

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) and RM seed, benchmark Jaipur, continued uptrend on buying support and higher international oil and fats market Thursday. Continued gains in CBOT soybean and higher Malaysian palm oil remained supportive too. Soybean arrivals in Madhya Pradesh remained flat at 4.5 lakh bags compared to Wednesday's level. All India arrivals of RM seed increased to 1.15 lakh bags compared to 1.1 lakh bags on Wednesday's level. Besides, the arrivals of Rajasthan too increased to 65,000 bags compared to 60,000 bags on Wednesday.

International Oilseeds Fundamentals:

Brazilian soybean planting reached to 10 percent of the total estimated acreage for 2014-15, up 3 points from previous week. However, dry spells over key soybean producing regions of Brazil curb the planting pace. Last year same period farmers had planted 19 percent and 5 years average planting pace was 20 percent. USDA forecast soybean production in Brazil for 2014/15 at 94 million tons, up 7.3 million tons from last year - Agrural.

Outlook:

Soybean (plant delivery) prices are expected to gain on continued buying at the current levels. However, gain will be limited on bearish global supply scenario. The Indore (Plant Delivery) prices are expected to be within the range of 3250-3350 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Nov-14	7.00	3340.00	3366.00	3252.00	3280.0
Dec-14	15.00	3389.00	3413.00	3305.00	3337.0
Jan-15	18.00	3426.00	3452.00	3351.00	3382.0

Contract	Volume	Change	OI	Change
Nov-14	138310	-1900	76440	-8820
Dec-14	98930	-5280	84460	7100
Jan-15	19970	-6270	31550	800

Spread	Nov-14	Dec-14	Jan-14
Basis	-17		
Nov-14		-102	-165
Dec-14			-45.00
Jan-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	29-Oct-14	29-Oct-14	29-Oct-14	27-Oct-14
Akola	-	-	-	-
Indore	91	183	274	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Dec '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Nov-14	-4.00	3754.00	3767.00	3732.00	3733.00
Dec-14	-3.00	3790.00	3797.00	3762.00	3762.00
Jan-15	-10.00	3800.00	3800.00	3753.00	3765.00

Contract	Volume	Change	OI	Change
Nov-14	22110	-9180	28680	-3070
Dec-14	12130	-6870	21410	730
Jan-15	3380	-1420	6040	1220

Spread	Nov-14	Dec-14	Jan-14
Basis	-5.00		
Nov-14		29.00	32.00
Dec-14			3.00
Jan-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	29-Oct-14	29-Oct-14	29-Oct-14	27-Oct-14
SriGangana gar	111	0	111	181
Bharatpur	20	0	20	20
Bikaner	414	0	414	444
Kota	583	0	583	863
Jaipur	872	0	872	3153
Alwar	301	0	301	301
Hapur	30	0	30	30

*RMS Fed Stocks Expiry on Dec '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	30-Oct-14		29-Oct-14		
	Low	High	Low	High	
Indore –Plant	3225	3300	3125	3175	125
Indore–Mandi	3050	3250	2900	3000	250
Nagpur-Plant	3400	3450	3150	3200	250
Nagpur – Mandi	3200	3400	2800	3200	200
Kota-Plant	3250	3300	3150	3150	150
Kota – Mandi	3100	3250	3100	3100	150
Bundi-Plant	3200	3250	3170	3170	80
Bundi-Mandi	3150	3200	3000	3150	50
Baran-Plant	3250	3300	3100	3200	100
Baran-Mandi	3200	3500	3100	3400	100
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3200	3250	3150	3150	100
Jhalwar-Mandi	3100	3200	3000	3100	100
Rapeseed/Mustard					
Jaipur-(Condition)	3725	3730	3705	3710	20
Alwar-(Condition)	3600	3650	3575	3600	50
SriGanganagar-(Non-Condition-Unpaid)	3340	3350	3260	3335	15
New Delhi–(Condition)(New Crop)	3550	3575	3580	3600	-25
Kota-Non-(Condition)	3200	3250	3200	3200	50
Agra-(Condition)	3900	3940	3900	3900	40
Neewai	3450	3500	3450	3460	40
Hapur (UP)(New Crop)	3700	3725	3675	3700	25
Groundnut Seed					
Rajkot	810	810	815	815	-5
Sunflower Seed					
Gulbarga	2640	3015	2650	3008	7
Latur	2800	3100	2800	3210	-110
Sholapur(New Crop)	3300	3350	3350	3350	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	30-Oct-14	29-Oct-14	
Madhya Pradesh	450000	450000	Unch
Maharashtra	85000	30000	55000
Rajasthan	40000	40000	Unch
Bundi (Raj)	8000	7000	1000
Baran (Raj)	3000	1500	1500
Jhalawar (Raj)	10000	7000	3000
Rapeseed/Mustard			
Rajasthan	65000	60000	5000
Alwar	7000	8000	-1000
Sri Ganganagar	300	400	-100
Kota	2000	2000	Unch
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	1800	1800	Unch

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	30-Oct-14	29-Oct-14	Change
Groundnut Kernel	4400	4400	Unch
Gr. Bolds 60/70	5900	5900	Unch
Gr. Javas 60/70	7600	7600	Unch
Gr Javas 70/80	7400	7400	Unch
Gr.Javas 80/90	7100	7100	Unch
KardiSeed 2% Exp Qly	3100	3050	50
Sesame White 98/2/1 FM	9750	9750	Unch
Whitish 95/5/FFA/1FM	9450	9450	Unch
Brown 48/2 FFA/4 FM	8500	8500	Unch
Brown 48/3 FFA/4 FM	8050	8050	Unch
Brown 48/4 FM/* No FFA Guarantee	7050	7050	Unch
Sunflower Seed	3575	3575	Unch
Niger Seed (4% FM)	6050	6100	-50
Castor Seed (Bombay)	4150	4125	25

Castorseed Disa	-	4375	-
Castorseed Hyderabad	-	3900	-

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