

Oilseed Daily Fundamental Report 27 October, 2014

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore), witnessed slight gains on recovery in the international oil complex and need based buying on Saturday. Gains in the crude oil prices and better buying at lower levels support the market sentiments. Major oilseed markets were closed owing to festivities.

International Oilseeds Fundamentals:

Brazilian soybean planting reached to 10 percent of the total estimated acreage for 2014-15, up 3 points from previous week. However, dry spells over key soybean producing regions of Brazil curb the planting pace. Last year same period farmers had planted 19 percent and 5 years average planting pace was 20 percent. USDA forecast soybean production in Brazil for 2014/15 at 94 million tons, up 7.3 million tons from last year - Agrural.

Outlook:

Soybean (plant delivery) prices are expected to gain on fresh buying at the current levels. However, gain will be limited on bearish global supply scenario. The Indore (Plant Delivery) prices are expected to be within the range of 2900-3000 levels in the near term.

Futures Market Closed on Saturday. Quotes updated as on 22.10.14

NCDEX Soybean Futures:

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close	Contract	+/-	Open	High	Low	Close
Nov-14	77.00	3027.00	3093.00	3018.00	3080.00	Nov-14	42.00	3653.00	3701.00	3653.00	3697.00
Dec-14	79.00	3081.00	3141.00	3065.00	3130.00	Dec-14	40.00	3696.00	3737.00	3696.00	3731.00
Jan-15	79.00	3130.00	3191.00	3117.00	3181.00	Jan-15	45.00	3715.00	3752.00	3715.00	3750.00

Contract	Volume	Change	OI	Change
Nov-14	120,340	56580	99440	3540
Dec-14	53,290	30710	64000	-720
Jan-15	11,680	5430	26530	3270

Contract	Volume	Change	OI	Change
Nov-14	26530	11850	40150	-1100
Dec-14	10620	8020	14580	2740
Jan-15	1880	1210	2850	530

Spread	Nov-14	Dec-14	Jan-14
Basis	-95.0		
Nov-14		50.0	
Dec-14			
Jan-15			

Spread	Nov-14	Dec-14	Jan-14
Basis	2.00		
Nov-14		34.00	
Dec-14			
Jan-15			

^{*}Far Month Contract - Near Month Contract. Basis: Spot –Future (Indore).

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	22-Oct-14	22-Oct-14	22-Oct-14	20-Oct-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

Stocks	Demat	In-Process	lotai	FED
	22-Oct-14	22-Oct-14	22-Oct-14	20-Oct-14
SriGangan agar	181	0	181	181
Bharatpur	20	0	20	20
Bikaner	444	0	444	444
Kota	863	0	863	863
Jaipur	3193	0	3193	3193
Alwar	301	0	301	301
Hapur	30	0	30	30

^{*}SBN Fed Stocks Expiry on Oct '14

^{*}RMS Fed Stocks Expiry on Nov '14



Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/QtI)				Change
Soybean	25-C	ct-14	22-0	ct-14	
	Low	High	Low	High	
Indore -Plant	2975	3050	2950	3025	25
Indore-Mandi	Closed	Closed	Closed	Closed	-
Nagpur-Plant	Closed	Closed	Closed	Closed	-
Nagpur – Mandi	Closed	Closed	Closed	Closed	-
Kota-Plant	Closed	Closed	Closed	Closed	-
Kota – Mandi	Closed	Closed	Closed	Closed	-
Bundi-Plant	Closed	Closed	2950	3000	-
Bundi-Mandi	Closed	Closed	Closed	Closed	-
Baran-Plant	Closed	Closed	Closed	Closed	-
Baran-Mandi	Closed	Closed	Closed	Closed	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	Closed	Closed	Closed	Closed	-
Jhalwar-Mandi	Closed	Closed	Closed	Closed	-
Rapeseed/Mustard					
Jaipur-(Condition)	Closed	Closed	3705	3710	-
Alwar-(Condition)	3500	3575	3550	3575	Unch
SriGanganagar-(Non-Condition-Unpaid)	Closed	Closed	Closed	Closed	-
New Delhi–(Condition)(New Crop)	Closed	Closed	3620	3625	-
Kota-Non-(Condition)	Closed	Closed	Closed	Closed	-
Agra-(Condition)	Closed	Closed	3800	3850	-
Neewai	Closed	Closed	Closed	Closed	-
Hapur (UP)(New Crop)	Closed	Closed	3625	3650	-
Groundnut Seed					
Rajkot	Closed	Closed	Closed	Closed	-
Sunflower Seed					
Gulbarga	Closed	Closed	Closed	Closed	-
Latur	Closed	Closed	Closed	Closed	-
Sholapur(New Crop)	Closed	Closed	Closed	Closed	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.



Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals i	Arrivals in Bags/Qtl		
Soybean	25-Oct-14	22-Oct-14		
Madhya Pradesh	Closed	Closed	-	
Maharashtra	Closed	Closed	-	
Rajasthan	Closed	Closed	-	
Bundi (Raj)	Closed	Closed	-	
Baran (Raj)	Closed	Closed	-	
Jhalawar (Raj)	Closed	Closed	-	
Rapeseed/Mustard				
Rajasthan	Closed	Closed	-	
Alwar	3000	4000	-1000	
Sri Ganganagar	Closed	Closed	-	
Kota	Closed	Closed	-	
Groundnut Seed				
Rajkot (Gujarat)	Closed	Closed	-	
Sunflower Seed				
Sholapur (Maharashtra)	Closed	Closed	-	

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	25-Oct-14	22-Oct-14	Change
Groundnut Kernel	NA	NA	-
Gr. Bolds 60/70	NA	NA	-
Gr. Javas 60/70	NA	NA	-
Gr Javas 70/80	NA	NA	-
Gr.Javas 80/90	NA	NA	-
KardiSeed 2% Exp Qly	NA	NA	-
Sesame White 98/2/1 FM	NA	NA	-
Whitish 95/5/FFA/1FM	NA	NA	-
Brown 48/2 FFA/4 FM	NA	NA	-
Brown 48/3 FFA/4 FM	NA	NA	-
Brown 48/4 FM/* No FFA Guarantee	NA	NA	-
Sunflower Seed	NA	NA	-
Niger Seed (4% FM)	NA	NA	-
Castor Seed (Bombay)	NA	NA	-



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Castorseed Disa	NA	NA	-
Castorseed Hyderabad	NA	NA	-

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