

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) declined tracking losses in CBOT soybeans while RM featured sideways trend despite weakness in BMD CPO Friday. Record South American soybean production estimates with higher US production and weakness in crude will continue to pressure the oils and fats market. The underlying fundamentals remain bearish for the market. Soybean arrivals in Madhya Pradesh declined to 0.20 lakh bags compared to 0.40 lakh bags on Thursday. The all India arrivals of the RM seed fell to 1.25 lakh bags compared to 1.0 lakh bags on Thursday.

International Oilseeds Fundamentals:

As per Reuter's survey of seven planters, traders and analysts forecast palm oil stocks at a median 1.67 million tons at the end of February, down 5.4 percent from January and the weakest since June. Moreover, CPO production seen at 1.13 million tons, down 3 percent from last month due to floods in the key oil palm growing regions of Malaysia. Malaysian Palm Oil Board data due on March 10

Outlook:

Soybean (plant delivery) prices are expected to remain weak under global pressure considering lower crude and higher soybean supply prospects. The Indore (Plant Delivery) prices are expected to be within the range of 3280-3380 levels in the near term.

Futures market was closed on Friday and Saturday. Prices updated as on Thursday.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Apr-15	-16.00	3357.00	3360.00	3335.00	3353.0
Jun-15	-15.00	3373.00	3380.00	3356.00	3372.0
Aug-15	-28.00	3384.00	3385.00	3360.00	3371.0

Contract	Volume	Change	OI	Change
Apr-15	19230	-1040	79140	3300
Jun-15	5270	1050	38650	760
Aug-15	1020	730	3760	200

Spread	Apr-15	Jun-15	Aug-15
Basis	-18		
Apr-15		-18	-227
Jun-15			1.00
Aug-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	5-Mar-15	5-Mar-15	5-Mar-15	2-Mar-15
Akola	232	0	232	232
Indore	633	90	723	363
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

***SBN Fed Stocks Expiry on Dec '14**

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Apr-15	-10.00	3382.00	3404.00	3371.00	3382.00
May-15	-12.00	3406.00	3427.00	3401.00	3407.00
Jun-15	-14.00	3446.00	3463.00	3440.00	3442.00

Contract	Volume	Change	OI	Change
Apr-15	35810	5930	48200	4060
May-15	6980	-4570	29930	580
Jun-15	1270	400	6640	-240

Spread	Apr-15	May-15	Jun-15
Basis	371.00		
Apr-15		25.00	60.00
May-15			35.00
Jun-15			

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	5-Mar-15	5-Mar-15	5-Mar-15	2-Mar-15
SriGanganagar	-	-	-	-
Bharatpur	-	-	-	-
Bikaner	-	-	-	-
Kota	-	-	-	-
Jaipur	-	-	-	-
Alwar	-	-	-	-
Hapur	-	-	-	-

***RMS Fed Stocks Expiry on Dec '14**

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	7-Mar-15		5-Mar-15		
	Low	High	Low	High	
Indore –Plant	3300	3360	3300	3370	-10
Indore–Mandi	3140	3220	3125	3240	-20
Nagpur-Plant	Closed	Closed	3300	3325	-
Nagpur – Mandi	Closed	Closed	3000	3200	-
Latur – Mandi	Closed	Closed	3371	3473	-
Kota-Plant	Closed	Closed	3250	3300	-
Kota – Mandi	Closed	Closed	3200	3250	-
Bundi-Plant	3300	3325	3250	3300	25
Bundi-Mandi	3250	3275	3250	3275	Unch
Baran-Plant	Closed	Closed	3300	3350	-
Baran-Mandi	Closed	Closed	3200	3300	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	Closed	Closed	3250	3300	-
Jhalwar-Mandi	Closed	Closed	3200	3250	-
Rapeseed/Mustard					
Jaipur-(Condition)	3750	3755	3750	3755	Unch
Alwar-(Condition)	3700	3700	3700	3750	-50
SriGanganagar-(Non-Condition-Unpaid)	Closed	Closed	3340	3350	-
New Delhi–(Condition)(New Crop)	3840	3850	3800	3825	25
Kota-Non-(Condition)	3100	3360	3100	3300	60
Agra-(Condition)	Closed	Closed	3950	4000	-
Neewai	3440	3450	3440	3450	Unch
Hapur (UP)(New Crop)	Closed	Closed	3750	3800	-
Groundnut Seed					
Rajkot	870	870	870	870	Unch
Sunflower Seed					
Gulbarga	Closed	Closed	Closed	Closed	-
Latur	Closed	Closed	3000	3180	-
Sholapur(New Crop)	3350	3350	3350	3350	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	7-Mar-15	5-Mar-15	
Madhya Pradesh	20000	40000	-20000
Maharashtra	Closed	20000	-
Rajasthan	Closed	15000	-
Bundi (Raj)	150	50	100
Baran (Raj)	Closed	500	-
Jhalawar (Raj)	Closed	700	-
Rapeseed/Mustard			
Rajasthan	NA	50000	-
Alwar	1500	1500	Unch
Sri Ganganagar	Closed	50	-
Kota	10000	10000	Unch
Groundnut Seed			
Rajkot (Gujarat)	-	-	-
Sunflower Seed			
Sholapur (Maharashtra)	800	1000	-200

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	7-Mar-15	5-Mar-15	Change
Groundnut Kernel	4700	4700	Unch
Gr. Bolds 60/70	6400	6400	Unch
Gr. Javas 60/70	7650	7650	Unch
Gr Javas 70/80	7450	7450	Unch
Gr.Javas 80/90	7200	7200	Unch
KardiSeed 2% Exp Qly	3150	3150	Unch
Sesame White 98/2/1 FM	8750	8750	Unch
Whitish 95/5/FFA/1FM	8550	8550	Unch
Brown 48/2 FFA/4 FM	7600	7600	Unch
Brown 48/3 FFA/4 FM	7250	7250	Unch
Brown 48/4 FM/* No FFA Guarantee	6150	6150	Unch
Sunflower Seed	3600	3600	Unch
Niger Seed (4% FM)	6400	6300	100

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