

## Oilseeds Domestic Fundamentals:

Soybean (Plant delivery, Indore) and rapeseed featured losses on Thursday. SOPA has slashed its soybean production estimate for 2014-15 to 10 million tons, down 0.4 million tons from previous estimate owing to yield losses. Soybean arrivals in Madhya Pradesh decreased to 50,000 bags compared to 75,000 bags yesterday. The mustard seed arrivals in Rajasthan were around 1.60 lakh bags today.

## International Oilseeds Fundamentals:

China, imported 5.31 million tonnes of soybeans in April, up 18.3 percent from 4.49 million tonnes in March, figures from the General Administration of Customs of China showed.

US soybean planting is reported at 13% as on 03 May, 2015 which is ahead from 5% during the same period last year. Last week, farmer had planted 2 % of the total soybean acreage estimated for 2015-16. farmers who have finished corn planting move towards the soybean due to above normal temperature and sowing is likely to pick up pace in the coming days. Ideal sowing window for soybean in US is from second week of May to first week of June.

## Outlook:

Soybean (plant delivery) prices are likely to feature gains in near-term. The Indore (Plant Delivery) prices are expected to be move up and witness 4200-4280 levels in the near term.

## NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jun-15	49.00	3995.00	4090.00	3983.00	4053.00
Aug-15	25.00	3889.00	3964.00	3878.00	3930.00

Contract	Volume	Change	OI	Change
Jun-15	126,570	-410	52820	-6600
Aug-15	28,290	-11,340	32790	1690

Spread	Jun-15	Aug-15	Oct-15
Basis	-		
Jun-15		-	
Aug-15			-
Oct-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Indore).

Stocks	Demat	In-Process	Total	FED
	13-May-15	13-May-15	13-May-15	11-May-15
Akola	-	-	-	-
Indore	-	-	-	-
Kota	-	-	-	-
Sagar	-	-	-	-
Nagpur	-	-	-	-

## NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
May-15	34.00	4001.00	4051.00	4000.00	4040.00
Jun-15	34.00	4011.00	4081.00	4011.00	4061.00

Contract	Volume	Change	OI	Change
May-15	3,400	-3,220	6940	-2430
Jun-15	130,780	-26,570	82230	-130

Spread	May-15	Jun-15	Jul-15
Basis	-		
May-15		-	
Jun-15			-
Jul-15			

\*Far Month Contract - Near Month Contract. Basis: Spot – Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	13-May-15	13-May-15	13-May-15	11-May-15
SriGanganagar	2907	70	2927	2897
Bharatpur	-	-	-	-
Bikaner	3120	340	3460	2930
Kota	9546	70	9616	9025
Jaipur	22083	531	22614	17651
Alwar	2246	0	2246	2246
Hapur	-	-	-	-

\*BMS Fed Stocks Expiry on Dec '14

## Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	14-May-15		13-May-15		
	Low	High	Low	High	
Indore –Plant	3800	3900	3850	3950	-50
Indore–Mandi	3650	3775	3700	3825	-50
Nagpur-Plant	3800	3850	3800	3850	Unch
Nagpur – Mandi	3600	3800	3600	3800	Unch
Latur – Mandi	3650	3860	3750	3976	-116
Kota-Plant	3925	3950	4050	4060	-110
Kota – Mandi	3800	3850	3900	3950	-100
Bundi-Plant	3750	3800	3750	3800	Unch
Bundi-Mandi	3650	3700	3700	3750	-50
Baran-Plant	NA	NA	3950	4000	-
Baran-Mandi	NA	NA	3600	3700	-
Bhawani Mandi Jhalawar–Kota-Plant Delivery	3750	3800	3850	3900	-100
Jhalwar-Mandi	3700	3750	3800	3850	-100
Rapeseed/Mustard					
Jaipur-(Condition)	4335	4340	4390	4395	-55
Alwar-(Condition)	4100	4150	4150	4200	-50
SriGanganagar-(Non-Condition-Unpaid)	3870	3900	3900	3950	-50
New Delhi–(Condition)(New Crop)	4250	4300	4280	4300	Unch
Kota-Non-(Condition)	3850	3950	3850	3950	Unch
Agra-(Condition)	4600	4725	4500	4600	125
Neewai	3950	3980	3900	3950	30
Hapur (UP)(New Crop)	4400	4450	4400	4450	Unch
Groundnut Seed					
Rajkot	900	900	900	900	Unch
Sunflower Seed					
Gulbarga	30500	32400	31000	32800	-400
Latur	NA	NA	NA	NA	-
Sholapur(New Crop)	3550	3550	3550	3550	Unch

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

## Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>14-May-15</b>	<b>13-May-15</b>	
Madhya Pradesh	50000	75000	-25000
Maharashtra	15000	15000	Unch
Rajasthan	7500	9000	-1500
Bundi (Raj)	100	50	50
Baran (Raj)	NA	250	-
Jhalawar (Raj)	500	1000	-500
<b>Rapeseed/Mustard</b>			
Rajasthan	160000	175000	-15000
Alwar	10000	13000	-3000
Sri Ganganagar	2000	2500	-500
Kota	5000	8000	-3000
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	-	-	-
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	800	1000	-200

## Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	14-May-15	13-May-15	Change
Groundnut Kernel	4650	4675	-25
Gr. Bolds 60/70	6700	6600	100
Gr. Javas 60/70	8800	8700	100
Gr Javas 70/80	8600	8500	100
Gr.Javas 80/90	8300	8200	100
KardiSeed 2% Exp Qly	3050	3025	25
Sesame White 98/2/1 FM	8450	8100	350
Whitish 95/5/FFA/1FM	8250	7900	350
Brown 48/2 FFA/4 FM	7050	7050	Unch
Brown 48/3 FFA/4 FM	6800	6800	Unch
Brown 48/4 FM/* No FFA Guarantee	5550	5500	50
Sunflower Seed	3500	3500	Unch
Niger Seed (4% FM)	8500	8150	350

**Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2005 Indian Agribusiness Systems Pvt Ltd.