

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) and RM seed, benchmark Jaipur, edged-lower tracking overnight losses in CBOT soybeans and mild decline in the Malaysian palm oil export sales in October. Soybean arrivals in Madhya Pradesh surged to 5.0 lakh bags compared to 4.5 lakh bags. All India arrivals of RM seed remained flat at 1.15 lakh bags compared to Thursday's level. Besides, the arrivals of Rajasthan too remained steady at 65,000 bags compared to Thursday's level.

International Oilseeds Fundamentals:

Argentina is expected to seed 20.6 million hectares with soybeans in the 2014/15 season. The United States Department of Agriculture (USDA) forecasts a record high 2014/15 Argentine soybean crop of 55 million tonnes, up from 54 million tonnes in 2013/14.

Outlook:

Soybean (plant delivery) prices are expected to gain on continued buying at the current levels. However, gain will be limited on bearish global supply scenario. The Indore (Plant Delivery) prices are expected to be within the range of 3250-3350 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Nov-14	14.00	3278.00	3319.00	3236.00	3287.0
Dec-14	18.00	3305.00	3376.00	3301.00	3346.0
Jan-15	26.00	3355.00	3424.00	3355.00	3400.0
Feb-15	23.00	3414.00	3475.00	3408.00	3456.0

Contract	Volume	Change	OI	Change
Nov-14	91270	-47040	76170	-270
Dec-14	75090	-23840	90820	6360
Jan-15	12960	-7010	32270	720

Spread	Nov-14	Dec-14	Jan-14
Basis	-52		
Nov-14		-113	-169
Dec-14			-54.00
Jan-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	30-Oct-14	30-Oct-14	30-Oct-14	27-Oct-14
Akola	-	-	-	-
Indore	274	153	427	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

***SBN Fed Stocks Expiry on Dec '14**

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Nov-14	-1.00	3727.00	3745.00	3722.00	3741.00
Dec-14	-1.00	3755.00	3773.00	3754.00	3767.00
Jan-15	8.00	3756.00	3775.00	3755.00	3770.00

Contract	Volume	Change	OI	Change
Nov-14	14240	-7870	27840	-840
Dec-14	6330	-5800	22520	1110
Jan-15	1320	-2060	5990	-50

Spread	Nov-14	Dec-14	Jan-14
Basis	-18.00		
Nov-14		26.00	29.00
Dec-14			3.00
Jan-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	30-Oct-14	30-Oct-14	30-Oct-14	27-Oct-14
SriGangana gar	81	99	180	181
Bharatpur	20	0	20	20
Bikaner	414	0	414	444
Kota	583	0	583	863
Jaipur	171	0	171	3153
Alwar	301	0	301	301
Hapur	30	0	30	30

***RMS Fed Stocks Expiry on Dec '14**

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	31-Oct-14		30-Oct-14		
	Low	High	Low	High	
Indore –Plant	3210	3260	3225	3300	-40
Indore–Mandi	3050	3150	3050	3250	-100
Nagpur-Plant	3350	3400	3400	3450	-50
Nagpur – Mandi	3200	3300	3200	3400	-100
Kota-Plant	3200	3250	3250	3300	-50
Kota – Mandi	3100	3150	3100	3250	-100
Bundi-Plant	3200	3225	3200	3250	-25
Bundi-Mandi	3100	3150	3150	3200	-50
Baran-Plant	3250	3260	3250	3300	-40
Baran-Mandi	3200	3300	3200	3500	-200
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3200	3250	3200	3250	Unch
Jhalwar-Mandi	3150	3200	3100	3200	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	3720	3725	3725	3730	-5
Alwar-(Condition)	3550	3600	3600	3650	-50
SriGanganagar-(Non-Condition-Unpaid)	3280	3350	3340	3350	Unch
New Delhi–(Condition)(New Crop)	3615	3620	3550	3575	45
Kota-Non-(Condition)	3200	3225	3200	3250	-25
Agra-(Condition)	3900	3950	3900	3940	10
Neewai	3450	3470	3450	3500	-30
Hapur (UP)(New Crop)	3700	3725	3700	3725	Unch
Groundnut Seed					
Rajkot	810	810	810	810	Unch
Sunflower Seed					
Gulbarga	2650	2950	2640	3015	-65
Latur	2800	3200	2800	3100	100
Sholapur(New Crop)	3350	3400	3300	3350	50

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	31-Oct-14	30-Oct-14	
Madhya Pradesh	500000	450000	50000
Maharashtra	80000	85000	-5000
Rajasthan	40000	40000	Unch
Bundi (Raj)	3000	8000	-5000
Baran (Raj)	3000	3000	Unch
Jhalawar (Raj)	7000	10000	-3000
Rapeseed/Mustard			
Rajasthan	65000	65000	Unch
Alwar	6000	7000	-1000
Sri Ganganagar	250	300	-50
Kota	3000	2000	1000
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	2000	1800	200

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	31-Oct-14	30-Oct-14	Change
Groundnut Kernel	4400	4400	Unch
Gr. Bolds 60/70	5900	5900	Unch
Gr. Javas 60/70	7600	7600	Unch
Gr Javas 70/80	7400	7400	Unch
Gr.Javas 80/90	7100	7100	Unch
KardiSeed 2% Exp Qly	3100	3100	Unch
Sesame White 98/2/1 FM	9750	9750	Unch
Whitish 95/5/FFA/1FM	9450	9450	Unch
Brown 48/2 FFA/4 FM	8500	8500	Unch
Brown 48/3 FFA/4 FM	8050	8050	Unch
Brown 48/4 FM/* No FFA Guarantee	7050	7050	Unch
Sunflower Seed	3575	3575	Unch
Niger Seed (4% FM)	6050	6050	Unch
Castor Seed (Bombay)	4200	4150	50

Castorseed Disa	4500	-	-
Castorseed Hyderabad	3850	-	-

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