

**Oilseeds Domestic Fundamentals:**

Soybean (plant delivery, Indore) fell tracking weakness in international benchmark, CBOT. However, RM seed, benchmark Jaipur, remained flat on steady buying. BMD CPO ended lower on bearish palm oil exports figure. Soybean arrivals in Madhya Pradesh remained steady at 3.0 lakh bags compared to Wednesday's level. All India arrivals of RM seed remained flat at 1.15 lakh bags compared to Wednesday's level. Besides, the seed arrivals of Rajasthan too remained steady at 0.65 lakh bags compared to Wednesday's level.

**International Oilseeds Fundamentals:**

Exports of Malaysian palm oil products for November 1 - 20 fell 6.4 percent to 837,659 tonnes from 894,697 tonnes shipped during October 1 - 20, cargo surveyor Intertek Testing Services. Indian and subcontinent buyers imported 143,650 tons v/s 188,100 tons compared to same period of last year. India's 2013/14 soyoil imports stood at 1.95 Mn T against 1.09 Mn T in 2012/14 season. Palm oil purchases were slightly lower at 7.29 Mn T against 8.29 Mn T last season. Sunflower oil imports were recorded at 1.51 Mn T against 0.97 Mn T in 2012/13.

**Outlook:**

Soybean (plant delivery) prices are expected to gain on continued buying at the current levels. However, gain will be limited on bearish global supply scenario. The Indore (Plant Delivery) prices are expected to be within the range of 3200 – 3300 levels in the

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Nov-14	-14.00	3238.00	3250.00	3230.00	3234.0
Dec-14	-15.00	3289.00	3305.00	3281.00	3288.0
Jan-15	-24.00	3334.00	3349.00	3320.00	3326.0
Feb-15	-26.00	3399.00	3404.00	3375.00	3381.0

Contract	Volume	Change	OI	Change
Nov-14	4080	-930	5130	-3950
Dec-14	41810	-19100	122260	740
Jan-15	22690	3180	57580	3760

Spread	Nov-14	Dec-14	Jan-14
Basis	-14		
Nov-14		-92	-147
Dec-14		-93	-38.00
Jan-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	19-Nov14	19-Nov14	19-Nov14	17-Nov14
Akola	0	421	421	120
Indore	5674	1827	7501	4236
Kota	2209	80	2289	2129
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Nov-14	-53.00	3862.00	3890.00	3781.00	3810.00
Dec-14	4.00	3819.00	3847.00	3819.00	3830.00
Jan-15	5.00	3822.00	3843.00	3822.00	3832.00

Contract	Volume	Change	OI	Change
Nov-14	2320	410	1220	-1910
Dec-14	15930	-4920	24450	-1030
Jan-15	2670	-410	14790	820

Spread	Nov-14	Dec-14	Jan-14
Basis	8.00		
Nov-14		20.00	22.00
Dec-14			2.00
Jan-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	19-Nov14	19-Nov14	19-Nov14	17-Nov14
SriGangana gar	189	20	209	189
Bharatpur	0	0	0	0
Bikaner	394	0	394	394
Kota	862	110	972	532
Jaipur	281	200	481	30
Alwar	80	141	221	60
Hapur	30	0	30	30

\*RMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Closed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	20-Nov-14		19-Nov-14		
	Low	High	Low	High	
Indore –Plant	3190	3250	3260	3300	-50
Indore–Mandi	3020	3150	3100	3170	-20
Nagpur-Plant	-	-	3325	3325	-
Nagpur – Mandi	-	-	2750	3375	-
Kota-Plant	3250	3250	3275	3275	-25
Kota – Mandi	3000	3200	3150	3200	Unch
Bundi-Plant	3250	3250	3280	3280	-30
Bundi-Mandi	3150	3200	3100	3200	Unch
Baran-Plant	3300	3300	3300	3350	-50
Baran-Mandi	3200	3300	3150	3300	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3250	3300	3250	3250	50
Jhalwar-Mandi	3125	3190	3150	3200	-10
Rapeseed/Mustard					
Jaipur-(Condition)	3815	3820	3815	3820	Unch
Alwar-(Condition)	3700	3700	3700	3700	Unch
SriGanganagar-(Non-Condition-Unpaid)	3460	3500	3460	3510	-10
New Delhi–(Condition)(New Crop)	3675	3690	3675	3690	Unch
Kota-Non-(Condition)	3300	3350	3100	3390	-40
Agra-(Condition)	4025	4025	4025	4025	Unch
Neewai	3550	3550	3550	3550	Unch
Hapur (UP)(New Crop)	3775	3800	3775	3800	Unch
Groundnut Seed					
Rajkot	765	765	765	765	Unch
Sunflower Seed					
Gulbarga	2850	3065	2825	3000	65
Latur	Closed	Closed	3000	3400	-
Sholapur(New Crop)	3300	3300	3350	3350	-50

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>20-Nov-14</b>	<b>19-Nov-14</b>	
Madhya Pradesh	300000	300000	Unch
Maharashtra	74000	100000	-26000
Rajasthan	70000	70000	Unch
Bundi (Raj)	3000	3000	Unch
Baran (Raj)	2000	1000	1000
Jhalawar (Raj)	5000	5000	Unch
<b>Rapeseed/Mustard</b>			
Rajasthan	65000	65000	Unch
Alwar	6000	6000	Unch
Sri Ganganagar	250	200	50
Kota	2000	1200	800
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	2000	2500	-500

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	20-Nov-14	19-Nov-14	Change
Groundnut Kernel	4150	4150	Unch
Gr. Bolds 60/70	5950	5950	Unch
Gr. Javas 60/70	7650	7650	Unch
Gr Javas 70/80	7450	7450	Unch
Gr.Javas 80/90	7150	7150	Unch
KardiSeed 2% Exp Qly	3050	3050	Unch
Sesame White 98/2/1 FM	9600	9600	Unch
Whitish 95/5/FFA/1FM	9400	9400	Unch
Brown 48/2 FFA/4 FM	8500	8500	Unch
Brown 48/3 FFA/4 FM	8050	8050	Unch
Brown 48/4 FM/* No FFA Guarantee	7000	7000	Unch
Sunflower Seed	3550	3550	Unch
Niger Seed (4% FM)	6000	6000	Unch
Castor Seed (Bombay)	4200	4150	50
Castorseed Disa	4450	4425	25
Castorseed Hyderabad	3850	3800	50

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