

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) and RM seed rebound on renewed buying and supportive international market Tuesday. Higher CBOT soybean and overall firm BMD CPO remained supportive for bean as well as the RM seed. Soybean arrivals in Madhya Pradesh fell to 3.25 lakh bags compared to 4.0 lakh bags on Monday. All India arrivals of RM seed were reported lower at 1.35 lakh bags compared to 1.5 lakh bags on Monday. Besides, the arrivals of Rajasthan too fell to 80,000 bags compared to 85,000 bags on Tuesday.

International Oilseeds Fundamentals:

International crop consultancy Strategie Grains has raised its estimate of the 2014 rapeseed crop in the European Union to 23.8 million tonnes from 23.2 million last month. Strategie Grains' revised estimate put 2014 output which is nearly 13 percent above the 21.1 million tonnes harvested last year.

Outlook:

Soybean (plant delivery) prices are expected to remain weak on supply pressure in association with weak global factors. The Indore (Plant Delivery) prices are expected to be within the range of 2800 - 2900 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	55.00	2921.00	2941.00	2910.00	2940.0
Nov-14	56.00	2939.00	2973.00	2936.00	2970.0
Dec-14	54.00	2979.00	3010.00	2979.00	3004.0
Jan-15	51.00	3017.00	3047.00	3013.00	3037.0

Contract	Volume	Change	OI	Change
Oct-14	7160	-33570	6460	-3290
Nov-14	78120	-21010	116530	-5210
Dec-14	17920	-8000	56180	300
Jan-15	5210	-1760	23520	80

Spread	Oct-14	Nov-14	Dec-14
Basis	-52		
Oct-14		-64	-97
Nov-14			-34.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	13-Oct-14	13-Oct-14	13-Oct-14	13-Oct-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Oct '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	82.00	3578.00	3647.00	3578.00	3642.00
Nov-14	25.00	3620.00	3644.00	3619.00	3637.00
Dec-14	25.00	3663.00	3683.00	3661.00	3680.00
Jan-15	25.00	3678.00	3695.00	3678.00	3693.00

Contract	Volume	Change	OI	Change
Oct-14	7530	3640	4080	-3080
Nov-14	26670	5090	44150	940
Dec-14	3000	-250	11000	100
Jan-15	890	-170	1890	-40

Spread	Oct-14	Nov-14	Dec-14
Basis	36.00		
Oct-14		-5.00	38.00
Nov-14			43.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	13-Oct-14	13-Oct-14	13-Oct-14	13-Oct-14
SriGanganagar	181	0	181	181
Bharatpur	20	0	20	20
Bikaner	685	0	685	685
Kota	632	0	632	632
Jaipur	3814	0	3814	3814
Alwar	301	0	301	301
Hapur	30	0	30	30

*RMS Fed Stocks Expiry on Nov '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	14-Oct-14		13-Oct-14		
	Low	High	Low	High	
Indore –Plant	2850	2925	2825	2925	Unch
Indore–Mandi	2700	2900	2700	2900	Unch
Nagpur-Plant	3000	3050	3000	3100	-50
Nagpur – Mandi	2800	3000	2800	2900	100
Kota-Plant	2950	3000	2950	3000	Unch
Kota – Mandi	2800	2950	2700	2900	50
Bundi-Plant	2850	2925	2850	2875	50
Bundi-Mandi	2800	2900	2700	2800	100
Baran-Plant	2850	2900	2850	2900	Unch
Baran-Mandi	2800	2900	2800	2900	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	2800	2850	2825	2900	-50
Jhalwar-Mandi	2700	2900	2700	2800	100
Rapeseed/Mustard					
Jaipur-(Condition)	3675	3680	3665	3670	10
Alwar-(Condition)	3600	3650	3550	3600	50
SriGanganagar-(Non-Condition-Unpaid)	3260	3300	3240	3260	40
New Delhi–(Condition)(New Crop)	3590	3600	3590	3600	Unch
Kota-Non-(Condition)	3200	3250	3200	3250	Unch
Agra-(Condition)	3825	3850	3800	3825	25
Neewai	3400	3420	3390	3400	20
Hapur (UP)(New Crop)	3600	3650	3600	3630	20
Groundnut Seed					
Rajkot	811	811	811	811	Unch
Sunflower Seed					
Gulbarga	2850	3050	2700	3200	-150
Latur	2500	3090	2500	3101	-11
Sholapur(New Crop)	3300	3400	3550	3400	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	14-Oct-14	13-Oct-14	
Madhya Pradesh	325000	400000	-75000
Maharashtra	30000	15000	15000
Rajasthan	22000	30000	-8000
Bundi (Raj)	700	1500	-800
Baran (Raj)	500	500	Unch
Jhalawar (Raj)	4000	1500	2500
Rapeseed/Mustard			
Rajasthan	80000	85000	-5000
Alwar	4000	7000	-3000
Sri Ganganagar	400	500	-100
Kota	4000	4000	Unch
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	1500	1400	100

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	14-Oct-14	13-Oct-14	Change
Groundnut Kernel	NA	NA	-
Gr. Bolds 60/70	NA	NA	-
Gr. Javas 60/70	NA	NA	-
Gr Javas 70/80	NA	NA	-
Gr.Javas 80/90	NA	NA	-
KardiSeed 2% Exp Qly	NA	NA	-
Sesame White 98/2/1 FM	NA	NA	-
Whitish 95/5/FFA/1FM	NA	NA	-
Brown 48/2 FFA/4 FM	NA	NA	-
Brown 48/3 FFA/4 FM	NA	NA	-
Brown 48/4 FM/* No FFA Guarantee	NA	NA	-
Sunflower Seed	NA	NA	-
Niger Seed (4% FM)	NA	NA	-
Castor Seed (Bombay)	NA	NA	-

Castorseed Disa	NA	NA	-
Castorseed Hyderabad	NA	NA	-

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