

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) and mustard witnessed losses tracking lower CBOT soybean and BMD CPO Friday. Bearish global oilseeds supply scenario and higher stock in the same reported in the latest USDA remained bearish for oilseed's markets. Malaysia's palm oil stocks at the end of December fell 11.6 percent to 2,013,326 tonnes against a revised 2,276,177 tonnes at the end of November - Malaysian Palm Oil Board. Soybean arrivals in Madhya Pradesh increased to 1.0 lakh bags compared to 25,000 bags on Thursday. Besides, all India RM seed arrivals remained flat at 95,000 bags compared to Thursday's level. Besides, the arrivals in Rajasthan too remained steady at 60,000 bags compared to Thursday's level.

International Oilseeds Fundamentals:

Pakistan's importers bought about 66,000 tonnes of soybeans from US and it is currently in talks about buying about 60,000 tonnes from Brazil also. China has imported a record 8.53 million tonnes of soybeans in December which is up 41.5% on the month and 16.8% higher than the previous record set in December 2013, revealed customs data.

Outlook:

Soybean (plant delivery) prices are expected to regain on better Chinese buying and bullish palm oil scenario. The Indore (Plant Delivery) prices are expected to be within the range of 3400 – 3500 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jan-15	-8.00	3390.00	3395.00	3380.00	3391.0
Feb-15	-15.00	3473.00	3480.00	3451.00	3476.0
Apr-15	-31.00	3511.00	3511.00	3491.00	3503.0

Contract	Volume	Change	OI	Change
Jan-15	1300	-2590	10730	-840
Feb-15	35530	-12420	89540	-2350
Apr-15	14610	-2410	27090	1890

Spread	Jan-15	Feb-15	Apr-15
Basis	24		
Jan-15		-112	-189
Feb-15			-27.00
Apr-15			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	15-Jan-15	15-Jan-15	15-Jan-15	12-Jan-15
Akola	1112	0	1112	961
Indore	10691	61	10752	12469
Kota	870	0	870	870
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Dec '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jan-15	-18.00	4043.00	4043.00	4020.00	4021.00
Apr-15	-31.00	3472.00	3472.00	3449.00	3452.00
May-15	-30.00	3504.00	3505.00	3485.00	3491.00

Contract	Volume	Change	OI	Change
Jan-15	150	-1740	4670	-1640
Apr-15	29440	-3510	38780	0
May-15	4980	-290	5170	-270

Spread	Jan-15	Apr-15	May-15
Basis	162.00		
Jan-15		-569.00	-530.00
Apr-15			39.00
May-15			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	15-Jan-15	15-Jan-15	15-Jan-15	12-Jan-15
SriGanganagar	128	0	128	128
Bharatpur	-	-	-	-
Bikaner	-	-	-	-
Kota	8494	40	8534	7985
Jaipur	1939	323	2262	1859
Alwar	221	0	221	221
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on Dec '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	16-Jan-15		15-Jan-15		
	Low	High	Low	High	
Indore –Plant	3380	3450	3400	3450	Unch
Indore–Mandi	3225	3350	3300	3375	-25
Nagpur-Plant	3350	3400	3350	3400	Unch
Nagpur – Mandi	3200	3300	3200	3300	Unch
Kota-Plant	3350	3400	3400	3440	-40
Kota – Mandi	3300	3350	3350	3400	-50
Bundi-Plant	3400	3425	3400	3450	-25
Bundi-Mandi	3300	3350	3300	3400	-50
Baran-Plant	3400	3450	3350	3400	50
Baran-Mandi	3200	3300	3200	3300	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3350	3400	3400	3425	-25
Jhalwar-Mandi	3300	3350	3300	3375	-25
Rapeseed/Mustard					
Jaipur-(Condition)	4135	4140	4180	4185	-45
Alwar-(Condition)	4000	4050	4100	4125	-75
SriGanganagar-(Non-Condition-Unpaid)	3700	3725	3750	3800	-75
New Delhi–(Condition)(New Crop)	4030	4035	4080	4085	-50
Kota-Non-(Condition)	3550	3680	3600	3700	-20
Agra-(Condition)	4250	4280	4250	4310	-30
Neewai	3850	3900	3900	3940	-40
Hapur (UP)(New Crop)	4075	4100	4075	4100	Unch
Groundnut Seed					
Rajkot	960	960	950	950	10
Sunflower Seed					
Gulbarga	Closed	Closed	Closed	Closed	-
Latur	3160	3476	Closed	Closed	-
Sholapur(New Crop)	3350	3400	Closed	Closed	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	16-Jan-15	15-Jan-15	
Madhya Pradesh	100000	25000	75000
Maharashtra	30000	30000	Unch
Rajasthan	30000	30000	Unch
Bundi (Raj)	100	150	-50
Baran (Raj)	500	800	-300
Jhalawar (Raj)	700	1000	-300
Rapeseed/Mustard			
Rajasthan	60000	60000	Unch
Alwar	3000	1500	1500
Sri Ganganagar	150	200	-50
Kota	4000	3000	1000
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	1500	Closed	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	16-Jan-15	15-Jan-15	Change
Groundnut Kernel	5200	5200	Unch
Gr. Bolds 60/70	6200	6200	Unch
Gr. Javas 60/70	7600	7600	Unch
Gr Javas 70/80	7500	7500	Unch
Gr.Javas 80/90	7100	7100	Unch
KardiSeed 2% Exp Qly	2975	2975	Unch
Sesame White 98/2/1 FM	9300	9300	Unch
Whitish 95/5/FFA/1FM	9050	9050	Unch
Brown 48/2 FFA/4 FM	7900	7900	Unch
Brown 48/3 FFA/4 FM	7450	7450	Unch
Brown 48/4 FM/* No FFA Guarantee	6400	6400	Unch
Sunflower Seed	3550	3550	Unch
Niger Seed (4% FM)	5550	5600	-50

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