

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) and RM seed featured losses tracking fall in the international benchmark, CBOT soy and BMD CPO Wednesday. Feeble buying was featured in both the oilseeds. Soybean arrivals in Madhya Pradesh fell to 0.5 lakh bags compared to 0.65 lakh bags on Tuesday. The all India arrivals of the RM seed fell to 70,000 bags compared to 80,000 bags on Tuesday. Further, the arrivals in Rajasthan too fell to 45,000 bags compared to 50,000 bags on Tuesday..

International Oilseeds Fundamentals:

As per MPOB's report, Malaysian palm oil end-stocks fell to their lowest in six months due to floods in the first week of January over key oil palm producing regions. Inventories in Malaysia fell 12.2 percent in January to 1.77 million tons against a revised 2.01 tons at the end of December and production plunged to 1.16 million tons (-15 pct m-o-m). Argentina will produce a record-high soybean crop of 57 million tonnes in the 2014-15 season. The country's biggest soy crop to date was 55 million tonnes, harvested in the 2009-10 season. Soybean harvest is getting started in some parts of Brazil. Mixed result for soy yield witness from farms.

Outlook:

Soybean (plant delivery) prices are expected to remain weak under global pressure considering lower crude and higher soybean supply prospects. The Indore (Plant Delivery) prices are expected to be within the range of 3250 – 3350 levels in the near term.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Feb-15	-14.00	3408.00	3420.00	3394.00	3395.0
Apr-15	-27.00	3390.00	3398.00	3366.00	3371.0
Jun-15	-34.00	3420.00	3423.00	3394.00	3395.0

Contract	Volume	Change	OI	Change
Feb-15	13800	10	16090	-4030
Apr-15	33990	3770	81210	4790
Jun-15	5040	680	27920	620

Spread	Feb-15	Apr-15	Jun-15
Basis	-75		
Feb-15		0	-185
Apr-15			-24.00
Jun-15			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	10-Feb-15	10-Feb-15	10-Feb-15	9-Feb-15
Akola	232	0	232	232
Indore	272	91	363	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

*SBN Fed Stocks Expiry on Dec '14

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Apr-15	-3.00	3303.00	3333.00	3282.00	3290.00
May-15	1.00	3325.00	3366.00	3320.00	3329.00
Jun-15	-8.00	3360.00	3404.00	3358.00	3364.00

Contract	Volume	Change	OI	Change
Apr-15	51840	20270	46010	4990
May-15	14160	7350	12740	2010
Jun-15	1340	0	4390	200

Spread	Apr-15	May-15	Jun-15
Basis	463.00		
Apr-15		39.00	74.00
May-15			35.00
Jun-15			

*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	10-Feb-15	10-Feb-15	10-Feb-15	9-Feb-15
SriGanganagar	-	-	-	-
Bharatpur	-	-	-	-
Bikaner	-	-	-	-
Kota	-	-	-	-
Jaipur	-	-	-	-
Alwar	-	-	-	-
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on Dec '14

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	11-Feb-15		10-Feb-15		
	Low	High	Low	High	
Indore –Plant	3280	3360	3325	3380	-20
Indore–Mandi	3170	3260	3180	3290	-30
Nagpur-Plant	3250	3275	3300	3300	-25
Nagpur – Mandi	3100	3200	3200	3250	-50
Latur – Mandi	3180	3341	3325	3381	-40
Kota-Plant	3300	3350	3350	3360	-10
Kota – Mandi	3200	3300	3200	3250	50
Bundi-Plant	3300	3325	3350	3350	-25
Bundi-Mandi	3200	3250	3300	3325	-75
Baran-Plant	3350	3375	3400	3400	-25
Baran-Mandi	3200	3300	3200	3300	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3250	3300	3300	3300	Unch
Jhalwar-Mandi	3200	3250	3200	3250	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	3750	3755	3755	3760	-5
Alwar-(Condition)	3650	3700	3550	3600	100
SriGanganagar-(Non-Condition-Unpaid)	3310	3315	3300	3325	-10
New Delhi–(Condition)(New Crop)	3650	3700	3700	3750	-50
Kota-Non-(Condition)	3200	3350	3200	3350	Unch
Agra-(Condition)	3950	4000	3950	3950	50
Neewai	3450	3500	3550	3550	-50
Hapur (UP)(New Crop)	3800	3850	3850	3850	Unch
Groundnut Seed					
Rajkot	900	900	920	920	-20
Sunflower Seed					
Gulbarga	2825	3008	2875	3015	-7
Latur	3200	3500	3126	3525	-25
Sholapur(New Crop)	3350	3400	3400	3400	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	11-Feb-15	10-Feb-15	
Madhya Pradesh	50000	65000	-15000
Maharashtra	25000	25000	Unch
Rajasthan	20000	20000	Unch
Bundi (Raj)	200	100	100
Baran (Raj)	500	300	200
Jhalawar (Raj)	1000	800	200
Rapeseed/Mustard			
Rajasthan	45000	50000	-5000
Alwar	3000	4000	-1000
Sri Ganganagar	200	300	-100
Kota	3500	2000	1500
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	1500	1500	Unch

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	11-Feb-15	10-Feb-15	Change
Groundnut Kernel	4850	4900	-50
Gr. Bolds 60/70	6800	6800	Unch
Gr. Javas 60/70	8000	8000	Unch
Gr Javas 70/80	7800	7800	Unch
Gr.Javas 80/90	7500	7500	Unch
KardiSeed 2% Exp Qly	3100	3100	Unch
Sesame White 98/2/1 FM	8850	8850	Unch
Whitish 95/5/FFA/1FM	8650	8650	Unch
Brown 48/2 FFA/4 FM	7700	7700	Unch
Brown 48/3 FFA/4 FM	7350	7350	Unch
Brown 48/4 FM/* No FFA Guarantee	6250	6250	Unch
Sunflower Seed	3550	3550	Unch
Niger Seed (4% FM)	5400	5350	50



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