

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) and mustard posted gains on improved buying in the cash markets. However, both sharply fell in the futures market on selling pressure Wednesday. BMD CPO ended lower. Exports of Malaysian palm oil products for Jan. 1-20 declined to 21.8 percent to 709,370 tonnes from 906,594 tonnes shipped during Dec. 1-20, as reported by cargo surveyor Societe Generale de Surveillance. Soybean arrivals in Madhya Pradesh were reported at 1.0 lakh bags while it is reported about 6000 bags on Tuesday. The all India RM seed arrivals fell to 90,000 bags compared to 95,000 bags on Tuesday. Besides, the arrivals in Rajasthan too fell to 55,000 bags compared to 60,000 bags on Tuesday.

International Oilseeds Fundamentals:

Pakistan's importers bought about 66,000 tonnes of soybeans from US and it is currently in talks about buying about 60,000 tonnes from Brazil also. China has imported a record 8.53 million tonnes of soybeans in December which is up 41.5% on the month and 16.8% higher than the previous record set in December 2013, revealed customs data.

Outlook:

Soybean (plant delivery) prices are expected to regain on better Chinese buying and bullish palm oil scenario. The Indore (Plant Delivery) prices are expected to be within the range of 3400 – 3500 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Feb-15	-68.00	3451.00	3470.00	3375.00	3390.0
Apr-15	-72.00	3481.00	3500.00	3393.00	3414.0
Jun-15	-95.00	3537.00	3541.00	3416.00	3435.0

Contract	Volume	Change	OI	Change
Feb-15	80580	73860	87450	84820
Apr-15	27730	-13700	35950	-56070
Jun-15	4680	-11700	7740	-24110

Spread	Feb-15	Apr-15	Jun-15
Basis	20		
Feb-15		-45	-190
Apr-15			-21.00
Jun-15			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	20-Jan-15	20-Jan-15	20-Jan-15	19-Jan-15
Akola	1112	0	1112	1112
Indore	8749	0	8749	8749
Kota	870	0	870	870
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Dec '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Apr-15	-50.00	3498.00	3515.00	3411.00	3448.00
May-15	-52.00	3535.00	3550.00	3441.00	3482.00
Jun-15	-53.00	3578.00	3578.00	3495.00	3520.00

Contract	Volume	Change	OI	Change
Apr-15	58620	54410	36700	32850
May-15	6190	-27630	5950	-34510
Jun-15	1000	-1590	1830	-3230

Spread	Apr-15	May-15	Jun-15
Basis	610.00		
Apr-15		34.00	72.00
May-15			38.00
Jun-15			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	20-Jan-15	20-Jan-15	20-Jan-15	19-Jan-15
SriGanganagar	128	0	128	128
Bharatpur	-	-	-	-
Bikaner	-	-	-	-
Kota	8575	0	8575	8535
Jaipur	1959	0	1959	2252
Alwar	221	0	221	221
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on Dec '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	21-Jan-15		20-Jan-15		
	Low	High	Low	High	
Indore –Plant	3380	3440	3350	3400	40
Indore–Mandi	3280	3380	Closed	Closed	-
Nagpur-Plant	3350	3400	3400	3400	Unch
Nagpur – Mandi	3200	3300	3200	3300	Unch
Kota-Plant	3400	3450	3450	3450	Unch
Kota – Mandi	3300	3375	3325	3350	25
Bundi-Plant	3400	3425	3425	3425	Unch
Bundi-Mandi	3300	3350	3350	3400	-50
Baran-Plant	3400	3450	3450	3450	Unch
Baran-Mandi	3200	3300	3200	3300	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3350	3400	3400	3400	Unch
Jhalwar-Mandi	3300	3325	Closed	Closed	-
Rapeseed/Mustard					
Jaipur-(Condition)	4055	4060	4040	4045	15
Alwar-(Condition)	3900	3950	3950	3950	Unch
SriGanganagar-(Non-Condition-Unpaid)	3550	3600	3550	3600	Unch
New Delhi–(Condition)(New Crop)	3970	3975	3935	3940	35
Kota-Non-(Condition)	3450	3550	3450	3575	-25
Agra-(Condition)	4150	4200	4100	4150	50
Neewai	3750	3770	3780	3780	-10
Hapur (UP)(New Crop)	3950	4000	4000	4000	Unch
Groundnut Seed					
Rajkot	900	900	900	900	Unch
Sunflower Seed					
Gulbarga	2955	3112	Closed	Closed	-
Latur	3200	3480	Closed	Closed	-
Sholapur(New Crop)	3350	3400	Closed	Closed	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	21-Jan-15	20-Jan-15	
Madhya Pradesh	100000	Closed	-
Maharashtra	50000	50000	Unch
Rajasthan	20000	20000	Unch
Bundi (Raj)	100	100	Unch
Baran (Raj)	500	500	Unch
Jhalawar (Raj)	750	Closed	-
Rapeseed/Mustard			
Rajasthan	55000	60000	-5000
Alwar	1500	2500	-1000
Sri Ganganagar	50	150	-100
Kota	3000	3000	Unch
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	2000	Closed	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	21-Jan-15	20-Jan-15	Change
Groundnut Kernel	5000	5050	-50
Gr. Bolds 60/70	6100	6100	Unch
Gr. Javas 60/70	7500	7500	Unch
Gr Javas 70/80	7400	7400	Unch
Gr.Javas 80/90	7000	7000	Unch
KardiSeed 2% Exp Qly	3000	2975	25
Sesame White 98/2/1 FM	9300	9300	Unch
Whitish 95/5/FFA/1FM	9050	9050	Unch
Brown 48/2 FFA/4 FM	7900	7900	Unch
Brown 48/3 FFA/4 FM	7450	7450	Unch
Brown 48/4 FM/* No FFA Guarantee	6400	6400	Unch
Sunflower Seed	3550	3550	Unch
Niger Seed (4% FM)	5325	5475	-150

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