

**Oilseeds Domestic Fundamentals:**

Soybean (plant delivery, Indore) extended losses on weak buying and disparity on crushing in the cash market. RM seed too continued downtrend with the commencement of new crop supplies and weak Malaysian palm oil. Soybean arrivals in Madhya Pradesh fell to 0.65 lakh bags compared to 0.8 lakh bags on Saturday. The all India arrivals of the RM seed declined to 80,000 bags compared to 95,000 bags on Saturday. However, the arrivals in Rajasthan remained flat at 50,000 bags compared to Saturday's level.

**International Oilseeds Fundamentals:**

Both Brazil and Argentina once again received a good rainfall in the key soy growing regions, which is beneficial for the soy crop. Argentina will produce a record-high soybean crop of 57 million tonnes in the 2014-15 season, the Buenos Aires Grains Exchange said on Thursday in its first harvest forecast for this crop year. Farmers in the Pampas grains belt will start harvesting soy next month. The country's biggest soy crop to date was 55 million tonnes, harvested in the 2009-10 season. Soybean harvest is getting started in some parts of Brazil. Mixed result for soy yield witness from farms.

**Outlook:**

Soybean (plant delivery) prices are expected to remain weak under global pressure considering lower crude and higher soybean supply prospects. The Indore (Plant Delivery) prices are expected to be within the range of 3400 – 3450 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Feb-15	<b>-38.00</b>	3440.00	3446.00	3415.00	3415.0
Apr-15	<b>-29.00</b>	3435.00	3450.00	3411.00	3415.0
Jun-15	<b>-26.00</b>	3462.00	3478.00	3442.00	3445.0

Contract	Volume	Change	OI	Change
Feb-15	14570	-8320	25500	-2060
Apr-15	27870	-3290	75980	60
Jun-15	7020	170	26640	710

Spread	Feb-15	Apr-15	Jun-15
Basis	-40		
Feb-15		-30	-165
Apr-15			-30.00
Jun-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	7-Feb-15	7-Feb-15	7-Feb-15	2-Feb-15
Akola	232	0	232	963
Indore	0	272	272	180
Kota	-	-	-	40
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Apr-15	<b>-41.00</b>	3310.00	3314.00	3265.00	3267.00
May-15	<b>-41.00</b>	3344.00	3348.00	3304.00	3304.00
Jun-15	<b>-38.00</b>	3382.00	3389.00	3346.00	3346.00

Contract	Volume	Change	OI	Change
Apr-15	33280	-2340	45250	2320
May-15	6220	1290	9310	-740
Jun-15	1160	-100	3690	-60

Spread	Apr-15	May-15	Jun-15
Basis	536.00		
Apr-15		37.00	79.00
May-15			42.00
Jun-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	7-Feb-15	7-Feb-15	7-Feb-15	2-Feb-15
SriGanganagar	-	-	-	-
Bharatpur	-	-	-	-
Bikaner	-	-	-	-
Kota	-	-	-	945
Jaipur	-	-	-	748
Alwar	-	-	-	-
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	9-Feb-15		7-Feb-15		
	Low	High	Low	High	
Indore –Plant	3350	3400	3375	3425	-25
Indore–Mandi	3230	3310	3225	3340	-30
Nagpur-Plant	3300	3350	3300	3350	Unch
Nagpur – Mandi	3100	3300	3200	3300	Unch
Latur – Mandi	3100	3400	3150	3382	18
Kota-Plant	3375	3425	3400	3450	-25
Kota – Mandi	3250	3320	3300	3350	-30
Bundi-Plant	3400	3415	3400	3425	-10
Bundi-Mandi	3300	3350	3350	3400	-50
Baran-Plant	3300	3350	3350	3400	-50
Baran-Mandi	3200	3300	3200	3300	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3300	3350	3350	3400	-50
Jhalwar-Mandi	3250	3300	3300	3325	-25
Rapeseed/Mustard					
Jaipur-(Condition)	3800	3805	3825	3830	-25
Alwar-(Condition)	3550	3600	3650	3700	-100
SriGanganagar-(Non-Condition-Unpaid)	3300	3350	3330	3340	10
New Delhi–(Condition)(New Crop)	3825	3850	Closed	Closed	-
Kota-Non-(Condition)	3200	3300	3300	3400	-100
Agra-(Condition)	3950	3975	3950	3975	Unch
Neewai	3600	3650	3575	3600	50
Hapur (UP)(New Crop)	3800	3850	Closed	Closed	-
Groundnut Seed					
Rajkot	920	920	920	920	Unch
Sunflower Seed					
Gulbarga	2855	3052	2800	2975	77
Latur	3157	3466	3152	3461	5
Sholapur(New Crop)	3350	3400	3300	3375	25

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>9-Feb-15</b>	<b>7-Feb-15</b>	
Madhya Pradesh	65000	80000	-15000
Maharashtra	25000	25000	Unch
Rajasthan	15000	20000	-5000
Bundi (Raj)	200	100	100
Baran (Raj)	400	150	250
Jhalawar (Raj)	800	800	Unch
<b>Rapeseed/Mustard</b>			
Rajasthan	50000	50000	Unch
Alwar	2000	5000	-3000
Sri Ganganagar	200	150	50
Kota	3000	6000	-3000
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1500	1500	Unch

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	9-Feb-15	7-Feb-15	Change
Groundnut Kernel	4900	4925	-25
Gr. Bolds 60/70	6800	6700	100
Gr. Javas 60/70	8000	7900	100
Gr Javas 70/80	7800	7700	100
Gr.Javas 80/90	7500	7400	100
KardiSeed 2% Exp Qly	3100	3050	50
Sesame White 98/2/1 FM	8850	8850	Unch
Whitish 95/5/FFA/1FM	8650	8650	Unch
Brown 48/2 FFA/4 FM	7700	7700	Unch
Brown 48/3 FFA/4 FM	7350	7350	Unch
Brown 48/4 FM/* No FFA Guarantee	6250	6250	Unch
Sunflower Seed	3550	3550	Unch
Niger Seed (4% FM)	5350	5300	50



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