

## Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) posted gains while mustard witnessed losses tracking weakness in BMD CPO Monday. Malaysian palm oil products exports for Jan. 1-15 fell 11.8 percent to 545,410 tons from 618,134 tons shipped during Dec. 1-15 - cargo surveyor Societe Generale de Surveillance. India imported 69,700 tons of palm oil products (during 1-15 Jan. 2015) v/s 140,972 tons same period of last month from Malaysia. Soybean arrivals in Madhya Pradesh fell to 0.90 lakh bags compared to 1.25 lakh bags on Saturday. Further, the all India RM seed arrivals remained flat at 95,000 bags compared to Saturday's level. Besides, the arrivals in Rajasthan too remained steady at 60,000 bags compared to Saturday's level.

## International Oilseeds Fundamentals:

Pakistan's importers bought about 66,000 tonnes of soybeans from US and it is currently in talks about buying about 60,000 tonnes from Brazil also. China has imported a record 8.53 million tonnes of soybeans in December which is up 41.5% on the month and 16.8% higher than the previous record set in December 2013, revealed customs data.

## Outlook:

Soybean (plant delivery) prices are expected to regain on better Chinese buying and bullish palm oil scenario. The Indore (Plant Delivery) prices are expected to be within the range of 3450- 3550 levels in the near term.

## NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jan-15	14.00	3390.00	3405.00	3390.00	3400.0
Feb-15	-14.00	3470.00	3490.00	3454.00	3462.0
Apr-15	-6.00	3502.00	3521.00	3487.00	3495.0

Contract	Volume	Change	OI	Change
Jan-15	5850	4550	8050	-2680
Feb-15	35820	290	89100	-440
Apr-15	14010	-600	28770	1680

Spread	Jan-15	Feb-15	Apr-15
Basis	25		
Jan-15		-95	-180
Feb-15			-33.00
Apr-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	17-Jan-15	17-Jan-15	17-Jan-15	12-Jan-15
Akola	1112	0	1112	961
Indore	10752	0	10752	12469
Kota	870	0	870	870
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

## NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jan-15	-112.00	3990.00	4014.00	3905.00	3925.00
Apr-15	12.00	3440.00	3477.00	3436.00	3472.00
May-15	13.00	3485.00	3515.00	3480.00	3512.00

Contract	Volume	Change	OI	Change
Jan-15	2180	2030	3480	-1190
Apr-15	27600	-1840	39180	400
May-15	3930	-1050	5310	140

Spread	Jan-15	Apr-15	May-15
Basis	128.00		
Jan-15		-453.00	-413.00
Apr-15			40.00
May-15			

\*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	17-Jan-15	17-Jan-15	17-Jan-15	12-Jan-15
SriGanganagar	128	0	128	128
Bharatpur	-	-	-	-
Bikaner	-	-	-	-
Kota	8535	40	8575	7985
Jaipur	2252	10	2262	1859
Alwar	221	0	221	221
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	19-Jan-15		17-Jan-15		
	Low	High	Low	High	
Indore –Plant	3400	3450	3380	3450	Unch
Indore–Mandi	3275	3380	3275	3350	30
Nagpur-Plant	3350	3375	3350	3400	-25
Nagpur – Mandi	3250	3350	3200	3300	50
Kota-Plant	3350	3400	3350	3400	Unch
Kota – Mandi	3300	3350	3300	3360	-10
Bundi-Plant	3400	3450	3400	3425	25
Bundi-Mandi	3350	3400	3350	3375	25
Baran-Plant	3400	3450	3400	3450	Unch
Baran-Mandi	3200	3300	3200	3325	-25
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3350	3400	3350	3400	Unch
Jhalwar-Mandi	3300	3350	3300	3350	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	4050	4055	4115	4120	-65
Alwar-(Condition)	3950	4000	3950	4000	Unch
SriGanganagar-(Non-Condition-Unpaid)	3550	3600	3650	3700	-100
New Delhi–(Condition)(New Crop)	3925	3930	3950	3975	-45
Kota-Non-(Condition)	3450	3550	3500	3600	-50
Agra-(Condition)	4100	4150	4150	4200	-50
Neewai	3700	3750	3850	3900	-150
Hapur (UP)(New Crop)	3975	4000	Closed	Closed	-
Groundnut Seed					
Rajkot	930	930	930	930	Unch
Sunflower Seed					
Gulbarga	2950	3150	2912	3085	65
Latur	3125	3490	3150	3470	20
Sholapur(New Crop)	3350	3400	3350	3400	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>19-Jan-15</b>	<b>17-Jan-15</b>	
Madhya Pradesh	90000	125000	-35000
Maharashtra	50000	30000	20000
Rajasthan	20000	15000	5000
Bundi (Raj)	200	100	100
Baran (Raj)	700	500	200
Jhalawar (Raj)	1300	700	600
<b>Rapeseed/Mustard</b>			
Rajasthan	60000	60000	Unch
Alwar	3000	4000	-1000
Sri Ganganagar	250	150	100
Kota	5000	3500	1500
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1500	2000	-500

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	19-Jan-15	17-Jan-15	Change
Groundnut Kernel	5100	5150	-50
Gr. Bolds 60/70	6100	6200	-100
Gr. Javas 60/70	7500	7600	-100
Gr Javas 70/80	7400	7500	-100
Gr.Javas 80/90	7000	7100	-100
KardiSeed 2% Exp Qly	2975	2975	Unch
Sesame White 98/2/1 FM	9300	9300	Unch
Whitish 95/5/FFA/1FM	9050	9050	Unch
Brown 48/2 FFA/4 FM	7900	7900	Unch
Brown 48/3 FFA/4 FM	7450	7450	Unch
Brown 48/4 FM/* No FFA Guarantee	6400	6400	Unch
Sunflower Seed	3550	3550	Unch
Niger Seed (4% FM)	5475	5500	-25



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