

**Oilseeds Domestic Fundamentals:**

Soybean (plant delivery, Indore) and RM seed, Jaipur, witnessed slight gains on recovery in the international oil complex and need based buying on Tuesday. CPO at BMD near month contract ended 0.4 percent higher compared to Monday's quotes. Soybean arrivals in Madhya Pradesh were at 25000 bags. Most of the oilseed market were closed due to festivities.

**International Oilseeds Fundamentals:**

Brazil's crop supply agency Conab forecast a record 2014/15 soybean crop of between 88.83 million tonnes and 92.41 million tonnes in its first forecast of the season. Besides, Argentina's farmers are expected to plant from 20.6 million to 20.9 million hectares with soybeans this year, up from 20.2 million hectares in the previous season.

**Outlook:**

Soybean (plant delivery) prices are expected to gain on fresh buying at the current levels. However, gain will be limited on bearish global supply scenario. The Indore (Plant Delivery) prices are expected to be within the range of 2900-3000 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Nov-14	6.00	3012.00	3040.00	2992.00	3007.00
Dec-14	11.00	3055.00	3079.00	3035.00	3056.00
Jan-15	17.00	3100.00	3123.00	3085.00	3103.00

Contract	Volume	Change	OI	Change
Nov-14	63,760	-19270	95900	1040
Dec-14	22,580	-9440	64720	-510
Jan-15	6,250	-590	23260	230

Spread	Nov-14	Dec-14	Jan-14
Basis	-42.0		
Nov-14		49.0	96.0
Dec-14			47.0
Jan-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	20-Oct-14	20-Oct-14	20-Oct-14	20-Oct-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Oct '14

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Nov-14	10.00	3647.00	3659.00	3638.00	3656.00
Dec-14	8.00	3688.00	3695.00	3682.00	3691.00
Jan-15	8.00	3713.00	3727.00	3702.00	3705.00

Contract	Volume	Change	OI	Change
Nov-14	14680	-4340	41250	-330
Dec-14	2600	-3670	11840	80
Jan-15	670	-370	2320	-20

Spread	Nov-14	Dec-14	Jan-14
Basis	43.00		
Nov-14		35.00	49.00
Dec-14			14.00
Jan-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	20-Oct-14	20-Oct-14	20-Oct-14	20-Oct-14
SriGanganagar	181	0	181	181
Bharatpur	20	0	20	20
Bikaner	444	0	444	444
Kota	863	0	863	863
Jaipur	3193	0	3193	3193
Alwar	301	0	301	301
Hapur	30	0	30	30

\*RMS Fed Stocks Expiry on Nov '14

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	21-Oct-14		20-Oct-14		
	Low	High	Low	High	
Indore –Plant	2925	3000	2925	3000	Unch
Indore–Mandi	2700	2950	2700	2900	50
Nagpur-Plant	3150	3200	3150	3200	Unch
Nagpur – Mandi	3100	3150	3100	3250	-100
Kota-Plant	Closed	Closed	2950	3000	-
Kota – Mandi	Closed	Closed	2850	2900	-
Bundi-Plant	2950	3000	2950	3000	Unch
Bundi-Mandi	Closed	Closed	2700	2850	-
Baran-Plant	Closed	Closed	2950	3000	-
Baran-Mandi	Closed	Closed	2900	3000	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	2900	2950	2850	2900	50
Jhalwar-Mandi	Closed	Closed	Closed	Closed	-
Rapeseed/Mustard					
Jaipur-(Condition)	3700	3705	3690	3695	10
Alwar-(Condition)	3575	3600	3550	3575	25
SriGanganagar-(Non-Condition-Unpaid)	3250	3280	3240	3280	Unch
New Delhi–(Condition)(New Crop)	3620	3630	3610	3615	15
Kota-Non-(Condition)	Closed	Closed	3200	3300	-
Agra-(Condition)	3800	3850	3850	3860	-10
Neewai	3425	3450	3440	3450	Unch
Hapur (UP)(New Crop)	3625	3650	3625	3650	Unch
Groundnut Seed					
Rajkot	825	825	825	825	Unch
Sunflower Seed					
Gulbarga	2750	3050	2825	3050	Unch
Latur	Closed	Closed	Closed	Closed	-
Sholapur(New Crop)	Closed	Closed	32500	33000	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>21-Oct-14</b>	<b>20-Oct-14</b>	
Madhya Pradesh	25000	300000	-275000
Maharashtra	30000	40000	-10000
Rajasthan	Closed	30000	-
Bundi (Raj)	Closed	6000	-
Baran (Raj)	Closed	1500	-
Jhalawar (Raj)	Closed	Closed	-
<b>Rapeseed/Mustard</b>			
Rajasthan	Closed	70000	-
Alwar	5000	4000	1000
Sri Ganganagar	300	600	-300
Kota	Closed	3000	-
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	Closed	1500	-

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	21-Oct-14	20-Oct-14	Change
Groundnut Kernel	NA	NA	-
Gr. Bolds 60/70	NA	NA	-
Gr. Javas 60/70	NA	NA	-
Gr Javas 70/80	NA	NA	-
Gr.Javas 80/90	NA	NA	-
KardiSeed 2% Exp Qly	NA	NA	-
Sesame White 98/2/1 FM	NA	NA	-
Whitish 95/5/FFA/1FM	NA	NA	-
Brown 48/2 FFA/4 FM	NA	NA	-
Brown 48/3 FFA/4 FM	NA	NA	-
Brown 48/4 FM/* No FFA Guarantee	NA	NA	-
Sunflower Seed	NA	NA	-
Niger Seed (4% FM)	NA	NA	-
Castor Seed (Bombay)	NA	NA	-

Castorseed Disa	NA	NA	-
Castorseed Hyderabad	NA	NA	-

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