

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) posted gains on supportive buying Monday. However, RM seed, benchmark Jaipur, slightly eased pressured by weak Malaysian palm oil. Soybean arrivals in Madhya Pradesh substantially rose to 4.0 lakh bags after festivities, which was just 25000 bags on Saturday. All India arrivals of RM seed too improved to 95,000 bags compared to 80,000 bags on Saturday. Besides, the arrivals of Rajasthan were reported at 50,000 bags which were nil on previous week due to festivities except on Monday.

International Oilseeds Fundamentals:

Brazilian soybean planting reached to 10 percent of the total estimated acreage for 2014-15, up 3 points from previous week. However, dry spells over key soybean producing regions of Brazil curb the planting pace. Last year same period farmers had planted 19 percent and 5 years average planting pace was 20 percent. USDA forecast soybean production in Brazil for 2014/15 at 94 million tons, up 7.3 million tons from last year - Agrural.

Outlook:

Soybean (plant delivery) prices are expected to gain on continued buying at the current levels. However, gain will be limited on bearish global supply scenario. The Indore (Plant Delivery) prices are expected to be within the range of 3100-3200 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Nov-14	24.00	3082.00	3123.00	3056.00	3087.0
Dec-14	22.00	3140.00	3175.00	3110.00	3138.0
Jan-15	24.00	3165.00	3230.00	3161.00	3194.0

Contract	Volume	Change	OI	Change
Nov-14	97670	-22670	86540	-12900
Dec-14	66990	13700	70990	6990
Jan-15	12110	430	29490	2960

Spread	Nov-14	Dec-14	Jan-14
Basis	-24		
Nov-14		-107	-107
Dec-14			-56.00
Jan-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	25-Oct-14	25-Oct-14	25-Oct-14	20-Oct-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Oct '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Nov-14	-3.00	3688.00	3695.00	3676.00	3688.00
Dec-14	-4.00	3725.00	3728.00	3711.00	3721.00
Jan-15	-8.00	3735.00	3745.00	3732.00	3740.00

Contract	Volume	Change	OI	Change
Nov-14	25360	-1170	39640	-510
Dec-14	7620	-3000	14070	-510
Jan-15	950	-930	2970	120

Spread	Nov-14	Dec-14	Jan-14
Basis	15.00		
Nov-14		33.00	52.00
Dec-14			19.00
Jan-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	25-Oct-14	25-Oct-14	25-Oct-14	20-Oct-14
SriGanganagar	181	0	181	181
Bharatpur	20	0	20	20
Bikaner	444	0	444	444
Kota	863	0	863	863
Jaipur	3193	0	3193	3193
Alwar	301	0	301	301
Hapur	30	0	30	30

*RMS Fed Stocks Expiry on Nov '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	27-Oct-14		25-Oct-14		
	Low	High	Low	High	
Indore –Plant	3050	3075	2975	3050	25
Indore–Mandi	2850	2950	Closed	Closed	-
Nagpur-Plant	3100	3150	Closed	Closed	-
Nagpur – Mandi	2950	3100	Closed	Closed	-
Kota-Plant	3000	3050	Closed	Closed	-
Kota – Mandi	2800	2900	Closed	Closed	-
Bundi-Plant	3000	3070	Closed	Closed	-
Bundi-Mandi	2900	2950	Closed	Closed	-
Baran-Plant	2950	3000	Closed	Closed	-
Baran-Mandi	2900	3000	Closed	Closed	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3000	3050	Closed	Closed	-
Jhalwar-Mandi	Closed	Closed	Closed	Closed	-
Rapeseed/Mustard					
Jaipur-(Condition)	3700	3705	Closed	Closed	-
Alwar-(Condition)	3550	3600	3500	3575	25
SriGanganagar-(Non-Condition-Unpaid)	3260	3300	Closed	Closed	-
New Delhi–(Condition)(New Crop)	3590	3600	Closed	Closed	-
Kota-Non-(Condition)	3100	3150	Closed	Closed	-
Agra-(Condition)	3850	3900	Closed	Closed	-
Neewai	3440	3450	Closed	Closed	-
Hapur (UP)(New Crop)	3675	3700	Closed	Closed	-
Groundnut Seed					
Rajkot	Closed	Closed	Closed	Closed	-
Sunflower Seed					
Gulbarga	2575	2980	Closed	Closed	-
Latur	2900	3225	Closed	Closed	-
Sholapur(New Crop)	3300	3350	Closed	Closed	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	27-Oct-14	25-Oct-14	
Madhya Pradesh	400000	Closed	-
Maharashtra	40000	Closed	-
Rajasthan	40000	Closed	-
Bundi (Raj)	8000	Closed	-
Baran (Raj)	3000	Closed	-
Jhalawar (Raj)	Closed	Closed	-
Rapeseed/Mustard			
Rajasthan	50000	Closed	-
Alwar	4000	3000	1000
Sri Ganganagar	600	Closed	-
Kota	2000	Closed	-
Groundnut Seed			
Rajkot (Gujarat)	Closed	Closed	-
Sunflower Seed			
Sholapur (Maharashtra)	1500	Closed	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	27-Oct-14	25-Oct-14	Change
Groundnut Kernel	NA	NA	-
Gr. Bolds 60/70	NA	NA	-
Gr. Javas 60/70	NA	NA	-
Gr Javas 70/80	NA	NA	-
Gr.Javas 80/90	NA	NA	-
KardiSeed 2% Exp Qly	NA	NA	-
Sesame White 98/2/1 FM	NA	NA	-
Whitish 95/5/FFA/1FM	NA	NA	-
Brown 48/2 FFA/4 FM	NA	NA	-
Brown 48/3 FFA/4 FM	NA	NA	-
Brown 48/4 FM/* No FFA Guarantee	NA	NA	-
Sunflower Seed	NA	NA	-
Niger Seed (4% FM)	NA	NA	-
Castor Seed (Bombay)	NA	NA	-

Castorseed Disa	NA	NA	-
Castorseed Hyderabad	NA	NA	-

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