Basis	108.00		
Oct-14		52.00	95.00
Nov-14			43.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	11-Oct-14	11-Oct-14	11-Oct-14	6-Oct-14
SriGanganagar	181	0	181	181
Bharatpur	20	0	20	20
Bikaner	785	0	785	785
Kota	632	30	662	582
Jaipur	3814	0	3814	3834
Alwar	301	0	301	301
Hapur	30	0	30	30

*RMS Fed Stocks Expiry on Nov '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	13-Oct-14		11-Oct-14		
	Low	High	Low	High	
Indore –Plant	2825	2925	2900	2950	-25
Indore–Mandi	2700	2900	2750	2900	Unch
Nagpur-Plant	3000	3100	3150	3200	-100
Nagpur – Mandi	2800	2900	2800	3000	-100
Kota-Plant	2950	3000	3200	3250	-250
Kota – Mandi	2700	2900	2800	3000	-100
Bundi-Plant	2850	2875	2950	3000	-125
Bundi-Mandi	2700	2800	2750	2900	-100
Baran-Plant	2850	2900	3100	3150	-250
Baran-Mandi	2800	2900	2800	3000	-100
Bhawani Mandi Jhalawar–Kota-Plant Delivery	2825	2900	3050	3100	-200
Jhalwar-Mandi	2700	2800	2900	3000	-200
Rapeseed/Mustard					
Jaipur-(Condition)	3665	3670	3675	3680	-10
Alwar-(Condition)	3550	3600	3500	3550	50
SriGanganagar-(Non-Condition-Unpaid)	3240	3260	3225	3265	-5
New Delhi–(Condition)(New Crop)	3590	3600	3585	3590	10
Kota-Non-(Condition)	3200	3250	3100	3150	100
Agra-(Condition)	3800	3825	3800	3850	-25
Neewai	3390	3400	3380	3390	10
Hapur (UP)(New Crop)	3600	3630	Closed	Closed	-
Groundnut Seed					
Rajkot	850	850	810	810	40
Sunflower Seed					
Gulbarga	2700	3200	2700	3280	-80
Latur	2500	3101	2600	3225	-124
Sholapur(New Crop)	3550	3400	3400	3450	-50

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	13-Oct-14	11-Oct-14	
Madhya Pradesh	400000	250000	150000
Maharashtra	15000	12000	3000
Rajasthan	30000	20000	10000
Bundi (Raj)	1500	400	1100
Baran (Raj)	500	500	Unch
Jhalawar (Raj)	1500	500	1000
Rapeseed/Mustard			
Rajasthan	85000	85000	Unch
Alwar	7000	4000	3000
Sri Ganganagar	500	300	200
Kota	4000	5000	-1000
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	1400	800	600

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	13-Oct-14	11-Oct-14	Change
Groundnut Kernel	NA	NA	-
Gr. Bolds 60/70	NA	NA	-
Gr. Javas 60/70	NA	NA	-
Gr Javas 70/80	NA	NA	-
Gr.Javas 80/90	NA	NA	-
KardiSeed 2% Exp Qly	NA	NA	-
Sesame White 98/2/1 FM	NA	NA	-
Whitish 95/5/FFA/1FM	NA	NA	-
Brown 48/2 FFA/4 FM	NA	NA	-
Brown 48/3 FFA/4 FM	NA	NA	-
Brown 48/4 FM/* No FFA Guarantee	NA	NA	-
Sunflower Seed	NA	NA	-
Niger Seed (4% FM)	NA	NA	-
Castor Seed (Bombay)	NA	NA	-

Castorseed Disa	NA	NA	-
Castorseed Hyderabad	NA	NA	-

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