

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) and RM seed, Jaipur, witnessed slight gains on recovery in the international oil complex and need based buying on Wednesday. CPO at BMD near month contract ended higher on better buying and recovery in the crude oil prices. Major oilseed markets were closed owing to festivities.

International Oilseeds Fundamentals:

Brazilian soybean planting reached to 10 percent of the total estimated acreage for 2014-15, up 3 points from previous week. However, dry spells over key soybean producing regions of Brazil curb the planting pace. Last year same period farmers had planted 19 percent and 5 years average planting pace was 20 percent. USDA forecast soybean production in Brazil for 2014/15 at 94 million tons, up 7.3 million tons from last year - Agrural.

Outlook:

Soybean (plant delivery) prices are expected to gain on fresh buying at the current levels. However, gain will be limited on bearish global supply scenario. The Indore (Plant Delivery) prices are expected to be within the range of 2900-3000 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Nov-14	77.00	3027.00	3093.00	3018.00	3080.00
Dec-14	79.00	3081.00	3141.00	3065.00	3130.00
Jan-15	79.00	3130.00	3191.00	3117.00	3181.00

Contract	Volume	Change	OI	Change
Nov-14	120,340	56580	99440	3540
Dec-14	53,290	30710	64000	-720
Jan-15	11,680	5430	26530	3270

Spread	Nov-14	Dec-14	Jan-14
Basis	-95.0		
Nov-14		50.0	
Dec-14			
Jan-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	21-Oct-14	21-Oct-14	21-Oct-14	20-Oct-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Oct '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Nov-14	42.00	3653.00	3701.00	3653.00	3697.00
Dec-14	40.00	3696.00	3737.00	3696.00	3731.00
Jan-15	45.00	3715.00	3752.00	3715.00	3750.00

Contract	Volume	Change	OI	Change
Nov-14	26530	11850	40150	-1100
Dec-14	10620	8020	14580	2740
Jan-15	1880	1210	2850	530

Spread	Nov-14	Dec-14	Jan-14
Basis	2.00		
Nov-14		34.00	
Dec-14			
Jan-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	21-Oct-14	21-Oct-14	21-Oct-14	20-Oct-14
SriGanganagar	181	0	181	181
Bharatpur	20	0	20	20
Bikaner	444	0	444	444
Kota	863	0	863	863
Jaipur	3193	0	3193	3193
Alwar	301	0	301	301
Hapur	30	0	30	30

*RMS Fed Stocks Expiry on Nov '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	22-Oct-14		21-Oct-14		
	Low	High	Low	High	
Indore –Plant	2950	3025	2925	3000	25
Indore–Mandi	Closed	Closed	2700	2950	-
Nagpur-Plant	Closed	Closed	3150	3200	-
Nagpur – Mandi	Closed	Closed	3100	3150	-
Kota-Plant	Closed	Closed	Closed	Closed	-
Kota – Mandi	Closed	Closed	Closed	Closed	-
Bundi-Plant	2950	3000	2950	3000	Unch
Bundi-Mandi	Closed	Closed	Closed	Closed	-
Baran-Plant	Closed	Closed	Closed	Closed	-
Baran-Mandi	Closed	Closed	Closed	Closed	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	Closed	Closed	2900	2950	-
Jhalwar-Mandi	Closed	Closed	Closed	Closed	-
Rapeseed/Mustard					
Jaipur-(Condition)	3705	3710	3700	3705	5
Alwar-(Condition)	3550	3575	3575	3600	-25
SriGanganagar-(Non-Condition-Unpaid)	Closed	Closed	3250	3280	-
New Delhi–(Condition)(New Crop)	3620	3625	3620	3630	-5
Kota-Non-(Condition)	Closed	Closed	Closed	Closed	-
Agra-(Condition)	3800	3850	3800	3850	Unch
Neewai	Closed	Closed	3425	3450	-
Hapur (UP)(New Crop)	3625	3650	3625	3650	Unch
Groundnut Seed					
Rajkot	Closed	Closed	825	825	-
Sunflower Seed					
Gulbarga	Closed	Closed	2750	3050	-
Latur	Closed	Closed	Closed	Closed	-
Sholapur(New Crop)	Closed	Closed	Closed	Closed	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	22-Oct-14	21-Oct-14	
Madhya Pradesh	Closed	25000	-
Maharashtra	Closed	30000	-
Rajasthan	Closed	Closed	-
Bundi (Raj)	Closed	Closed	-
Baran (Raj)	Closed	Closed	-
Jhalawar (Raj)	Closed	Closed	-
Rapeseed/Mustard			
Rajasthan	Closed	Closed	-
Alwar	4000	5000	-1000
Sri Ganganagar	Closed	300	-
Kota	Closed	Closed	-
Groundnut Seed			
Rajkot (Gujarat)	Closed	-	-
Sunflower Seed			
Sholapur (Maharashtra)	Closed	Closed	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	22-Oct-14	21-Oct-14	Change
Groundnut Kernel	NA	NA	-
Gr. Bolds 60/70	NA	NA	-
Gr. Javas 60/70	NA	NA	-
Gr Javas 70/80	NA	NA	-
Gr.Javas 80/90	NA	NA	-
KardiSeed 2% Exp Qly	NA	NA	-
Sesame White 98/2/1 FM	NA	NA	-
Whitish 95/5/FFA/1FM	NA	NA	-
Brown 48/2 FFA/4 FM	NA	NA	-
Brown 48/3 FFA/4 FM	NA	NA	-
Brown 48/4 FM/* No FFA Guarantee	NA	NA	-
Sunflower Seed	NA	NA	-
Niger Seed (4% FM)	NA	NA	-
Castor Seed (Bombay)	NA	NA	-

Castorseed Disa	NA	NA	-
Castorseed Hyderabad	NA	NA	-

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