

**Oilseeds Domestic Fundamentals:**

Soybean (plant delivery, Indore) and mustard featured losses on weak global cues Tuesday. Sluggish trade activity featured soybean followed by Amavasya and no arrivals reported in key markets of Madhya Pradesh. Exports of Malaysian palm oil products for Jan. 1-20 declined to 21.8 percent to 709,370 tonnes from 906,594 tonnes shipped during Dec. 1-20, as reported by cargo surveyor Societe Generale de Surveillance.

The all India RM seed arrivals remained flat at 95,000 bags compared to Monday's level. Besides, the arrivals in Rajasthan too remained steady at 60,000 bags compared to Monday's level.

**International Oilseeds Fundamentals:**

Pakistan's importers bought about 66,000 tonnes of soybeans from US and it is currently in talks about buying about 60,000 tonnes from Brazil also. China has imported a record 8.53 million tonnes of soybeans in December which is up 41.5% on the month and 16.8% higher than the previous record set in December 2013, revealed customs data.

**Outlook:**

Soybean (plant delivery) prices are expected to regain on better Chinese buying and bullish palm oil scenario. The Indore (Plant Delivery) prices are expected to be within the range of 3400 – 3500 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Jan-15	17.00	3345.00	3420.00	3340.00	3418.0
Feb-15	-5.00	3455.00	3486.00	3445.00	3455.0
Apr-15	-4.00	3500.00	3514.00	3477.00	3488.0

Contract	Volume	Change	OI	Change
Jan-15	6720	870	2630	-5420
Feb-15	41430	5610	92020	2920
Apr-15	16380	2370	31850	3080

Spread	Jan-15	Feb-15	Apr-15
Basis	-43		
Jan-15		-70	-162
Feb-15			-33.00
Apr-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	19-Jan-15	19-Jan-15	19-Jan-15	19-Jan-15
Akola	1112	0	1112	1112
Indore	8749	0	8749	8749
Kota	870	0	870	870
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Jan-15	12.00	3930.00	4000.00	3901.00	3927.00
Apr-15	37.00	3471.00	3516.00	3471.00	3506.00
May-15	34.00	3505.00	3553.00	3505.00	3540.00

Contract	Volume	Change	OI	Change
Jan-15	4210	2030	3850	370
Apr-15	33820	6220	40460	1280
May-15	2590	-1340	5060	-250

Spread	Jan-15	Apr-15	May-15
Basis	116.00		
Jan-15		-421.00	-387.00
Apr-15			34.00
May-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	19-Jan-15	19-Jan-15	19-Jan-15	19-Jan-15
SriGanganagar	128	0	128	128
Bharatpur	-	-	-	-
Bikaner	-	-	-	-
Kota	8535	40	8575	8535
Jaipur	2252	10	2262	2252
Alwar	221	0	221	221
Hapur	-	-	-	-

\*BMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	20-Jan-15		19-Jan-15		
	Low	High	Low	High	
Indore –Plant	3350	3400	3400	3450	-50
Indore–Mandi	Closed	Closed	3275	3380	-
Nagpur-Plant	3400	3400	3350	3375	25
Nagpur – Mandi	3200	3300	3250	3350	-50
Kota-Plant	3450	3450	3350	3400	50
Kota – Mandi	3325	3350	3300	3350	Unch
Bundi-Plant	3425	3425	3400	3450	-25
Bundi-Mandi	3350	3400	3350	3400	Unch
Baran-Plant	3450	3450	3400	3450	Unch
Baran-Mandi	3200	3300	3200	3300	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3400	3400	3350	3400	Unch
Jhalwar-Mandi	Closed	Closed	3300	3350	-
Rapeseed/Mustard					
Jaipur-(Condition)	4040	4045	4050	4055	-10
Alwar-(Condition)	3950	3950	3950	4000	-50
SriGanganagar-(Non-Condition-Unpaid)	3550	3600	3550	3600	Unch
New Delhi–(Condition)(New Crop)	3935	3940	3925	3930	10
Kota-Non-(Condition)	3450	3575	3450	3550	25
Agra-(Condition)	4100	4150	4100	4150	Unch
Neewai	3780	3780	3700	3750	30
Hapur (UP)(New Crop)	4000	4000	3975	4000	Unch
Groundnut Seed					
Rajkot	900	900	930	930	-30
Sunflower Seed					
Gulbarga	Closed	Closed	2950	3150	-
Latur	Closed	Closed	3125	3490	-
Sholapur(New Crop)	Closed	Closed	3350	3400	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>20-Jan-15</b>	<b>19-Jan-15</b>	
Madhya Pradesh	NA	90000	-
Maharashtra	50000	50000	Unch
Rajasthan	20000	20000	Unch
Bundi (Raj)	100	200	-100
Baran (Raj)	500	700	-200
Jhalawar (Raj)	Closed	1300	-
<b>Rapeseed/Mustard</b>			
Rajasthan	60000	60000	Unch
Alwar	2500	3000	-500
Sri Ganganagar	150	250	-100
Kota	3000	5000	-2000
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	Closed	1500	-

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	20-Jan-15	19-Jan-15	Change
Groundnut Kernel	5050	5100	-50
Gr. Bolds 60/70	6100	6100	Unch
Gr. Javas 60/70	7500	7500	Unch
Gr Javas 70/80	7400	7400	Unch
Gr.Javas 80/90	7000	7000	Unch
KardiSeed 2% Exp Qly	2975	2975	Unch
Sesame White 98/2/1 FM	9300	9300	Unch
Whitish 95/5/FFA/1FM	9050	9050	Unch
Brown 48/2 FFA/4 FM	7900	7900	Unch
Brown 48/3 FFA/4 FM	7450	7450	Unch
Brown 48/4 FM/* No FFA Guarantee	6400	6400	Unch
Sunflower Seed	3550	3550	Unch
Niger Seed (4% FM)	5475	5475	Unch

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