

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) was quoted flat and mustard seed witnessed losses tracking overnight losses in CBOT soybean and subdued BMD CPO. International market is signaling some gains after palm oil exports figure and likely Chinese buying.

Soybean arrivals in Madhya Pradesh improved to 0.75 lakh bags compared to 0.40 lakh bags on Thursday. The all India RM seed arrivals increased to 85,000 bags compared to 70,000 bags on Thursday. Besides, the arrivals in Rajasthan too increased to 50,000 bags compared to 40,000 bags compared to Thursday's level.

International Oilseeds Fundamentals:

USDA's announcement marked the third cancellation of soybean sales to China in January due to a seasonal shift to South America countries from US. USDA announced soybean sales cancellation to China details as follow - On 27 Jan. about 120,000 tons, 20 Jan. about 174,000 tons and on 16 Jan. 285,000 tons. Soybean harvest is getting started in some parts of Brazil. Mixed result for soy yield witness from farms.

Outlook:

Soybean (plant delivery) prices are expected to remain weak under global pressure considering lower crude and higher soybean supply prospects. The Indore (Plant Delivery) prices are expected to be within the range of 3300 – 3400 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Feb-15					
Apr-15					
Jun-15					

Contract	Volume	Change	OI	Change
Feb-15				
Apr-15				
Jun-15				

Spread	Feb-15	Apr-15	Jun-15
Basis			
Feb-15			
Apr-15			
Jun-15			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	29-Jan-15	29-Jan-15	29-Jan-15	26-Jan-15
Akola	963	0	963	731
Indore	180	0	180	3300
Kota	40	0	40	140
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Dec '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Apr-15					
May-15					
Jun-15					

Contract	Volume	Change	OI	Change
Apr-15				
May-15				
Jun-15				

Spread	Apr-15	May-15	Jun-15
Basis			
Apr-15			
May-15			
Jun-15			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	29-Jan-15	29-Jan-15	29-Jan-15	26-Jan-15
SriGanganagar	-	-	-	128
Bharatpur	-	-	-	-
Bikaner	-	-	-	-
Kota	1186	0	1186	6172
Jaipur	748	0	748	1757
Alwar	10	0	10	10
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on Dec '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	30-Jan-15		29-Jan-15		
	Low	High	Low	High	
Indore –Plant	3300	3375	3325	3350	25
Indore–Mandi	3250	3340	3170	3250	90
Nagpur-Plant	3300	3325	3300	3350	-25
Nagpur – Mandi	3100	3300	3200	3300	Unch
Kota-Plant	3250	3325	3250	3300	25
Kota – Mandi	3200	3250	3200	3225	25
Bundi-Plant	3325	3350	3300	3325	25
Bundi-Mandi	3250	3300	3200	3250	50
Baran-Plant	3250	3325	3300	3350	-25
Baran-Mandi	3200	3300	3100	3200	100
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3250	3300	3250	3300	Unch
Jhalwar-Mandi	3200	3275	3200	3250	25
Rapeseed/Mustard					
Jaipur-(Condition)	3945	3950	3960	3965	-15
Alwar-(Condition)	Closed	Closed	3750	3800	-
SriGanganagar-(Non-Condition-Unpaid)	3250	3300	3300	3325	-25
New Delhi–(Condition)(New Crop)	3830	3840	3860	3870	-30
Kota-Non-(Condition)	3400	3425	3400	3450	-25
Agra-(Condition)	4050	4100	4100	4125	-25
Neewai	3650	3680	3650	3700	-20
Hapur (UP)(New Crop)	3850	3900	3900	3925	-25
Groundnut Seed					
Rajkot	950	950	940	940	10
Sunflower Seed					
Gulbarga	2855	3062	2952	3050	12
Latur	3200	3412	3150	3410	2
Sholapur(New Crop)	3300	3325	3300	3325	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	30-Jan-15	29-Jan-15	
Madhya Pradesh	75000	40000	35000
Maharashtra	50000	25000	25000
Rajasthan	20000	15000	5000
Bundi (Raj)	250	200	50
Baran (Raj)	2000	3000	-1000
Jhalawar (Raj)	600	700	-100
Rapeseed/Mustard			
Rajasthan	50000	40000	10000
Alwar	Closed	2000	-
Sri Ganganagar	200	300	-100
Kota	1500	1500	Unch
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	1500	2000	-500

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	30-Jan-15	29-Jan-15	Change
Groundnut Kernel	4900	4900	Unch
Gr. Bolds 60/70	6150	6050	100
Gr. Javas 60/70	7550	7450	100
Gr Javas 70/80	7450	7350	100
Gr.Javas 80/90	7050	6950	100
KardiSeed 2% Exp Qly	3100	3100	Unch
Sesame White 98/2/1 FM	9050	9050	Unch
Whitish 95/5/FFA/1FM	8850	8850	Unch
Brown 48/2 FFA/4 FM	7900	7900	Unch
Brown 48/3 FFA/4 FM	7450	7450	Unch
Brown 48/4 FM/* No FFA Guarantee	6400	6400	Unch
Sunflower Seed	3550	3550	Unch
Niger Seed (4% FM)	5300	5300	Unch

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