

## Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) continued uptrend on better buying, fear of rains over the key growing regions and reports of government mulling on rising import duty on veg. oils.. Further, RM seed, benchmark Jaipur, too edged-up supported by higher soybeans and buying interest. Overnight gains in CBOT soybean and higher Malaysian palm oil remained supportive for the market. Soybean arrivals in Madhya Pradesh increased to 4.5 lakh bags compared to 3.5 lakh bags on Tuesday. All India arrivals of RM seed remained steady at 1.1 lakh bags compared to Tuesday's level. Besides, the arrivals of Rajasthan too remained flat at 60,000 bags compared to Tuesday's level.

## International Oilseeds Fundamentals:

Brazilian soybean planting reached to 10 percent of the total estimated acreage for 2014-15, up 3 points from previous week. However, dry spells over key soybean producing regions of Brazil curb the planting pace. Last year same period farmers had planted 19 percent and 5 years average planting pace was 20 percent. USDA forecast soybean production in Brazil for 2014/15 at 94 million tons, up 7.3 million tons from last year - Agrural.

## Outlook:

Soybean (plant delivery) prices are expected to gain on continued buying at the current levels. However, gain will be limited on bearish global supply scenario. The Indore (Plant Delivery) prices are expected to be within the range of 3150-3250 levels in the near term.

## NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Nov-14	55.00	3187.00	3287.00	3187.00	3272.0
Dec-14	50.00	3270.00	3340.00	3240.00	3320.0
Jan-15	38.00	3300.00	3389.00	3296.00	3363.0

Contract	Volume	Change	OI	Change
Nov-14	140210	41090	85260	-5870
Dec-14	104210	30280	77360	1040
Jan-15	26240	12850	30750	-40

Spread	Nov-14	Dec-14	Jan-14
Basis	-122		
Nov-14		-91	78
Dec-14			-43.00
Jan-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	27-Oct-14	27-Oct-14	27-Oct-14	27-Oct-14
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

## NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Nov-14	25.00	3725.00	3740.00	3705.00	3737.00
Dec-14	18.00	3742.00	3767.00	3738.00	3765.00
Jan-15	21.00	3760.00	3778.00	3752.00	3776.00

Contract	Volume	Change	OI	Change
Nov-14	31290	-1170	31750	-6410
Dec-14	19000	5810	20680	4880
Jan-15	4800	2270	4820	1020

Spread	Nov-14	Dec-14	Jan-14
Basis	-29.00		
Nov-14		28.00	39.00
Dec-14			11.00
Jan-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	28-Oct-14	28-Oct-14	28-Oct-14	27-Oct-14
SriGangan agar	111	0	111	181
Bharatpur	20	0	20	20
Bikaner	414	0	414	444
Kota	583	0	583	863
Jaipur	2762	0	2762	3153
Alwar	301	0	301	301
Hapur	30	0	30	30

\*RMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Closed Prices at Key Spot Markets:					
Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	29-Oct-14		28-Oct-14		
	Low	High	Low	High	
Indore –Plant	3125	3175	3100	3150	25
Indore–Mandi	2900	3000	2950	3120	-120
Nagpur-Plant	3150	3200	3150	3200	Unch
Nagpur – Mandi	2900	3200	3000	3150	50
Kota-Plant	3150	3150	3050	3100	50
Kota – Mandi	3100	3100	2900	3000	100
Bundi-Plant	3170	3170	3100	3150	20
Bundi-Mandi	3000	3150	3000	3100	50
Baran-Plant	3100	3200	3100	3200	Unch
Baran-Mandi	3100	3400	3000	3100	300
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3150	3150	3050	3100	50
Jhalwar-Mandi	3000	3100	3000	3050	50
Rapeseed/Mustard					
Jaipur-(Condition)	3705	3710	3700	3705	5
Alwar-(Condition)	3575	3600	3575	3600	Unch
SriGanganagar-(Non-Condition-Unpaid)	3260	3335	3260	3320	15
New Delhi–(Condition)(New Crop)	3580	3600	3580	3590	10
Kota-Non-(Condition)	3200	3200	3100	3200	Unch
Agra-(Condition)	3900	3900	3850	3900	Unch
Neewai	3450	3460	3450	3460	Unch
Hapur (UP)(New Crop)	3675	3700	3675	3700	Unch
Groundnut Seed					
Rajkot	-	-	Closed	Closed	-
Sunflower Seed					
Gulbarga	2650	3008	2555	2950	58
Latur	2800	3210	2711	3150	60
Sholapur(New Crop)	3350	3350	3300	3350	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Cropped Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>29-Oct-14</b>	<b>28-Oct-14</b>	
Madhya Pradesh	450000	350000	100000
Maharashtra	30000	35000	-5000
Rajasthan	40000	40000	Unch
Bundi (Raj)	7000	8000	-1000
Baran (Raj)	1500	2000	-500
Jhalawar (Raj)	7000	10000	-3000
<b>Rapeseed/Mustard</b>			
Rajasthan	60000	60000	Unch
Alwar	8000	6000	2000
Sri Ganganagar	400	400	Unch
Kota	2000	2500	-500
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	815	Closed	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1800	1800	Unch

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	29-Oct-14	28-Oct-14	Change
Groundnut Kernel	4400	4400	Unch
Gr. Bolds 60/70	5900	5900	Unch
Gr. Javas 60/70	7600	7600	Unch
Gr Javas 70/80	7400	7400	Unch
Gr.Javas 80/90	7100	7100	Unch
KardiSeed 2% Exp Qly	3050	3050	Unch
Sesame White 98/2/1 FM	9750	9750	Unch
Whitish 95/5/FFA/1FM	9450	9450	Unch
Brown 48/2 FFA/4 FM	8500	8500	Unch
Brown 48/3 FFA/4 FM	8050	8050	Unch
Brown 48/4 FM/* No FFA Guarantee	7050	7050	Unch
Sunflower Seed	3575	3575	Unch
Niger Seed (4% FM)	6100	6050	50
Castor Seed (Bombay)	4125	4115	10
Castorseed Disa	4375	4300	75
Castorseed Hyderabad	3900	3900	Unch

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