

**Oilseeds Domestic Fundamentals:**

Soybean (plant delivery, Indore) and RM seed, Jaipur, witnessed gains on firm global cues Friday. Overnight gains in CBOT soybeans and higher BMD CPO remained supportive factors for the oilseeds market. Soybean arrivals in Madhya Pradesh remained flat at 2.75 lakh bags compared to previous day's level. All India arrivals of RM seed were reported lower at 1.25 lakh bags compared to 1.3 lakh bags on Thursday. Besides, the arrivals of Rajasthan fell to 70,000 bags compared to 75,000 bags on Thursday.

**International Oilseeds Fundamentals:**

Brazil's crop supply agency Conab forecast a record 2014/15 soybean crop of between 88.83 million tonnes and 92.41 million tonnes in its first forecast of the season. Besides, Argentina's farmers are expected to plant from 20.6 million to 20.9 million hectares with soybeans this year, up from 20.2 million hectares in the previous season.

**Outlook:**

Soybean (plant delivery) prices are expected to gain on fresh buying at the current levels. However, gain will be limited on bearish global supply scenario. The Indore (Plant Delivery) prices are expected to be within the range of 3150 – 3200 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Oct-14	36.00	3035.00	3065.00	3035.00	3057.0
Nov-14	25.00	3048.00	3081.00	3040.00	3067.0
Dec-14	32.00	3081.00	3124.00	3078.00	3112.0
Jan-15	29.00	3121.00	3160.00	3119.00	3146.0

Contract	Volume	Change	OI	Change
Oct-14	1810	-2520	2280	-1440
Nov-14	89550	-35960	95930	-14730
Dec-14	35180	-7480	62270	3430
Jan-15	10080	-250	23360	-370

Spread	Oct-14	Nov-14	Dec-14
Basis	-7		
Oct-14		-55	-89
Nov-14			-45.00
Dec-14			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	16-Oct-14	16-Oct-14	16-Oct-14	13-Oct-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Oct '14

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Oct-14	5.00	3670.00	3687.00	3670.00	3678.00
Nov-14	-1.00	3644.00	3662.00	3640.00	3653.00
Dec-14	-2.00	3686.00	3697.00	3677.00	3690.00
Jan-15	3.00	3705.00	3714.00	3700.00	3711.00

Contract	Volume	Change	OI	Change
Oct-14	1040	430	2980	-990
Nov-14	22070	-8530	41360	-850
Dec-14	6870	-2660	12530	-640
Jan-15	830	-140	2080	70

Spread	Oct-14	Nov-14	Dec-14
Basis	25.00		
Oct-14		-25.00	12.00
Nov-14			37.00
Dec-14			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	16-Oct-14	16-Oct-14	16-Oct-14	13-Oct-14
SriGanganagar	181	0	181	181
Bharatpur	20	0	20	20
Bikaner	444	0	444	685
Kota	763	30	793	632
Jaipur	3293	0	3293	3814
Alwar	301	0	301	301
Hapur	30	0	30	30

\*RMS Fed Stocks Expiry on Nov '14

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	17-Oct-14		16-Oct-14		
	Low	High	Low	High	
Indore –Plant	3000	3100	2950	3025	75
Indore–Mandi	2750	2975	2700	2920	55
Nagpur-Plant	3100	3250	2950	3000	250
Nagpur – Mandi	3000	3200	2800	2950	250
Kota-Plant	2950	3000	2950	3000	Unch
Kota – Mandi	2650	2925	2700	2925	Unch
Bundi-Plant	3000	3050	2950	3000	50
Bundi-Mandi	2700	2950	2850	2925	25
Baran-Plant	3000	3050	2900	2950	100
Baran-Mandi	2900	3000	2900	3000	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3000	3050	2900	2975	75
Jhalwar-Mandi	2900	3000	2900	3000	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	3700	3705	3680	3685	20
Alwar-(Condition)	3580	3600	3575	3600	Unch
SriGanganagar-(Non-Condition-Unpaid)	3260	3300	3250	3300	Unch
New Delhi–(Condition)(New Crop)	3600	3620	3580	3585	35
Kota-Non-(Condition)	3200	3225	3125	3225	Unch
Agra-(Condition)	3850	3860	3825	3850	10
Neewai	3440	3450	3425	3450	Unch
Hapur (UP)(New Crop)	3625	3650	3625	3650	Unch
Groundnut Seed					
Rajkot	815	815	811	811	4
Sunflower Seed					
Gulbarga	2800	3000	2825	3050	-50
Latur	2800	3082	2700	3059	23
Sholapur(New Crop)	3300	3400	3300	3400	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>17-Oct-14</b>	<b>16-Oct-14</b>	
Madhya Pradesh	275000	275000	Unch
Maharashtra	20000	30000	-10000
Rajasthan	30000	30000	Unch
Bundi (Raj)	5000	4000	1000
Baran (Raj)	700	600	100
Jhalawar (Raj)	7000	5000	2000
<b>Rapeseed/Mustard</b>			
Rajasthan	70000	75000	-5000
Alwar	4000	4000	Unch
Sri Ganganagar	400	500	-100
Kota	3500	5000	-1500
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1500	800	700

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	17-Oct-14	16-Oct-14	Change
Groundnut Kernel	NA	NA	-
Gr. Bolds 60/70	NA	NA	-
Gr. Javas 60/70	NA	NA	-
Gr Javas 70/80	NA	NA	-
Gr.Javas 80/90	NA	NA	-
KardiSeed 2% Exp Qly	NA	NA	-
Sesame White 98/2/1 FM	NA	NA	-
Whitish 95/5/FFA/1FM	NA	NA	-
Brown 48/2 FFA/4 FM	NA	NA	-
Brown 48/3 FFA/4 FM	NA	NA	-
Brown 48/4 FM/* No FFA Guarantee	NA	NA	-
Sunflower Seed	NA	NA	-
Niger Seed (4% FM)	NA	NA	-
Castor Seed (Bombay)	NA	NA	-



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Castorseed Disa	NA	NA	-
Castorseed Hyderabad	NA	NA	-

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