

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) and RM seed, Jaipur, witnessed losses on limited buying and weakness in the international oil complex on Monday. CPO at BMD near month contract ended 0.8 percent lower compared to Friday's quotes. Soybean arrivals in Madhya Pradesh were at 3 lakh bags. All India arrivals of RM seed were reported flat at 1.25 lakh bags compared to Saturday. Besides, the arrivals of Rajasthan were 70,000 bags on Monday.

International Oilseeds Fundamentals:

Brazil's crop supply agency Conab forecast a record 2014/15 soybean crop of between 88.83 million tonnes and 92.41 million tonnes in its first forecast of the season. Besides, Argentina's farmers are expected to plant from 20.6 million to 20.9 million hectares with soybeans this year, up from 20.2 million hectares in the previous season.

Outlook:

Soybean (plant delivery) prices are expected to gain on fresh buying at the current levels. However, gain will be limited on bearish global supply scenario. The Indore (Plant Delivery) prices are expected to be within the range of 2900-3000 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	-69.00	3046.00	3046.00	2980.00	3000.00
Nov-14	-71.00	3082.00	3082.00	3026.00	3044.00
Dec-14	-64.00	3119.00	3119.00	3071.00	3088.00
Jan-15					

Contract	Volume	Change	OI	Change
Oct-14	83,030	83030	94860	94860
Nov-14	32,020	32020	65230	65230
Dec-14	6,840	6840	23030	23030
Jan-15				

Spread	Oct-14	Nov-14	Dec-14
Basis	-35.0		
Oct-14		44.0	88.0
Nov-14			44.0
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	18-Oct-14	18-Oct-14	18-Oct-14	13-Oct-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Oct '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Oct-14	-6.00	3644.00	3650.00	3628.00	3648.00
Nov-14	-4.00	3675.00	3686.00	3668.00	3686.00
Dec-14	-1.00	3697.00	3706.00	3690.00	3706.00
Jan-15					

Contract	Volume	Change	OI	Change
Oct-14	19020	19020	41580	41580
Nov-14	6270	6270	11760	11760
Dec-14	1040	1040	2340	2340
Jan-15				

Spread	Oct-14	Nov-14	Dec-14
Basis	42.00		
Oct-14		38.00	58.00
Nov-14			20.00
Dec-14			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	18-Oct-14	18-Oct-14	18-Oct-14	13-Oct-14
SriGanganagar	181	0	181	181
Bharatpur	20	0	20	20
Bikaner	444	0	444	685
Kota	793	90	863	632
Jaipur	3193	0	3193	3814
Alwar	301	0	301	301
Hapur	30	0	30	30

*RMS Fed Stocks Expiry on Nov '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	20-Oct-14		18-Oct-14		
	Low	High	Low	High	
Indore –Plant	2925	3000	2900	3050	-50
Indore–Mandi	2700	2900	2700	2925	-25
Nagpur-Plant	3150	3200	3100	3200	Unch
Nagpur – Mandi	3100	3250	3000	3100	150
Kota-Plant	2950	3000	3000	3025	-25
Kota – Mandi	2850	2900	2700	3000	-100
Bundi-Plant	2950	3000	2950	3000	Unch
Bundi-Mandi	2700	2850	2700	2900	-50
Baran-Plant	2950	3000	3050	3100	-100
Baran-Mandi	2900	3000	2900	3100	-100
Bhawani Mandi Jhalawar–Kota-Plant Delivery	2850	2900	3050	3100	-200
Jhalwar-Mandi	Closed	Closed	3000	3050	-
Rapeseed/Mustard					
Jaipur-(Condition)	3690	3695	3695	3700	-5
Alwar-(Condition)	3550	3575	3500	3550	25
SriGanganagar-(Non-Condition-Unpaid)	3240	3280	3260	3300	-20
New Delhi–(Condition)(New Crop)	3610	3615	3600	3625	-10
Kota-Non-(Condition)	3200	3300	3100	3200	100
Agra-(Condition)	3850	3860	3825	3850	10
Neewai	3440	3450	3425	3450	Unch
Hapur (UP)(New Crop)	3625	3650	Closed	Closed	-
Groundnut Seed					
Rajkot	825	825	815	815	10
Sunflower Seed					
Gulbarga	2825	3050	2812	3025	25
Latur	Closed	Closed	2900	3101	-
Sholapur(New Crop)	3250	3300	3300	3350	-50

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	20-Oct-14	18-Oct-14	
Madhya Pradesh	300000	300000	Unch
Maharashtra	40000	25000	15000
Rajasthan	30000	30000	Unch
Bundi (Raj)	6000	8000	-2000
Baran (Raj)	1500	2000	-500
Jhalawar (Raj)	Closed	8000	-
Rapeseed/Mustard			
Rajasthan	70000	70000	Unch
Alwar	4000	5000	-1000
Sri Ganganagar	600	300	300
Kota	3000	4000	-1000
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	1500	1500	Unch

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	20-Oct-14	18-Oct-14	Change
Groundnut Kernel	NA	NA	-
Gr. Bolds 60/70	NA	NA	-
Gr. Javas 60/70	NA	NA	-
Gr Javas 70/80	NA	NA	-
Gr.Javas 80/90	NA	NA	-
KardiSeed 2% Exp Qly	NA	NA	-
Sesame White 98/2/1 FM	NA	NA	-
Whitish 95/5/FFA/1FM	NA	NA	-
Brown 48/2 FFA/4 FM	NA	NA	-
Brown 48/3 FFA/4 FM	NA	NA	-
Brown 48/4 FM/* No FFA Guarantee	NA	NA	-
Sunflower Seed	NA	NA	-
Niger Seed (4% FM)	NA	NA	-
Castor Seed (Bombay)	NA	NA	-

Castorseed Disa	NA	NA	-
Castorseed Hyderabad	NA	NA	-

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