

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) and RM seed, Jaipur, witnessed slight losses on limited buying on Saturday. However, higher BMD CPO limits the gains Soybean arrivals in Madhya Pradesh were at 3 lakh bags. All India arrivals of RM seed were reported flat at 1.25 lakh bags compared to Friday. Besides, the arrivals of Rajasthan were 70,000 bags compared to 75,000 bags on Friday.

International Oilseeds Fundamentals:

Brazil's crop supply agency Conab forecast a record 2014/15 soybean crop of between 88.83 million tonnes and 92.41 million tonnes in its first forecast of the season. Besides, Argentina's farmers are expected to plant from 20.6 million to 20.9 million hectares with soybeans this year, up from 20.2 million hectares in the previous season.

Outlook:

Soybean (plant delivery) prices are expected to gain on fresh buying at the current levels. However, gain will be limited on bearish global supply scenario. The Indore (Plant Delivery) prices are expected to be within the range of 3150 – 3200 levels in the near term.

Futures Quotes was updated till Friday. NCDEX closed on Saturday.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	36.00	3035.00	3065.00	3035.00	3057.0
Nov-14	25.00	3048.00	3081.00	3040.00	3067.0
Dec-14	32.00	3081.00	3124.00	3078.00	3112.0
Jan-15	29.00	3121.00	3160.00	3119.00	3146.0

Contract	Volume	Change	OI	Change
Oct-14	1810	-2520	2280	-1440
Nov-14	89550	-35960	95930	-14730
Dec-14	35180	-7480	62270	3430
Jan-15	10080	-250	23360	-370

Spread	Oct-14	Nov-14	Dec-14
Basis	-7		
Oct-14		-55	-89
Nov-14			-45.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	17-Oct-14	17-Oct-14	17-Oct-14	13-Oct-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Oct '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	5.00	3670.00	3687.00	3670.00	3678.00
Nov-14	-1.00	3644.00	3662.00	3640.00	3653.00
Dec-14	-2.00	3686.00	3697.00	3677.00	3690.00
Jan-15	3.00	3705.00	3714.00	3700.00	3711.00

Contract	Volume	Change	OI	Change
Oct-14	1040	430	2980	-990
Nov-14	22070	-8530	41360	-850
Dec-14	6870	-2660	12530	-640
Jan-15	830	-140	2080	70

Spread	Oct-14	Nov-14	Dec-14
Basis	25.00		
Oct-14		-25.00	12.00
Nov-14			37.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	17-Oct-14	17-Oct-14	17-Oct-14	13-Oct-14
SriGanganagar	181	0	181	181
Bharatpur	20	0	20	20
Bikaner	444	0	444	685
Kota	783	80	863	632
Jaipur	3193	0	3193	3814
Alwar	301	0	301	301
Hapur	30	0	30	30

*RMS Fed Stocks Expiry on Nov '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	18-Oct-14		17-Oct-14		
	Low	High	Low	High	
Indore –Plant	2900	3050	3000	3100	-50
Indore–Mandi	2700	2925	2750	2975	-50
Nagpur-Plant	3100	3200	3100	3250	-50
Nagpur – Mandi	3000	3100	3000	3200	-100
Kota-Plant	3000	3025	2950	3000	25
Kota – Mandi	2700	3000	2650	2925	75
Bundi-Plant	2950	3000	3000	3050	-50
Bundi-Mandi	2700	2900	2700	2950	-50
Baran-Plant	3050	3100	3000	3050	50
Baran-Mandi	2900	3100	2900	3000	100
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3050	3100	3000	3050	50
Jhalwar-Mandi	3000	3050	2900	3000	50
Rapeseed/Mustard					
Jaipur-(Condition)	3695	3700	3700	3705	-5
Alwar-(Condition)	3500	3550	3580	3600	-50
SriGanganagar-(Non-Condition-Unpaid)	3260	3300	3260	3300	Unch
New Delhi–(Condition)(New Crop)	3600	3625	3600	3620	5
Kota-Non-(Condition)	3100	3200	3200	3225	-25
Agra-(Condition)	3825	3850	3850	3860	-10
Neewai	3425	3450	3440	3450	Unch
Hapur (UP)(New Crop)	Closed	Closed	3625	3650	-
Groundnut Seed					
Rajkot	815	815	815	815	Unch
Sunflower Seed					
Gulbarga	2812	3025	2800	3000	25
Latur	2900	3101	2800	3082	19
Sholapur(New Crop)	3300	3350	3300	3400	-50

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	18-Oct-14	17-Oct-14	
Madhya Pradesh	300000	275000	25000
Maharashtra	25000	20000	5000
Rajasthan	30000	30000	Unch
Bundi (Raj)	8000	5000	3000
Baran (Raj)	2000	700	1300
Jhalawar (Raj)	8000	7000	1000
Rapeseed/Mustard			
Rajasthan	70000	70000	Unch
Alwar	5000	4000	1000
Sri Ganganagar	300	400	-100
Kota	4000	3500	500
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	1500	1500	Unch

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	18-Oct-14	17-Oct-14	Change
Groundnut Kernel	NA	NA	-
Gr. Bolds 60/70	NA	NA	-
Gr. Javas 60/70	NA	NA	-
Gr Javas 70/80	NA	NA	-
Gr.Javas 80/90	NA	NA	-
KardiSeed 2% Exp Qly	NA	NA	-
Sesame White 98/2/1 FM	NA	NA	-
Whitish 95/5/FFA/1FM	NA	NA	-
Brown 48/2 FFA/4 FM	NA	NA	-
Brown 48/3 FFA/4 FM	NA	NA	-
Brown 48/4 FM/* No FFA Guarantee	NA	NA	-
Sunflower Seed	NA	NA	-
Niger Seed (4% FM)	NA	NA	-
Castor Seed (Bombay)	NA	NA	-

Castorseed Disa	NA	NA	-
Castorseed Hyderabad	NA	NA	-

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