

## Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) and RM seed, benchmark Jaipur, fell tracking overnight losses in CBOT soybean and weakness in Malaysian palm oil. Soybean arrivals in Madhya Pradesh were reported flat at 2.4 lakh bags compared to Thursday's level. All India arrivals of RM seed remained steady at 1.30 lakh bags. Besides, the seed arrivals of Rajasthan too remained steady at 70,000 bags.

## International Oilseeds Fundamentals:

As per Buenos Aires Grains Exchange, Argentina's soybean planting is done by 44.8% of the expected sowing area as on 27 Nov., 2014. Soybean planning has picked up in SA during the last 5-7 days due to good weather over key soybean producing regions. Indian and subcontinent buyers imported 143,650 tons v/s 188,100 tons of edible oils compared to same period of last year. India's 2013/14 soyoil imports stood at 1.95 Mn T against 1.09 Mn T in 2012/14 season. Palm oil purchases were slightly lower at 7.29 Mn T against 8.29 Mn T last season. Sunflower oil imports were recorded at 1.51 Mn T against 0.97 Mn T in 2012/13.

## Outlook:

Soybean (plant delivery) prices are expected to stay range bound. However, gain will be limited on bearish global supply scenario. The Indore (Plant Delivery) prices are expected to be within the range of 3300-3350 levels in the near term.

### NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Dec-14	-14.00	3300.00	3310.00	3265.00	3304.0
Jan-15	-16.00	3350.00	3354.00	3311.00	3350.0
Feb-15	-18.00	3389.00	3407.00	3370.00	3407.0

Contract	Volume	Change	OI	Change
Dec-14	55870	5130	79640	-8790
Jan-15	39960	3880	83900	2360
Feb-15	8920	-150	24730	1880

Spread	Nov-14	Dec-14	Jan-14
Basis	-29		
Dec-14		-103	-120
Jan-15			-57.00
Feb-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	27-Nov14	27-Nov14	27-Nov14	24-Nov14
Akola	481	180	661	481
Indore	8576	650	9226	7623
Kota	2269	110	2379	2249
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

### NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Dec-14	-7.00	3866.00	3888.00	3858.00	3884.00
Jan-15	-17.00	3878.00	3896.00	3861.00	3883.00
Feb-15					

Contract	Volume	Change	OI	Change
Dec-14	14090	-8650	18150	-1350
Jan-15	6680	-1630	18680	-90
Feb-15				

Spread	Nov-14	Dec-14	Jan-14
Basis	-6.00		
Dec-14		-1.00	
Jan-15			
Feb-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	27-Nov14	27-Nov14	27-Nov14	24-Nov-14
SriGanganagar	128	0	128	209
Bharatpur	-	-	-	-
Bikaner	101	0	101	394
Kota	911	81	992	1012
Jaipur	907	142	1049	704
Alwar	221	0	221	221
Hapur	30	0	30	30

\*RMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Shaded Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	28-Nov-14		27-Nov-14		
	Low	High	Low	High	
Indore –Plant	3250	3300	3325	3350	-50
Indore–Mandi	3100	3200	3150	3200	Unch
Nagpur-Plant	3325	3325	3350	3350	-25
Nagpur – Mandi	3100	3300	3200	3400	-100
Kota-Plant	3325	3325	3350	3375	-50
Kota – Mandi	3200	3250	3000	3325	-75
Bundi-Plant	3300	3300	3380	3385	-85
Bundi-Mandi	3250	3250	3300	3300	-50
Baran-Plant	3340	3340	3350	3350	-10
Baran-Mandi	3300	3300	3200	3300	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3350	3350	3300	3300	50
Jhalwar-Mandi	3300	3300	3250	3300	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	3875	3880	3885	3890	-10
Alwar-(Condition)	3800	3800	3800	3800	Unch
SriGanganagar-(Non-Condition-Unpaid)	3500	3550	3500	3550	Unch
New Delhi–(Condition)(New Crop)	3780	3785	3770	3775	10
Kota-Non-(Condition)	3300	3400	3350	3450	-50
Agra-(Condition)	4060	4060	4070	4070	-10
Neewai	3620	3620	3620	3620	Unch
Hapur (UP)(New Crop)	3825	3850	3870	3870	-20
Groundnut Seed					
Rajkot	770	770	790	790	-20
Sunflower Seed					
Gulbarga	2825	3115	2800	3100	15
Latur	3100	3341	2601	3341	Unch
Sholapur(New Crop)	3350	3350	3400	3400	-50

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>28-Nov-14</b>	<b>27-Nov-14</b>	
Madhya Pradesh	240000	240000	Unch
Maharashtra	70000	70000	Unch
Rajasthan	60000	60000	Unch
Bundi (Raj)	2000	2000	Unch
Baran (Raj)	1000	2000	-1000
Jhalawar (Raj)	5000	2500	2500
<b>Rapeseed/Mustard</b>			
Rajasthan	70000	70000	Unch
Alwar	4000	6000	-2000
Sri Ganganagar	250	300	-50
Kota	2500	1200	1300
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	2500	2000	500

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	28-Nov-14	27-Nov-14	Change
Groundnut Kernel	4200	4150	50
Gr. Bolds 60/70	5850	5850	Unch
Gr. Javas 60/70	7550	7550	Unch
Gr Javas 70/80	7350	7350	Unch
Gr.Javas 80/90	7050	7050	Unch
KardiSeed 2% Exp Qly	3000	3050	-50
Sesame White 98/2/1 FM	9500	9500	Unch
Whitish 95/5/FFA/1FM	9300	9300	Unch
Brown 48/2 FFA/4 FM	8400	8400	Unch
Brown 48/3 FFA/4 FM	7950	7950	Unch
Brown 48/4 FM/* No FFA Guarantee	6900	6900	Unch
Sunflower Seed	3500	3500	Unch
Niger Seed (4% FM)	5950	5950	Unch
Castor Seed (Bombay)	4150	4165	-15
Castorseed Disa	4350	4350	Unch
Castorseed Hyderabad	3850	3800	50

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