

**Oilseeds Domestic Fundamentals:**

Soybean (plant delivery, Indore) and RM firmed-up tracking gains in BMD CPO Monday and likely gains in CBOT soybean. The farmers were keen in offloading soybean with some gains in the prices and eventually the supplies increased. Soybean arrivals in Madhya Pradesh improved to 0.90 lakh bags compared to 0.65 lakh bags on Saturday. The all India arrivals of the RM seed increased to 95,000 bags compared to 65,000 bags on Saturday. Further, the arrivals in Rajasthan too increased to 45,000 bags compared to 40,000 bags on Saturday.

**International Oilseeds Fundamentals:**

As per MPOB's report, Malaysian palm oil end-stocks fell to their lowest in six months due to floods in the first week of January over key oil palm producing regions. Inventories in Malaysia fell 12.2 percent in January to 1.77 million tons against a revised 2.01 tons at the end of December and production plunged to 1.16 million tons (-15 pct m-o-m). Argentina will produce a record-high soybean crop of 57 million tonnes in the 2014-15 season. The country's biggest soy crop to date was 55 million tonnes, harvested in the 2009-10 season.

**Outlook:**

Soybean (plant delivery) prices are expected to remain weak under global pressure considering lower crude and higher soybean supply prospects. The Indore (Plant Delivery) prices are expected to be within the range of 3400 – 3500 levels in the near term.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Feb-15	41.00	3436.00	3455.00	3425.00	3455.0
Apr-15	27.00	3413.00	3437.00	3411.00	3421.0
Jun-15	29.00	3427.00	3451.00	3427.00	3440.0

Contract	Volume	Change	OI	Change
Feb-15	3980	2430	10130	-3720
Apr-15	28720	360	74610	-5720
Jun-15	7040	-3510	28860	990

Spread	Feb-15	Apr-15	Jun-15
Basis	-55		
Feb-15		15	-125
Apr-15			-19.00
Jun-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	14-Feb-15	14-Feb-15	14-Feb-15	9-Feb-15
Akola	232	0	232	232
Indore	272	91	363	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

\*SBN Fed Stocks Expiry on Dec '14

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Apr-15	64.00	3354.00	3407.00	3353.00	3406.00
May-15	65.00	3447.00	3485.00	3387.00	3440.00
Jun-15	63.00	3447.00	3477.00	3435.00	3475.00

Contract	Volume	Change	OI	Change
Apr-15	46310	4970	44480	-3450
May-15	7660	-680	14050	320
Jun-15	1340	-110	5240	-50

Spread	Apr-15	May-15	Jun-15
Basis	477.00		
Apr-15		34.00	69.00
May-15			35.00
Jun-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	14-Feb-15	14-Feb-15	14-Feb-15	9-Feb-15
SriGanganagar	-	-	-	-
Bharatpur	-	-	-	-
Bikaner	-	-	-	-
Kota	-	-	-	-
Jaipur	-	-	-	-
Alwar	-	-	-	-
Hapur	-	-	-	-

\*RMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	16-Feb-15		14-Feb-15		
	Low	High	Low	High	
Indore –Plant	3375	3425	3350	3380	45
Indore–Mandi	3225	3325	3180	3280	45
Nagpur-Plant	3350	3400	3250	3300	100
Nagpur – Mandi	3100	3200	3200	3300	-100
Latur – Mandi	3100	3400	3054	3375	25
Kota-Plant	3350	3400	3350	3400	Unch
Kota – Mandi	3300	3350	3250	3325	25
Bundi-Plant	3300	3350	3350	3375	-25
Bundi-Mandi	3250	3300	3250	3300	Unch
Baran-Plant	3350	3375	3300	3350	25
Baran-Mandi	3200	3300	3200	3300	Unch
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3300	3350	3300	3350	Unch
Jhalwar-Mandi	3275	3325	3275	3325	Unch
Rapeseed/Mustard					
Jaipur-(Condition)	3880	3885	3815	3820	65
Alwar-(Condition)	3775	3800	3700	3725	75
SriGanganagar-(Non-Condition-Unpaid)	3300	3375	3350	3375	Unch
New Delhi–(Condition)(New Crop)	3850	3900	3750	3775	125
Kota-Non-(Condition)	3250	3350	3050	3300	50
Agra-(Condition)	4100	4200	4000	4100	100
Neewai	3650	3700	3650	3700	Unch
Hapur (UP)(New Crop)	3900	3925	Closed	Closed	-
Groundnut Seed					
Rajkot	870	870	870	870	Unch
Sunflower Seed					
Gulbarga	2855	3105	2800	2950	155
Latur	3100	3550	3276	3504	46
Sholapur(New Crop)	3300	3375	3300	3375	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers:**

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>16-Feb-15</b>	<b>14-Feb-15</b>	
Madhya Pradesh	90000	65000	25000
Maharashtra	20000	25000	-5000
Rajasthan	18000	20000	-2000
Bundi (Raj)	200	150	50
Baran (Raj)	500	500	Unch
Jhalawar (Raj)	1200	1200	Unch
<b>Rapeseed/Mustard</b>			
Rajasthan	45000	40000	5000
Alwar	3000	3000	Unch
Sri Ganganagar	300	400	-100
Kota	7000	5000	2000
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1000	1500	-500

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	16-Feb-15	14-Feb-15	Change
Groundnut Kernel	4750	4750	Unch
Gr. Bolds 60/70	6600	6600	Unch
Gr. Javas 60/70	7800	7800	Unch
Gr Javas 70/80	7600	7600	Unch
Gr.Javas 80/90	7300	7300	Unch
KardiSeed 2% Exp Qly	3150	3100	50
Sesame White 98/2/1 FM	8850	8850	Unch
Whitish 95/5/FFA/1FM	8650	8650	Unch
Brown 48/2 FFA/4 FM	7700	7700	Unch
Brown 48/3 FFA/4 FM	7350	7350	Unch
Brown 48/4 FM/* No FFA Guarantee	6250	6250	Unch
Sunflower Seed	3550	3550	Unch
Niger Seed (4% FM)	5400	5400	Unch

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