

**Oilseeds Domestic Fundamentals:**

Soybean (plant delivery, Indore) and RM seed, benchmark Jaipur featured sideways trend tracking need based buying and consolidation in the international veg. oil market. However, monsoon floods over key palm growing regions limit the excessive losses. Soybean and RM seed closely track the palm oil prices. Soybean arrivals in Madhya Pradesh remained flat at 1.0 lakh bags compared to Tuesday's level. Besides, all India RM seed arrivals were 0.70 lakh bags. The arrivals in Rajasthan too remained 70,000 bags. All India mustard seed arrivals were near 1.15 lakh bags.

**International Oilseeds Fundamentals:**

On the palm oil production front, as per Malaysian government official, palm oil production may fall to around 15 to 30 percent in December due to monsoon floods against usual rate of 10 pct for this season. Moreover, Malaysian Palm Oil Association forecast crude palm oil production in Malaysia fell 21 percent in the Dec. 1-20 period compared with a month earlier.

**Outlook:**

Soybean (plant delivery) prices are expected to stay range bound. However, gain will be limited on bearish global supply scenario. The Indore (Plant Delivery) prices are expected to be within the range of 3450-3550 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Jan-15	-40.00	3407.00	3407.00	3355.00	3367.00
Feb-15	-43.00	3499.00	3499.00	3450.00	3456.00
Apr-15	-49.00	3559.00	3559.00	3510.00	3513.00

Contract	Volume	Change	OI	Change
Jan-15	38,960	-11030	93760	-1400
Feb-15	31,160	-8020	60230	-1910
Apr-15	8,680	3970	15340	3600

Spread	Jan-15	Feb-15	Apr-15
Basis	83.0	-6.0	-63.0
Jan-15		89.0	146.0
Feb-15			57.0
Apr-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	30-Dec14	30-Dec14	30-Dec14	29-Dec14
Akola	871	302	1173	751
Indore	13114	80	13194	12934
Kota	1891	0	1891	2390
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Jan-15	-4.00	4297.00	4338.00	4262.00	4295.00
Apr-15	21.00	3510.00	3574.00	3491.00	3526.00
May-15	19.00	3536.00	3608.00	3530.00	3566.00

Contract	Volume	Change	OI	Change
Jan-15	39700	-5450	20630	-120
Apr-15	36760	7020	30990	520
May-15	2090	-2810	3920	100

Spread	Jan-15	Apr-15	May-15
Basis	80.00		
Jan-15			
Apr-15			40.00
May-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	30-Dec14	30-Dec14	30-Dec14	29-Dec14
SriGanganagar	128	0	128	128
Bharatpur	-	-	-	-
Bikaner	-	-	-	-
Kota	6333	221	6554	6544
Jaipur	1535	40	1575	1535
Alwar	261	0	261	261
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

**Oilseed Prices at Key Spot Markets:**

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	31-Dec-14		30-Dec-14		
	Low	High	Low	High	
Indore –Plant	3425	3475	3425	3475	Unch
Indore–Mandi	3250	3350	3325	3400	-50
Nagpur-Plant	3350	3400	3350	3400	Unch
Nagpur – Mandi	3100	3300	3100	3300	Unch
Kota-Plant	3400	3425	3400	3450	-25
Kota – Mandi	3300	3350	3300	3400	-50
Bundi-Plant	3400	3425	3400	3450	-25
Bundi-Mandi	3300	3350	3350	3400	-50
Baran-Plant	3450	3500	3500	3550	-50
Baran-Mandi	3300	3400	3400	3500	-100
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3350	3400	3350	3400	Unch
Jhalwar-Mandi	3300	3350	3300	3400	-50
Rapeseed/Mustard					
Jaipur-(Condition)	4370	4375	4370	4375	Unch
Alwar-(Condition)	4150	4200	4200	4250	-50
SriGanganagar-(Non-Condition-Unpaid)	3950	4000	3950	4000	Unch
New Delhi–(Condition)(New Crop)	4200	4260	4280	4290	-30
Kota-Non-(Condition)	3700	3825	3750	3900	-75
Agra-(Condition)	4450	4500	4450	4500	Unch
Neewai	4050	4060	4100	4150	-90
Hapur (UP)(New Crop)	4300	4325	4300	4325	Unch
Groundnut Seed					
Rajkot	900	900	890	890	10
Sunflower Seed					
Gulbarga	2920	3205	2950	3225	-20
Latur	3100	3435	3121	3331	104
Sholapur(New Crop)	3400	3425	3350	3400	25

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>31-Dec-14</b>	<b>30-Dec-14</b>	
Madhya Pradesh	100000	110000	-10000
Maharashtra	25000	25000	Unch
Rajasthan	20000	20000	Unch
Bundi (Raj)	200	250	-50
Baran (Raj)	2000	1500	500
Jhalawar (Raj)	1000	2000	-1000
<b>Rapeseed/Mustard</b>			
Rajasthan	70000	70000	Unch
Alwar	6000	7000	-1000
Sri Ganganagar	150	150	Unch
Kota	5000	6000	-1000
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1800	2000	-200

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	31-Dec-14	30-Dec-14	Change
Groundnut Kernel	4825	4825	Unch
Gr. Bolds 60/70	5750	5750	Unch
Gr. Javas 60/70	7450	7450	Unch
Gr Javas 70/80	7250	7250	Unch
Gr.Javas 80/90	6950	6950	Unch
KardiSeed 2% Exp Qly	3050	3000	50
Sesame White 98/2/1 FM	9350	9350	Unch
Whitish 95/5/FFA/1FM	9100	9100	Unch
Brown 48/2 FFA/4 FM	7900	7900	Unch
Brown 48/3 FFA/4 FM	7450	7450	Unch
Brown 48/4 FM/* No FFA Guarantee	6400	6400	Unch
Sunflower Seed	3525	3525	Unch
Niger Seed (4% FM)	5850	5900	-50

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